Equipment Health Management System (EHMS) User Guide



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Table of Contents

Learning about EHMS	3
Overview	3
How Does EHMS Work	3
About Defects and Alerts	4
Getting Started	13
Learning about User Roles	13
System Requirements	14
Accessing the Railing Customer Success Center	14
Logging In	14
Managing Multiple Companies	15
Viewing the EHMS Home Page	16
Performing EHMS Oueries	18
Equipment Status Ouerv	18
Working with Alerts in Equipment Status Ouery Results	20
Working with Data Summaries in Equipment Status Ouerv Results	21
Equipment History Query	24
Working with Alerts in Equipment History Search Results	25
Working with Data Summaries in Equipment History Search Results	27
Latest Air Brake Test (ABT)	32
Reporting Repairs and Inspections	
Entering Alert Closures	34
Alert Closures—Repair	35
Alert Closures—Non-AAR Renair.	
Alert Closures—Inspection	
Alert Closures—Inspection (Applying a Home Shop Disposition)	
Nullifying an Alert Closure	. 40
Searching for a SPLC	40
Working with Detectors	42
Managing Detector Calibration	42
Unloading Detector Calibration	
Viewing the Field Calibration Reference	
Working with Equipment Maintenance and Create	16
Undeting the Equipment Maintenance Porty	40 //
Assigning Equipment Grants	40
Learning about Instruction Desson Codes	
What Other Tools Are Available?	 48
	51
Accessing EHMS Support Documentation	53
Data Summary Definition	53
Data Summary Webinars	53
EHMS User Guide	53
Asset Health Data Summaries FAQs	53
NOTIFICATION Flow Chart	54
ETIVIS Wiessage Format	54
Railroad Management	55
Open Alerts Search	55
Alert Closures Search	56
Management Statistics	57

List of Exhibits

Exhibit 1. Detector Types, Alerts, and Data Summaries	4
Exhibit 2. Industry Alert Levels	5
Exhibit 3. Detector and Line-of-Road Failure Types and their Industry Alert Levels	5
Exhibit 4. Alert Levels and Criteria	6
Exhibit 5. Detector Types, Alerts, and Data Summaries	.10
Exhibit 6. SSO Request Permission	.13
Exhibit 7. User Mark Selection	.15
Exhibit 8. EHMS Home Page	
Exhibit 9. EHMS Query Menu	.18
Exhibit 10. Equipment Status Search	.19
Exhibit 11. CSV Export	20
Exhibit 12. Data Summaries from Equipment Status Results	
Exhibit 13. CSV Data Summary Export	22
Exhibit 14. Data Summary Details With Aggregate Method	23
Exhibit 15. Equipment History Search (Range)	
Exhibit 16. Equipment History Search Results	25
Exhibit 17. Alert Event Details	
Exhibit 18. Data Summaries from Equipment History Search Results	
Exhibit 19. Data Summary Details With Aggregate Method	
Exhibit 20. Data Summary Details With Data Reading Sources	.30
Exhibit 21. Data Summary Details WPD Data Summary Truck-Level Report.	.31
Exhibit 22. Latest ABT Overv	32
Exhibit 23. Latest ABT Search Results	.32
Exhibit 24 Alert Management Menu	34
Exhibit 25 Alert Closure Reporting	34
Exhibit 26. Job Code Lookup	36
Exhibit 27 Why Made Code Lookup	36
Exhibit 28 AAR Repair Ontions - Reporting Component Tag ID	37
Exhibit 29 Non AAR Renair Ontions With REPLACE. WHEELSET Selected	37
Exhibit 30 Inspection Options	37
Exhibit 31 Alert Closure Reporting (Wheel Bearing Axle Location)	38
Exhibit 32. Alert Closure Report Successfully Saved	38
Exhibit 33 Alert Closure with Errors	39
Exhibit 34 Alert Closure (ME Inspection)	39
Exhibit 35 Nullify a Closure	40
Exhibit 36 SPLC Lookup Access	41
Exhibit 37 SPI C Search Page	41
Exhibit 38 Detector Menu	42
Exhibit 39 Detector Health Calibration	42
Exhibit 40 Detector Health Calibration With Calibration Data	43
Exhibit 41 Detector Health – Unload Calibration Before Selecting a Detector	43
Exhibit 42 Detector Health – Unload Calibration With WILD Selected	44
Exhibit 43 WII D Detector Maintenance Manual: Field Calibration (PDF)	45
Exhibit 44 Equipment Menu	46
Exhibit 45 Umler – Undate Equipment Maintenance Party	46
Exhibit 46 Umler – Security Management	47
Exhibit 47 Inspection Reason Codes	48
Exhibit 48 Alert Inspection Types and Reasons	49
Exhibit 49 Data Summary Autoclose Reasons	51
Exhibit 50 Documentation Menu	53
Exhibit 51, EHMS Message Format	.55
Exhibit 52 Open Alerts Search	55
Exhibit 53. Alert Closures Search	.56
Exhibit 54 Management Statistics	57
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Learning about EHMS

Overview

Railinc's Equipment Health Management System (EHMS) is a web-based application that communicates the condition of railroad equipment and alerts the responsible parties when repairs are needed. EHMS contains information pertinent to Rules 3, 36, 37, 41, 43, 44, 63, and 94 of the *AAR Interchange Rules*.

EHMS compiles data collected by wayside detectors throughout North America and identifies mechanical problems as they develop, allowing ample time to fix equipment before serious damage or accidents occur. By enabling proactive equipment maintenance, EHMS reduces costly repairs, improves asset utilization, reduces infrastructure stress, and improves rail safety. EHMS also enables car owners, railroads, and equipment maintenance providers to report equipment repairs and view repair history data.

As a customer, you can use the EHMS web application, you can subscribe to real-time system-to-system messaging that notifies Umler[®] interested parties and designated maintenance providers when detectors indicate that equipment is in need of repair, or you can utilize EHMS data in your own custom systems through EHMS Web Services. This document describes how to use the EHMS web application. For information about subscribing to messaging or EHMS Web Services, contact the Railinc Customer Success Center (see <u>Accessing the Railinc Customer Success Center</u>).

The <u>EHMS product page</u> located on Railinc's corporate site provides helpful information, including Data Summary Definitions and EHMS demos.

The EHMS User Group Site contains a variety of relevant documents, including documentation for Web Services, Notification Subscriptions, and Data Summary Definitions. Contact the Railinc Customer Success Center (see <u>Accessing the Railinc Customer Success Center</u>) to request access to this site.

To administer EHMS access rights and configure application properties, refer to the <u>*Railinc Single Sign-On User Guide</u>*.</u>

How Does EHMS Work

Early detection of potential problems enables proactive remediation to potentially save time, money, and more serious equipment damage. To enable this process, several types of wayside detectors capture railroad equipment condition data. Equipment condition data is evaluated, and if it indicates the equipment has deteriorated beyond certain industry-defined thresholds, an alert is opened. With EHMS, users always have access to accurate and up-to-date information on rail equipment alerts. EHMS also includes data summaries, which provide details about equipment condition, and whether or not it has reached the level of an alert. Alerts may be actionable by repair shops depending on their severity; data summaries are informational only.

Data from these detectors is sent to Railinc's Inspection Quality (IQ) system, which captures equipment condition readings and event information. Once readings exceed certain industry-defined thresholds, IQ opens alerts and sends the information to EHMS. EHMS displays the applicable alert for the unit and distributes information about equipment to rail carriers, car owners, and other interested parties. All of these automatic alerts enhance car inspections by providing insight into problems that might otherwise go undetected.

Alerts are retained until a closure event resolves the alert. EHMS captures information about repairs and completed inspections and enables alert closure (manually or automatically) per the *Field Manual of the AAR Interchange Rules* (purchase from the AAR Publications page). In addition to viewing alerts, EHMS users can use data summaries to drill-down to view specific asset health data.

Below is a visual flow of how EHMS works.





About Defects and Alerts

The types of component defects and their corresponding detectors are described below:

Wheel Defects

There are a few wayside detectors that detect wheel defects. Problems associated with wheel shape are identified by Wheel Impact Load Detectors (WILD) wayside detectors. Salient Wheel Impact is one type of WILD detector. Problems with wheel measurements such as rim thickness, flange height, flange thickness, and hollow tread (WPDWHEEL) are identified by Wheel Profile detectors.

Truck Defects

Truck defects are identified by Truck Hunting Detectors (THD), Truck Performance Detectors (TPDL and TPDG), and Truck Geometry Detectors (TGD). These are wayside detectors that look for movement and force discrepancies of the trucks on the rail surface. TPDL is the lateral or vertical force measurement. TPDG refers to a truck performance gauge (i.e., the measurement of the horizontal force of the truck against the inside rails, pushing them outward). TGD detectors measure the alignment of the truck against the rail (i.e., tracking errors, truck rotation, interaxle misalignment, and shift).

Bearing Defects

Bearing defects are identified by Acoustic Bearing Detectors (ABD) and Hot Bearing Detectors (HBD), which identify bearing issues through wayside devices. RailBAM and TADS are two types of acoustic bearing detectors that listen for Cup, Cone, and Large Area Spall types of defects. Hot Bearing Detectors capture the bearing temperature (above ambient).

AEI Tag Defects

AEI Tag defects are identified when AEI reads transmitted to Railinc from the railroads indicate a missing tag (AEITAG) on the left or right side. These reads could also indicate incorrectly programmed tags where the equipment initial and number programmed on the right tag do not match the equipment

initial and number programmed in the left tag (AEIMISMATCH). These reads are also compared with the Umler equipment registry where inconsistencies between the AEI train pass and Umler create an alert (AEIUMLER).

Coupler Securement Defects

Machine Vision systems detect possible defects in the coupler securement on a car. These potential defects are manually reviewed. When a defect is verified, a coupler securement alert (MVECOUPLER and MVFCOUPLER) is created in EHMS.

Equipment Defects

Equipment defects can be identified by operator inspections performed because of the occurrence of a Line-of-Road Failure.

Each detector type has defined alert levels, based on industry-defined thresholds. The alert level indicates the severity of the mechanical problem and the urgency with which repairs should be made. Exhibit 2 identifies the four currently configured alert levels within EHMS.

Exhibit	2.	Industry	Alert	Levels
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Industry Alert Level	Description
Window Open EHMS Code W Level 1	This lowest-level alert advises that some degradation has started. An alert at this level is primarily a notice to the car owner/operator that a potential problem exists on the car and to allow the car owner to get the car into the shop of their choice.
AAR A2 EHMS Code O Level 2	This mid-level alert offers the equipment owner a chance to schedule repairs before damage starts. Units with an AAR A2 level fall under AAR rules and may be repaired if they are in the shop for any other reason.
AAR A1 EHMS Code C Level 3	This high-level alert notifies shops that wheels need to be replaced. Units with alerts at this level may be pulled into the shop specifically for this repair.
Mandatory EHMS Code M Level 4	This severe–level alert advises railroads/car owners that high stresses are being placed on rails requiring immediate action. A unit with a Mandatory Alert should be immediately reviewed by a shop and repaired.

Exhibit 3 identifies industry alert levels applicable to each detector and line-of-road failure type.

Exhibit 3. Detector and Line-of-Road Failure	Types and their Industry Alert Levels
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Detector / Line-of-Road Failure Type	Industry Alert Levels
Acoustic Bearing Detector (ABD)	AAR A1
Automatic Equipment Identification Detector (AEITAG, AEIMISMATCH, AEIUMLER)	Window Open (AEIUMLER)AAR A2
Brake Health (Wheel Temperature Detectors – WTD (Car Level))	Window Open
Brake Health (Wheel Temperature Detectors – WTD (Truck Level))	Window Open
Hot Bearing Detectors (HBD, HBD_ABD, HBD_WILD, HBD_TRND)	AAR A1

Detector / Line-of-Road Failure Type	Industry Alert Levels
Line-of-Road Failure – Air Hose Separation (LORFAHS)	Window OpenAAR A1
Line-of-Road Failure – Brake System/Brake Other (LORF_BSO)	None - Data Summary only
Line-of-Road Failure – No Cause Found (LORFNCF)	AAR A1
Line-of-Road Failure – Train Separation (LORF_TS)	None - Data Summary only
Machine Vision (MVECOUPLER, MVFCOUPLER)	Window Open
Truck Geometry Detectors (TRUCK_GMTRY)	None - Data Summary only
Truck Hunting Detectors (THD)	Window OpenAAR A1
Truck Performance Detectors (TPDG, TPDL)	AAR A1
Wheel Impact Load Detectors (WILD)	 Window Open AAR A2 AAR A1 Mandatory
Wheel Impact Load Detector and Wheel Profile Detector (WILD_WPD)	Window Open
Wheel Profile Detector (WPDWHEEL)	Window Open

Exhibit 4 identifies detailed information about alert levels and their criteria.

Exhibit 4. Alert Levels and Criteria

ABD Alert	
Window Open:	N/A
AAR A2:	N/A
AAR A1:	Severity 1
Mandatory:	N/A
AEIMISMATCH Alert	
Window Open:	N/A
AAR A2:	2 sequential readings where one of the two tags placed on the equipment is incorrect
AAR A1:	N/A
Mandatory:	N/A
AEITAG Alert	
Window Open:	N/A
AAR A2:	4 readings missing left or right tag

AAR A1:	N/A
Mandatory:	N/A
AEIUMLER Alert	
Window Open:	AXLE_COUNT:4 readings where the number of axles in Umler does not equal the number of axles in a train pass
	NOT_IN_UMLER: When one read is recorded where the equipment initial and number of the AEI Tag is not recorded in Umler
AAR A2:	N/A
AAR A1:	N/A
Mandatory:	N/A
HBD (WM51) Alert	
Window Open:	N/A
AAR A2:	N/A
AAR A1:	2 instances within 32 consecutive reads where:
	Kt > 3.5 and Ke > 2 and bearing is 50F hotter than any other bearing on the equipment or
	Kt > 3.5 and second hottest bearing on the equipment has a Kt < 45% of bearing in question
Mandatory:	N/A
HBD_ABD (WM52) A	lert
Window Open:	N/A
AAR A2:	N/A
AAR A1:	Open ABD alert within 32 consecutive reads where:
	Kt > 1.7 and $Ke > 2$
	Kt > 1.7 and the second hottest bearing on the equipment has a Kt < 45% of bearing in question
Mandatory:	N/A
HBD_TRND (WM51)	Alert
Window Open:	N/A
AAR A2:	N/A
AAR A1:	3 instances** within16 consecutive reads not to exceed 240 hours where: One HBD reading of Kt ≥ 4.0 and bearing temperature is ≥ 95 F above ambient, and Ke is > 2
	and
	Two separate HBD reads with Kt \geq 1.5, and Ke > 2
	** Note : All 3 instances require Kt of the second hottest bearing on the equipment is less than 45% of the hottest bearing on the equipment.
Mandatory:	N/A
HBD_WILD (WM52) A	Alert
Window Open:	N/A
AAR A2:	N/A
AAR A1:	Open WILD alert within 32 consecutive reads where:

	Kt > 2.5 and Ke > 2
	r or $Kt > 2.5$ and the second bottest bearing on the equipment
	has a Kt < 45% of bearing in question
Mandatory:	N/A
LORFAHS Alert	
Window Open:	12-month Raw Count = 1
	12-month Raw Count = 2 and 12-month distinct pair count = 0 or 1
AAR A2:	N/A
AAR A1:	12-month Raw Count >= 3
	or
	12-month Raw Count = 2 and 12-month distinct pair count = 2
Mandatory:	N/A
LORFNCF Alert	
Window Open:	N/A
	N/A Total Crown Count > 2
Mandatory:	N/A
Window Open:	BRK COTTER KEY: A clearly broken cotter
	or
	MIS_COTTER_KEY: A clearly missing cotter key
	MIS_RETAINER: A clearly missing retainer
	or MIS_RET_LOCK: A clearly missing retainer lock
AAR A2:	N/A
AAR A1:	N/A
Mandatory:	N/A
MVFCOUPLER Alert	
Window Open:	SING_MIS_FA: 1 clearly missing fastener
	or DOUB MS FAS TWO SIDE: 2 clearly missing fasteners, 1 each on the left
	and right
	or GT_TWO_MIS_FAS4 [,] > 2 clearly missing fasteners on a 4-fastener carrier
	plate
	Or ROTATED PLATE: Carrier plate with multiple missing fasteners and rotated
	out of position
AAR A2:	N/A
AAR A1:	N/A
Mandatory:	N/A
THD (Absolute Value) Alert
Window Open:	≥ 0.20

AAR A2:	N/A
AAR A1:	1 reading at ≥ .5 or 2 readings ≥ .35 (in twelve months)
Mandatory:	N/A
TPDG Alert	
Window Open:	N/A
AAR A2:	N/A
AAR A1:	Refer to Rule 46 A.1.F in the Field Manual of the AAR Interchange Rules
Mandatory:	N/A
TPDL Alert	
Window Open:	N/A
AAR A2:	N/A
AAR A1:	Refer to Rule 46 A.1.F in the Field Manual of the AAR Interchange Rules
Mandatory:	N/A
WILD Alert	
Window Open:	>65 kips and <80 kips
AAR A2:	>80 kips and <90 kips
AAR A1:	>90 kips and <140 kips
Mandatory:	>140 kips
WILD_WPD Alert	
Window Open:	WPD rim thickness reading ≤16/16 inch and a WILD MAX_DYANAMIC ≥50 kips
AAR A2:	N/A
AAR A1:	N/A
Mandatory:	N/A
WPDWHEEL Alert	
Window Open:	FLANGE_HEIGHT measurement on a railcar of >=1.5 in. FLANGE_HEIGHT measurement on a locomotive of >=1.5 inches
	FLANGE_THICKNESS measurement on a railcar of <=0.938 inches FLANGE_THICKNESS measure on a locomotive of <=0.875 inches
	RIM_THICKESS measurement on a railcar of a 30 or 33 inch wheel of <= 0.75 in, and on a 28, 36, and 38 inch wheel a measurement of <= 0.875 inches RIM_THICKNESS measurement on a locomotive of <= 1.0 inches
	01
	HOLLOW_TREAD_A_1 measurement on a railcar of >= 5 mm HOLLOW_TREAD_A_1 measurement on a locomotive of > 0.313 mm
AAR A2:	HOLLOW_TREAD_A_1 measurement on a railcar of >= 5 mm HOLLOW_TREAD_A_1 measurement on a locomotive of > 0.313 mm N/A
AAR A2: AAR A1:	HOLLOW_TREAD_A_1 measurement on a railcar of >= 5 mm HOLLOW_TREAD_A_1 measurement on a locomotive of > 0.313 mm N/A N/A
AAR A2: AAR A1: Mandatory:	HOLLOW_TREAD_A_1 measurement on a railcar of >= 5 mm HOLLOW_TREAD_A_1 measurement on a locomotive of > 0.313 mm N/A N/A N/A
AAR A2: AAR A1: Mandatory: WTDC Alert	HOLLOW_TREAD_A_1 measurement on a railcar of >= 5 mm HOLLOW_TREAD_A_1 measurement on a locomotive of > 0.313 mm N/A N/A N/A
AAR A2: AAR A1: Mandatory: WTDC Alert Window Open:	HOLLOW_TREAD_A_1 measurement on a railcar of >= 5 mm HOLLOW_TREAD_A_1 measurement on a locomotive of > 0.313 mm N/A N/A N/A Break Health Indicator (BHI) Score ≥ 65
AAR A2: AAR A1: Mandatory: WTDC Alert Window Open: AAR A2:	HOLLOW_TREAD_A_1 measurement on a railcar of >= 5 mm HOLLOW_TREAD_A_1 measurement on a locomotive of > 0.313 mm N/A N/A N/A Break Health Indicator (BHI) Score ≥ 65 N/A
AAR A2: AAR A1: Mandatory: WTDC Alert Window Open: AAR A2: AAR A1:	HOLLOW_TREAD_A_1 measurement on a railcar of >= 5 mm HOLLOW_TREAD_A_1 measurement on a locomotive of > 0.313 mm N/A N/A N/A Break Health Indicator (BHI) Score ≥ 65 N/A N/A

See Learning about Inspection Reason Codes for more information.

Notes:

- Brake Health data summaries identify car braking effectiveness at both the car and truck levels using performance-based data from Wheel Temperature Detector (WTD) systems. Temperature readings from WTD are analyzed and evaluated to determine if a data summary should be opened. Currently, Brake Health data summaries do not close with a repair, inspection, or autoclose process.
- The Line-of-Road Failure No Cause Found data summaries provide information on the equipment involved in trains that experience a line-of-road emergency brake application where no cause was identified.
- The Line-of-Road Failure Air Hose Separation data summaries provide information on the equipment involved in trains that experience a line-of-road emergency brake application where the cause was identified as air hose separation.
- The Line-of-Road Failure Brake System/Brake Other data summaries provide information on equipment involved in emergency brake applications triggered by an identified defect including emergency or service valve failures, not otherwise categorized, such as a train line or other system leak.
- The Line-of-Road Failure Train Separation data summaries provide information on the equipment involved in train separations where knuckles and drawbars are found to be intact not to be confused with an air hose separation, broken knuckle, or drawbar.
- Automatic Equipment Identification (AEI) data summaries help identify bad tags at the equipment level and AEI reader errors using performance-based data from AEI systems. These data summaries help identify data discrepancies, such as "Equipment does not exist in Umler", "Equipment type does not match with Umler", "Axle counts do not match with Umler", etc.
- Wheel Profile Detector (WPD) data summaries provide an aggregate view of the measurements from Wheel Profile Detectors. The data summary can be used to perform wheel trend analysis and determine wheel wear and condition. When worn beyond limits, the wheels can be scheduled for replacement.

Exhibit 5 identifies the types of detectors that supply data to EHMS, their alert and data summary types, and their possible closure methods.

Detector Type/ Data Summary Name	Alert Type	Alert Closure Method	Data Summary Type	Data Summary Closure Method
Acoustic Bearing Detector (ABD)	ABD	• Repair	ACOUSTIC_COMBINED	Autoclose
Automatic Equipment Identification Detector (AEI)	AEITAG AEIMISMATCH AEIUMLER	 Inspection Repair (AEITAG/ AEIMISMATCH) Autoclose if the corresponding data summary is closed 	AEI_TAG	Autoclose

Exhibit 5. Detector Types, Alerts, and Data Summaries

Detector Type/ Data Summary Name	Alert Type	Alert Closure Method	Data Summary Type	Data Summary Closure Method	
Brake Health (Wheel Temperature Detector – WTD (Car Level))	WTDC	 Inspection Autoclose if the autoclose criteria has been met 	BRAKEHEALTH_CAR	Never Closes	
Brake Health (Wheel Temperature Detector – WTD (Truck Level))	WTDC	 Inspection Autoclose if the autoclose criteria has been met 	BRAKEHEALTH_TRK	Never Closes	
Hot Bearing Detector (HBD)	HBD HBD_ABD HBD_WILD	RepairInspection	Repair Inspection None		
Hot Bearing Detector (HBD)	HBD_TRND	• Repair	None	None	
Line-of-Road Failure_Air Hose Separation*	LORFAHS	 Inspection Repair Autoclose if the autoclose criteria has been met 	nspection Repair Autoclose if the LORF_AHS <i>Never</i> autoclose criteria has been met		
Line-of-Road Failure_No Cause Found*	LORFNCF	 Inspection Autoclose if the corresponding data summary Total Group Count < 3 		Never Closes**	
Line-of-Road Failure_Brake System/BrakeOther*	None	None	None LORF_BSO		
Line-of-Road Failure_Train Separation*	None	None	LORF_TS	Never Closes**	
Machine Vision E Type Coupler Securement	MVECOUPLER	Inspection	None	None	
Machine Vision F Type Coupler MVFCOU Securement		 Inspection 	None	None	
Truck Geometry Detectors (TRUCK_GMTRY)	None	• None	TRUCK_GMTRY	Autoclose	

Detector Type/ Data Summary Name	Alert Type	Alert Closure Method	Data Summary Type	Data Summary Closure Method	
Truck Hunting Detectors (THD)	THD	 Inspection Autoclose if the corresponding data summary is closed 	TRUCK_HTG	Autoclose	
Truck Performance Detectors (TPDG & TPDL)	TPDG & TPDL	 Inspection 	None	None	
Wheel Impact Load Detectors (WILD)	WILD	 Inspection Repair Autoclose if the corresponding data summary is closed 	SALIENT_WHEEL_IMPACT	AutocloseInspectionRepair	
Wheel Impact Load Detector with Wheel Profile Detector	WILD_WPD	 Repair Autoclose if the autoclose criteria has been met 	N/A	N/A	
Wheel Profile Detector	WPDWHEEL WPDAXLE	 Inspection Repair Closure*** Autoclose if the corresponding data summary is closed 	WHEELPROFILE	None (currently)	

*Line-of-Road Failures are event-based and are not detector-based.

**Line-of-Road Failure data summaries have inspections; however, they are never closed. Refer to the <u>Line-of-Road</u> <u>Failure data summary definition documents</u> on Railinc.com for more information.

***Wheel Profile Detector alerts can be closed if a new component is associated, a corresponding WILD alert is closed via Repair or Inspection, or if CRB receives information about a newly installed wheelset.

Getting Started

Access the EHMS application by using Railinc Single Sign-On (SSO), a web application that provides convenient access to a variety of Railinc products. If you have an SSO login, go to the Railinc portal at <u>https://public.railinc.com/</u> and log into SSO by selecting the **Customer Login** link in the top right corner. Enter your user ID and password in the fields and select **Sign In**.

- 1. If you do not already have a Railinc SSO user ID and password, refer to the <u>Railinc Single Sign-On</u> <u>User Guide</u>. Once you have access to Railinc SSO, you must request access to EHMS within SSO.
- 2. If you are not already registered in the FindUs.Rail contact database, go to <u>https://public.railinc.com/</u> to request permission after establishing your SSO account. Industry rules require that all EHMS system users register in FindUs.Rail before being granted access to the system. Railinc uses this contact information to communicate about EHMS training opportunities and system implementation. Refer to the <u>FindUs.Rail User Guide</u> for complete instructions on using the FindUs.Rail system.
- 3. If you do not have access to EHMS, request access to EHMS by following instructions in the <u>Railinc Single Sign-On User Guide</u>. See <u>Learning about User Roles</u> for information about the available levels of access. When you have received email notification confirming your access, you can log on and begin using EHMS.

Learning about User Roles

Your assigned user role determines what functions you can perform. User roles are assigned by Railinc or by your company administrator through the Single Sign-On (SSO) interface (<u>Exhibit 6</u>).

Exhibit 6. SSO Request Permission



The following user roles can be assigned to users of the EHMS system:

- EHMS Car Repair History Allows users to view/report inspections or repairs in EHMS and EHV. This will also allow a user to view historical information for your respective equipment. You must have Generic Access to view open alerts.
- **EHMS DH Upload** Allows detector owners to upload calibration information for their road as noted in the AAR Interchange Rules. Your company must own detectors to have this permission.
- EHMS Generic Access Allows access to EHMS open alert and data summary information.
- EHMS Road Admin This role is for the company administrator(s) to manage EHMS permissions for the user's company. This role is assigned by Railinc to the first contact requesting access for a specific Company ID/Mark(s). When this permission is granted, the company administrator is responsible for granting access to their user ID as well as other user ID's that request permission for their Company ID/Mark.

System Requirements

For information about the system requirements of Railinc web applications and for information about downloading compatible web browsers and file viewers, refer to the *Railinc UI Dictionary*.

Accessing the Railinc Customer Success Center

The Railinc Customer Success Center provides reliable, timely, and high-level support for Railinc customers. Representatives are available to answer calls and respond to emails from 7:00 a.m. to 7:00 p.m. Eastern time, Monday through Friday, and provide on-call support via pager for all other hours to ensure support 24 hours a day, 7 days a week. Contact us toll-free by phone at 877- RAILINC (1-877-724-5462) or send an email directly to csc@railinc.com.

Logging In

To log into EHMS:

- 1. Open your internet browser and enter <u>https://public.railinc.com</u> to open the Railinc website.
- 2. Select the **Customer Login** link in the upper right of the page. The Account Access page is displayed.
- 3. Enter your User ID and Password. Select Sign In. The Railinc Launch Pad is displayed.
- 4. In My Applications, select EHMS. One of the following pages is displayed:
 - If you manage only one company, the EHMS Home page is displayed immediately. Continue with <u>Viewing the EHMS Home Page</u>.

• If you manage more than one company, the Select Your Company page is displayed. Continue with <u>Managing Multiple Companies</u>.

Managing Multiple Companies

Some EHMS users, especially those who work for larger agencies, manage more than one company.

Note: If you only manage one company, your company is automatically selected – you do not need to select a company to manage – and the EHMS Home page appears when you log in (see <u>Viewing the EHMS Home Page</u>).

If you manage more than one company, use the following procedure to select the company that you want to manage when you login:

1. Login to EHMS. The User Mark Selection popup is displayed (Exhibit 7).

Exhibit 7. User Mark Selection

	-
- · ·	
Cancel	Select
	Cancel

- 2. From the User Marks drop-down, select the company that you want to manage.
- 3. Select the **Select** button. The Home page for the selected company is displayed allowing you to manage that company.

You can change the company that you are managing at any point while logged in to EHMS. Simply select the company link next to your user ID as indicated in Exhibit 8 and choose another company.

Viewing the EHMS Home Page

The Home page is displayed once you successfully log into EHMS.

Exhibit 8. EHMS Home Page

	: RAIL Launch Pad 🖌 Sign Out
Home Alert Management - EHMS Query 5 Notifications - Detector - Equipment - Documentation - Equipment Health View	
Welcome 6 EHMS takes advantage of the North American network of equipment defect detectors and other technologies to proactively detect, report, and alert maintenance providers of potential safety problems. EHMS communicates this information so the carriers, car owners and equipment maintenance pre- equipment before damage is done to the rail infrastructure or equipment. News & Updates (7)	Indicates the company that you are managing providers can plan for repair of the
EHMS Release March 17 EHMS is pleased to announce a release of the Equipment Health Management System (EHMS) application on Tuesday, March 17, between 10:00 and during this time; however, users experiencing connectivity issues will be required to log back into the application.	l 12:00 EDT. EHMS will be available
New Features Include: -Additional information pre-populated for Alert/Data Summary field when closing alerts and navigating between repairs and inspections -Enhancements to individual column capability for returned results on the Equipment History page	
EHMS and EHV Resources Available Visit the EHMS or EHV resource pages for more information and resources.	
8	
Legal Notices Privacy Rights Contact Us Terms of Use	Copyright 2024 Railinc© All rights reserved.

The Home page contains the following elements, which are identified by numbered callouts in Exhibit 8:

- 1 Logo—Railinc logo. Select the logo to go to the Railinc corporate website.
- 2 Application Title—Name of the application. This is also a link to the application Home page.
- 3 **Sign-On Information** Show the currently logged on user ID and road-specific information for individuals representing several roads. If you do represent more than one road, you can select the company name to switch to another company. See <u>Managing Multiple Companies</u> for more information.
- 4 Navigational Links—Links for the following functions:
 - *Launch Pad*—Displays a drop-down allowing you to switch to one of your other Railinc applications or to access the Single Sign-On (SSO) User Services options.
 - *Sign Out*—Logs out of SSO and returns to the Railinc web page.
- 5 **Application Menu**—The top of the Railinc page displays the application menu options. The options on this menu allow you to perform the various functions of the application.
- 6 **Page Title and Content Area**—The title of the specific application task page. The area of the page where tasks are executed. These vary and may include a number of different elements, which are described in the next sections.
- 7 News and Updates—This area displays news about updates to EHMS or planned releases.

8 **Legal/Copyright**—This area at the bottom of each page contains links to the legal notices, privacy notice, contact information, terms of use and copyright.

The EHMS Application Menu, shown at the top of each EHMS page, provides access to the following functions:

Menu Item	Function
<u>Home</u>	Navigates to the EHMS Home page.
<u>Alert Management</u>	Opens the Alert Management menu, enabling you to report repairs or inspections that may or may not have an open alert. See <u>Reporting</u> <u>Repairs and Inspections</u> for more information.
EHMS Query	Opens the EHMS Query menu, which enables you to view query options for working with alerts and data summaries. See <u>Performing EHMS</u> <u>Queries</u> for more information.
<u>Detector</u>	Opens the Detector menu so you can view, upload, and delete calibration records. This provides visibility to calibration information for a detector. Note: You must be a detector owner to upload calibration information.
<u>Equipment</u>	Opens the Equipment menu. Options from this menu open a new browser session in the Umler application.
Documentation	Displays a list of documents that provide additional information relevant to the application. For a complete selection of documentation, see <u>Accessing EHMS Support Documentation</u> .

For detailed instructions about using the Railinc interface elements such as menus, calendar tools, and drop-down text boxes, refer to the *Railinc UI Dictionary*.

Performing EHMS Queries

The options on the EHMS Query menu enable you to search for and view open and closed alerts as well as view historical details of alerts.

Exhibit 9. EHMS Query Menu

EHMS Query 🗸
لک Fauinment Status
Equipment History
Latest ABT

Three equipment queries are provided within the EHMS application.

- <u>Equipment Status</u> provides information about currently open alerts and data summaries. Recommended if user is querying for open alerts or data summaries only.
- <u>Equipment History</u> the most detailed query, provides the most information to the user on open and closed alerts, kip readings, data summaries, etc.
- <u>Latest ABT</u> enables the user to search Umler for the latest ABT dates for a piece of equipment or range of equipment in Active status in Umler.

Equipment Status Query

The Equipment Status Query is intended as a quick 'status check' on the current health of the equipment specified. It returns all open EHMS alerts and open data summaries for the specified cars.

Note: For a range, the search does not return an unlimited number of records; if your request exceeds the internal system limits, a warning message informs you that the level has been reached (see below). If this message is displayed, simply reduce the number of cars and re-run the query.



Use the following procedure to search the status of equipment:

- 1. From the main menu, select EHMS Query > Equipment Status. The Equipment Status page is displayed.
- 2. Perform a search for the desired cars. Note that you can search a range of cars by placing a hyphen (-) between the starting and ending car numbers.

When specifying Equipment IDs, you can:

- Enter a list of cars by separating the cars with a blank space.
- Search a range of cars by placing a hyphen (-) between the starting and ending car numbers.
- Copy and paste a list of cars from another document.

Your query results include listings of alerts and data summaries, which are separated by tabs (<u>Exhibit</u> <u>10</u>).

Exhibit	10.	Equipment	Status Search	

nent ID *					Date Range:			
1-36					5 D.			
					From Date	To Date		
				1.				
						🖨 Print All	- Clear 2 Reset	Q Se
S							🖨 Prin	t 🛃 E
							Total items: 30	Clear
Equip	oment ID	Alert Type	Event Name	Location	Home Shop	Date	Alert Level	Close Al
RAIL-0	000000001	WTDH		TRUCK A	No	08-16-2023 00:00	ATSI Window Open	2
RAIL-0	000000002	AEITAG		AEITAG R	No	09-26-2019 00:00	AAR A2	
RAIL-0	000000002	MVECOUPLER	MIS_COTTER_KEY	COUPLER A	No	12-10-2019 23:33	ATSI Window Open	
RAIL-0	000000002	MVFCOUPLER	SING_MIS_FAS	COUPLER A	No	12-10-2019 23:33	ATSI Window Open	
RAIL-0	00000002	MVECOUPLER	MIS_COTTER_KEY	COUPLER B	No	12-10-2019 23:33	ATSI Window Open	
RAIL-0	00000002	MVFCOUPLER	DOUB_MS_FAS_TWO_SIDE	COUPLER B	No	12-10-2019 23:33	ATSI Window Open	
RAIL-0	000000002	WILD		WHEEL 05L	No	02-02-2013 00:00	AAR A2	2
RAIL-0	00000002	WILD		WHEEL 01R	No	02-20-2022 00:00	ATSI Mandatory	
RAIL-0	00000003	ABD	Cup_SA_Eq_1	WHEELBEARING 02L	No	08-29-2019 15:29	AAR A1	
RAIL-0	000000003	ABD	Cone_SA_Eq_1	WHEELBEARING 02F	No	08-29-2019 15:29	AAR A1	2
RAIL-0	00000003	MVECOUPLER	MIS_RETAINER	COUPLER B	No	12-11-2019 10:05	ATSI Window Open	2
							30 100 500	1000
Sumr	maries						🖨 Prin	t 🛃 E
							Total items: 11	Clear
	Equipment ID	Data Summary Type	Owner	Location	Report View Earliest Open Da	te Latest Event Date F	Report Repair / Insp	Opened In Er
٩	RAIL-0000000001	LORF_NCF	NS	BASE	02-01-2022	09-06-2021		
٩	RAIL-000000002	SALIENT_WHEEL_IMP	CSR, CSXT	WHEEL 04R	04-04-2013	08-22-2013		
۹	RAIL-000000002	BRAKEHEALTH_CAR	RAIL	BASE	07-01-2014	07-01-2014		×
۹	RAIL-000000005	BRAKEHEALTH_CAR	RAIL	BASE	08-13-2017	09-09-2022	_	×
٩	RAIL-0000000005	BRAKEHEALTH_TRK	BNSF,RAIL	TRUCK B	04-21-2022	09-09-2022		
۹	RAIL-000000005	BRAKEHEALTH_TRK	BNSF,RAIL	TRUCK A	04-21-2022	09-09-2022		
۹	RAIL-000000013	BRAKEHEALTH_CAR	RAIL	BASE	08-31-2022	04-20-2023		×
Q	RAIL-000000013	BRAKEHEALTH_TRK	RAIL	TRUCK B	08-31-2022	03-27-2023	_	×
0	RAIL-0000000013	BRAKEHEALTH_TRK	RAIL	TRUCK A	08-31-2022	03-27-2023		×
~	RAIL-000000030	LORF_NCF	NS	BASE	01-11-2021	09-06-2021		
٩								

See the following sections for more information about working with alerts and data summaries from the Equipment Status Results page:

- <u>Working with Alerts in Equipment Status Query Results</u> describes the fields displayed for alerts and explains the tasks you can complete from the Alerts tab.
- <u>Working with Data Summaries in Equipment Status Query Results</u> describes the fields displayed for data summaries and explains the tasks you can complete from the Data Summaries tab.

Working with Alerts in Equipment Status Query Results

When viewing Equipment Status Results (Exhibit 10), the following fields are displayed for alerts:

Equipment ID	The reporting initial and number of the equipment.
Alert Type	Identifies the detector type that generated the reading.
Event Name	Indicates unique events associated with the open alert.
Location	Where the component under alert is located on the car.
Home Shop	Indicates that the car has been inspected by the handling carrier and is being sent to its home shop for alert remediation. See <u>Alert Closures—Inspection (Applying a Home Shop Disposition)</u> for more information.
Date	Indicates the date the event was created.
Alert Level	The current level of the alert.
Close Alert	Selecting this icon takes you directly to the Alert Closure Reporting page (Exhibit 25).

When viewing Equipment Status Results, you can perform the following actions from the Alerts tab of the Search Results page:

- Select the Close Alert icon <a>[2] of a listed alert record to report an alert closure for that record (see <a>Reporting Repairs and Inspections).
- Select **Export** to export the displayed records to a CSV file. A dialog box is displayed allowing you to either open the file with your computer's default program (typically Excel) or save it. When opened, the displayed data is converted to rows and columns of information that can be stored and manipulated in a spreadsheet (Exhibit 11).

Exhibit 11. CSV Export

	A	В	с	D	E	F	G	H
1	Equipment ID	Alert Type	Event Name	Location	Home Shop	Date	Alert Level	
2	RAIL-0000000001	WTDH		TRUCK A	No	8/16/2023 0:00	ATSI Window	Open
3	RAIL-0000000002	AEITAG		AEITAG R	No	9/26/2019 0:00	AAR A2	
4	RAIL-0000000002	MVECOUPLER	MIS_COTTER_KEY	COUPLER A	No	12/10/2019 23:33	ATSI Window	Open
5	RAIL-0000000002	MVFCOUPLER	SING_MIS_FAS	COUPLER A	No	12/10/2019 23:33	ATSI Window	Open
6	RAIL-0000000002	MVECOUPLER	MIS_COTTER_KEY	COUPLER B	No	12/10/2019 23:33	ATSI Window	Open
7	RAIL-0000000002	MVFCOUPLER	DOUB_MS_FAS_TWO_SID	COUPLER B	No	12/10/2019 23:33	ATSI Window	Open
8	RAIL-0000000002	WILD		WHEEL 05L	No	2/2/2013 0:00	AAR A2	
9	RAIL-0000000002	WILD		WHEEL 01R	No	2/20/2022 0:00	ATSI Mandator	У
10	RAIL-000000003	ABD	Cup_SA_Eq_1	WHEELBEARING	No	8/29/2019 15:29	AAR A1	
11	RAIL-000000003	ABD	Cone SA Eq 1	WHEELBEARING	No	8/29/2019 15:29	AAR A1	

• Select **Print** to print the displayed search results. The print dialog box is displayed allowing you to select the printer you want to use.

Working with Data Summaries in Equipment Status Query Results

When viewing Equipment Status Results (<u>Exhibit 10</u>), the following fields are displayed for data summaries:

Search icon	Select the search icon Q to drill down and view the Data Summary Details page for the record (Exhibit 14).
Equipment ID	The reporting initial and number of the equipment.
Data Summary Type	Identifies the detector type that generated the reading.
Owner	Indicates the detector owners that contributed to the data summary. If your company is the only contributor to the data summary, the names of the owner(s) are displayed. If not, the number of contributing detector owners is displayed.
Location	Where the identified component is located on the car.
Report View	Displays the Truck-Level report view for all the wheels on the truck. Note: The Truck-Level report view is only available for Wheel Profile Detector (WPD) data summaries.
Earliest Open Date	Indicates the earliest open date across all data summary contributors (several roads may have created a data summary for the component).
Latest Event Date	Date of the last reading that updated the data summary.
Report Repair/Inspection	If the <i>icon</i> is present, select this icon to report a repair or inspection (see <u>Reporting Repairs and Inspections</u>).
Opened in Error	If you are the owner of the data collected by the detector, an \bigcirc icon enables you to close the open data summary.

Exhibit 12 shows a sample set of Data Summaries results.

Exhibit 12. Data Summaries from Equipment Status Results

Da	Data Summaries 🕒 Print 🛃 Export										Export
								Total	items: 11	× Clea	r Filters
		Equipment ID	Data Summary Type	Owner	Location	Report View Earliest Open Date	Latest Event Date	Report Repair / I	n Oper	ned In Eri	ror
	Q	RAIL-0000000001	LORF_NCF	NS	BASE	02-01-2022	09-06-2021				^
	Q	RAIL-000000002	SALIENT_WHEEL_IM	CSR,CSXT	WHEEL 04R	04-04-2013	08-22-2013				
	Q	RAIL-000000002	BRAKEHEALTH_CAR	RAIL	BASE	07-01-2014	07-01-2014			×	
	Q	RAIL-000000005	BRAKEHEALTH_CAR	RAIL	BASE	08-13-2017	09-09-2022			×	
	Q	RAIL-000000005	BRAKEHEALTH_TRK	BNSF,RAIL	TRUCK B	04-21-2022	09-09-2022				
	Q	RAIL-000000005	BRAKEHEALTH_TRK	BNSF,RAIL	TRUCK A	04-21-2022	09-09-2022				
	Q	RAIL-000000013	BRAKEHEALTH_CAR	RAIL	BASE	08-31-2022	04-20-2023			×	
		BAU 000000040	DDAVELIEALTIL TOV	DAU	TOUCK D	00.24.2022	02 27 2022				~
								30 100	500	1000	5000

When viewing Equipment Status Results, you can perform the following actions from the Data Summaries tab of the Search Results page:

• Select **Export** to export the displayed records to a CSV file. A dialog box is displayed allowing you to either open the file with your computer's default program (typically Excel) or save it. When opened, the displayed data is converted to rows and columns of information that can be stored and manipulated in a spreadsheet (Exhibit 13).

	A	В	С	D	E	F
1	Equipment ID	Data Summary Type	Owner	Location	Earliest Open Date	Latest Event Date
	RAIL-000000013	BRAKEHEALTH_CAR	RAIL	BASE	8/31/2022	4/20/2023
3	RAIL-000000013	BRAKEHEALTH_TRK	RAIL	TRUCK B	8/31/2022	3/27/2023
4	RAIL-0000000013	BRAKEHEALTH_TRK	RAIL	TRUCK A	8/31/2022	3/27/2023
	RAIL-0000000005	BRAKEHEALTH_CAR	RAIL	BASE	8/13/2017	9/9/2022
6	RAIL-0000000005	BRAKEHEALTH_TRK	BNSF,RAIL	TRUCK B	4/21/2022	9/9/2022
	RAIL-0000000005	BRAKEHEALTH_TRK	BNSF,RAIL	TRUCK A	4/21/2022	9/9/2022
8	RAIL-0000000001	LORF_NCF	NS	BASE	2/1/2022	9/6/2021
9	RAIL-000000030	LORF_NCF	NS	BASE	1/11/2021	9/6/2021
10	RAIL-000000036	LORF_NCF	RAIL	BASE	1/29/2021	1/29/2021
11	RAIL-000000002	BRAKEHEALTH_CAR	RAIL	BASE	7/1/2014	7/1/2014
12	RAIL-0000000002	SALIENT WHEEL IMP	CSR,CSXT	WHEEL 04R	4/4/2013	8/22/2013

Exhibit 13. CSV Data Summary Export

- Select **Print** to print the displayed search results. The print dialog box is displayed allowing you to select the printer you want to use.
- If the *icon* is present, select this icon to report a repair or inspection (see <u>Reporting Repairs</u> and <u>Inspections</u>).
- Select the search icon Q next to a listed data summary record to view full details about the data summary. The Data Summary Details page for the selected record opens (Exhibit 14).
- Select the **Truck** link in the Report View column for a Wheel Profile Detector Data Summary to view information for all the wheels on the truck (Exhibit 21).

Data Summary: SALIEN	IT WHEEL IMPACT
	Data Summary Definiti Hide Crite
	Hide Aggregate Meth
gation Aggregate Method	CS>
05:10 Earliest Open Date for	01-03-2024 05:1
05:10 Latest Date for	01-03-2024 05:1
1 Count of DS for	n,
1 Sum for	
136.00 Max for	136.0
126.00 Max for	126.0
13.60 Max for	13.6
1 Sum for	
1 Sum for	
1 Sum for	
05:10 Min for	01-03-2024 05:
05:10 Min for	01-03-2024 05:
05:10 Min for	01-03-2024 05:1
I26.00 Latest for	126.0
13.60 Latest for	13.6
31.20 Latest for	31.2
05:10 Max for	01-03-2024 05:
Autoclose for	
Autoclose for	
Autoclose for	
Autoc Autoc	lose for lose for

Exhibit 14. Data Summary Details With Aggregate Method

In the Data Summary Details page, you can view detailed information about the equipment and the detector readings. The Criteria section displays information about criteria for opening and autoclosing the data summary. This section also displays information about when the last bad reading occurred or whether an autoclose is in progress. Use the right scroll bar to scroll through all the data. You can select **Hide Criteria** if you choose not to display these criteria. You can also select **Show Aggregate Method** to see the method used to generate the aggregate (for example, Count, Min, Max, Sum, etc.).

By default, only aggregate data is shown. However, if you are the owner of detector data, you can see individual columns that show the source of the data readings. <u>Exhibit 20</u> shows the source of data readings for a Data Summary containing information contributed by three different marks.

Note: You can see additional descriptive information by hovering your pointer over fields in the Name column.

When you have finished viewing data summary details, select **Close** to close the Data Summary Details page and return to the Equipment Status page.

Equipment History Query

The Equipment History Query provides a detailed look at the equipment specified. It returns, based on your selected options, all available information on the specified cars. You can select options to view details such as alerts, closures, and data summaries.

The returned results provide information based on the query and the Umler interested party access to Performer, kip readings for the previous 90 days, etc.

Note: For a range, the query does not return an unlimited number of records; if your request exceeds the internal system limit, a warning message informs you that the level has been reached. If this message is displayed, simply reduce the number of cars being searched.



Please limit your search to a maximum of 500 equipments.

Use the following procedure to search the history of equipment:

1. From the main menu, select **EHMS Query > Equipment History**. The Equipment History Search page is displayed.

Exhibit 15. Equipment History Search (Range)

Equipment History	Search							^
Equipment ID * RAIL1-10					Data Set:	☐ All ✓ Closures☐ Home Shop Dispo	✓ Alerts □ Detail Events sitions □ EA Data □ Data Summaries	
				11.	Report Format:	O Equipment View	Event View	-
Alert Type:	ABD AEIMISMATCH AEITAG AEIUMLER			< v				
Component Type:	Select			~				
					Train Date:	From Date	To Date	
Date Range:	From Date	۵	To Date	•	Alert Status			
Alert Level:	ATSI Window Open AAR A2 AAR A1 ATSI Mandatory			^	All Alerts			•
Reporting System All				~				
						🖨 Print Al	I - Clear Clear	earch

- 2. Complete the input fields. Enter one or more Equipment IDs to search for an individual car or specify a range of cars by placing a hyphen (-) between the starting and ending car numbers. The input fields available depend on which Data Set checkboxes are selected (unavailable fields are grayed-out). When All is selected, all input fields that are available will appear in the results.
- 3. Select **Search**. By default, the resulting data is separated into tabs of information, with one tab for each dataset requested, such as alerts and data summaries (Exhibit 16).

	nt History Search														
rts														*	Ехро
												Total iter	ns: 159	× Clea	ar Filte
	Equipment ID	Alert Type	Open Date	Location	Alert Date	Alert Status	Closed Date	Alert Level	Opening R	Closing Re.	R	eport	Repor	Close	e Alert
	RAIL-000000003	ABD	08-29-2019	AXLE=03; SIDE=L	08-29-2019	CLOSE	06-11-2020	С	ALERT_EVENT	INSPECTION	N R	AIL	06-11 17:19		
Q	RAIL-000000004	AEIUMLER	09-30-2020		09-30-2020	OPEN		w	ALERT_EVENT						9
Q	RAIL-0000000004	MVECOUPLER	12-11-2019	END=A	12-11-2019	CLOSE	05-14-2020	w	ALERT_EVENT	INSPECTION	N R	AIL	05-14 10:12		
	RAIL-000000004	WILD	10-01-2016	AXLE=26: SIDE=L	10-01-2016	CLOSE	06-06-2018	0	ALERT_EVENT	INSPECTION	N B	NSF	06-07 03:07		
	RAIL-000000005	WILD	03-07-2022	AXLE=01; SIDE=L	03-07-2022	CLOSE	03-07-2022	с	ALERT_EVENT	REPAIR	R	AIL	03-07 14:36		
•	• 1 2	3 4	5	► M							30	100	500	1000	50
a Sum	• 1 2 nmaries	3 4	5	► M							30	100 Total ite	500 ems: 44	1000	50 Expo
a Sum	1 2 mmaries Equipment ID	3 4 Data Summar	5 Owner	Location	Report	t View Earlie	est Open Le	atest Event	Close Date	Reason	30 R	100 Total ite	500 ems: 44	1000	50 Expo ar Filt
a Sum	1 2 mmaries Equipment ID RAIL-000000001	3 4 Data Summar	5 Owner NS	Location BASE	Repor	t View Earlie 02-0'	est Open La 1-2022 05	atest Event 9-06-2021	Close Date	Reason	30 R	100 Total ite Report Rep	500 ms: 44	1000	50 Expo ar Filt Err
A Sum	1 2 mmaries Equipment ID RAIL-000000001 RAIL-000000002	3 4 Data Summar LORF_NCF SALIENT_WHEE	5 Owner NS CSR.CSXT	Location BASE WHEEL 04R	Repor	t View Earlie 02-0 04-04	est Open La 1-2022 05 4-2013 08	atest Event 9-06-2021 8-22-2013	Close Date	Reason	30 R	100 Total ite Report Rep	500 ems: 44	1000	50 Expo
A Sum		3 4 Data Summar LORF_NCF SALIENT_WHEE BRAKEHEALTH	0wner NS CSR.CSXT RAIL	Location BASE WHEEL 04R BASE	Report	t View Earlie 02-0 04-04 07-0	est Open Ls 1-2022 05 4-2013 08 1-2014 07	atest Event 9-06-2021 8-22-2013 7-01-2014	Close Date	Reason	30 R	100 Total ite Report Rep 2 2 2	500 ems: 44 (ai 0	1000	50 Expo
a Sum	I 2 nmaries Equipment ID RAIL-000000001 RAIL-000000002 RAIL-000000002 RAIL-000000002 RAIL-000000002 RAIL-000000002	3 4 Data Summar LORF_NCF SALIENT_WHEE BRAKEHEALTH BRAKEHEALTH	5 Owner NS CSR.CSXT RAIL RAIL	H Location BASE WHEEL 04R BASE BASE	Repor	t View Earli 02-0 04-04 07-0 08-11	est Open La 1-2022 05 4-2013 08 1-2014 07 3-2017 05	atest Event 9 9-06-2021 8-22-2013 7-01-2014 9-09-2022	Close Date	Reason	30 R	100 Total ite Report Rep	500 ems: 44 [aai 0	1000	50 Expo
a Sum		3 4 Data Summar LORF_NCF SALIENT_WHEE BRAKEHEALTH BRAKEHEALTH BRAKEHEALTH	S Owner NS CSRCSXT RAIL RAIL BNSF.RAIL	H Location BASE WHEEL 04R BASE BASE TRUCK B	Repor	t View Earlie 02-0 04-0 07-0 08-11 04-2	sst Open L I 1-2022 05 4-2013 06 1-2014 07 3-2017 05 3-2022 05	atest Event 9-06-2021 8-22-2013 7-01-2014 9-09-2022 9-09-2022	Close Date	Reason	30 R	100 Total ite Report Rep 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	500 ems: 44 [ai 0	1000	50 Expo
a a a a a a a a a a a a a a	I 2 Immaries Immaries Equipment ID Immaries RAIL-0000000000 Immaries RAIL-00000000000 Immaries RAIL-00000000000 Immaries RAIL-00000000000 Immaries RAIL-00000000000 Immaries RAIL-000000000000000000000000000000000000	3 4 Data Summar LORF_NCF SALIENT_WHEE BRAKEHEALTH BRAKEHEALTH BRAKEHEALTH BRAKEHEALTH	5 Owner NS CSR.CSXT RAIL RAIL BNSF.RAIL BNSF.RAIL	 H Location BASE WHEEL 04R BASE BASE TRUCK B TRUCK A 	Repor	t View Earlie 02-0 04-0 07-0 08-11 04-2 04-2 04-2	Lat Open Lat 1-2022 04 4-2013 06 1-2014 07 3-2017 05 1-2022 05	atest Event 9-06-2021 8-22-2013 7-01-2014 9-09-2022 9-09-2022	Close Date	Reason	30 R	100 Total ite Report Rep	500	1000	50 Expc
Image: Control of the second	I 2 Immaries Immaries Equipment ID Immaries RAIL-0000000000 Immaries RAIL-00000000000 Immaries RAIL-00000000000 Immaries RAIL-0000000000 Immaries RAIL-0000000000 Immaries RAIL-00000000000 Immaries RAIL-000000000000000000000000000000000000	3 4 Data Summar LORF_NCF SALIENT_WHEE BRAKEHEALTH BRAKEHEALTH BRAKEHEALTH BRAKEHEALTH BRAKEHEALTH	5 Owner NS CSRCSXT RAIL BNSF.RAIL BNSF.RAIL	N Iocation BASE WHEEL 04R BASE TRUCK B TRUCK A BASE	Repor	t View Earlie 02-0' 04-0- 07-0' 08-13 04-2: 04-2: 08-3	sst Open Lt 1-2022 05 4-2013 06 1-2014 07 3-2017 05 1-2022 05 1-2022 05	atest Event 9-06-2021 8-22-2013 9-09-2022 9-09-2022 9-09-2022 9-09-2022	Close Date	Reason	30 R	100 Total ite Report Rep 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	500	1000	50 Expo

Exhibit 16. Equipment History Search Results

See the following sections for more information about working with alerts and data summaries from the Equipment History Search Results page:

- <u>Working with Alerts in Equipment History Search Results</u> describes the fields displayed for alerts and explains the tasks you can complete from the Alerts tab.
- <u>Working with Data Summaries in Equipment History Search Results</u> describes the fields displayed for data summaries and explains the tasks you can complete from the Data Summaries tab.

Working with Alerts in Equipment History Search Results

When viewing Equipment History Search Results, the following fields are displayed for alerts:

Search Icon	Select the search icon \mathbf{Q} to drill-down and view the Event Details page for the record.
Equipment ID	The reporting initial and number of the equipment.
Alert Type	Identifies the detector type that generated the reading.

Open Date	Identifies the date the alert was opened.
Location	Where the component under alert is located on the car.
Alert Date	Identifies the date the alert occurred.
Alert Status	Indicates the current status of the alert (i.e., Open or Closed).
Closed Date	Identifies the date the alert was closed.
Alert Level	The current level of the alert.
Opening Reason	Displays the reason associated with opening the alert.
Closing Reason	Displays the reason associated with closing the alert.
Reported Closed By	Identifies the party or method that first reported that the alert was closed.
Reported Closed Date	Identifies the date the alert was reported closed.
Close Alert	Selecting this icon takes you directly to the Alert Closure Reporting page (<u>Exhibit 25</u>).

When viewing Equipment History Search Results, you can perform the following actions from the Alerts tab of the Search Results page:

- Select the search icon Q to drill-down and view the Alert Event Details page for the record (<u>Exhibit 17</u>).
- Select a column header to sort search results by that column.
- Select the Close Alert icon 🗐 of a listed alert record to report an alert closure for that record (see <u>Reporting Repairs and Inspections</u>).

						Total i	tems: 2	🛛 Clea	r Filter
Event Date	Event Name	Alert Level	Open	ed Alert Time	estamp	Site Name		Meas. Val	ue
0-02-2019 02:51	FLANGE_HEIGHT	W		11-18-201	9 16:25 RAIL_	DETECTOR_NAME		1.50	
8-01-2019 02:51	FLANGE_THICKNESS	W		3 11-18-201	9 14:39 RAIL_	DETECTOR_NAME		0.93	
						30 100	500	1000	5000

Working with Data Summaries in Equipment History Search Results

When viewing Equipment History Search Results, the following fields are displayed for data summaries:

Note: Refer to the <u>EHMS product page</u> on Railinc's corporate website or see <u>Accessing EHMS Support</u> <u>Documentation</u> to access additional Data Summary Definition documents that explain the elements contained in data summaries.

Search icon	Select the search icon \mathbf{Q} to drill-down and view the Data Summary Details page for the record (Exhibit 19).
Equipment ID	The reporting initial and number of the equipment.
Data Summary Type	Identifies the detector type that generated the reading.
Owner	Indicates the detector owners that contributed to the data summary. If your company is the only contributor to the data summary, the names of the owner(s) are displayed. If not, the number of contributing detector owners is displayed.
Location	Where the identified component is located on the car.
Report View	Displays the Truck-Level report view for all the wheels on the truck. Note: The Truck-Level report view is only available for Wheel Profile Detector (WPD) data summaries.
Earliest Open Date	Indicates the earliest open date across all data summary contributors (several roads may have created a data summary for the component).
Latest Event Date	Date of the last reading that updated the data summary.
Close Date	Indicates the date the data summary was closed.
Reason	Indicates the reason the data summary was closed.
Report Repair/Inspection	If the <i>icon</i> is present, select this icon to report a repair or inspection (see <u>Reporting Repairs and Inspections</u>).
Opened in Error	If you are the owner of the data collected by the detector, an \bigcirc icon enables you to close the open data summary.

Exhibit 18 shows a sample set of Data Summaries results.

Data S	Sumr	maries											📥 Export
											Total it	ems: 44 🛛 🗷	Clear Filters
		Equipment ID	Data Summar	Owner	Location	Report View	Earliest Open	Latest Event	Close Date	Reason	Report Repa	i Opened	l In Err
Q	L	RAIL-0000000001	LORF_NCF	NS	BASE		02-01-2022	09-06-2021					^
Q	L	RAIL-000000002	SALIENT_WHEE	CSR.CSXT	WHEEL 04R		04-04-2013	08-22-2013			_		
Q	L	RAIL-000000002	BRAKEHEALTH	RAIL	BASE		07-01-2014	07-01-2014				:	×
Q	L	RAIL-000000005	BRAKEHEALTH	RAIL	BASE		08-13-2017	09-09-2022					ĸ
Q	L	RAIL-0000000005	BRAKEHEALTH	BNSF,RAIL	TRUCK B		04-21-2022	09-09-2022				:	×
Q	L	RAIL-000000005	BRAKEHEALTH	BNSF,RAIL	TRUCK A		04-21-2022	09-09-2022				-	ĸ
0	ι	RAIL-000000013	BRAKEHEALTH	RAIL	BASE		08-31-2022	04-20-2023				:	×
		RAU 000000042	DRAKEUFALTU	DAU	TOUCK D		00 24 2022	02 27 2022			_		~
M		1 2	► H								30 100	500 1	000 5000

Exhibit 18. Data Summaries from Equipment History Search Results

When viewing Equipment History Search Results, you can perform the following actions from the Data Summaries tab of the Search Results page:

- Select the Report Repair/Inspection icon 🗐 of a listed data summary record to report a repair or inspection for that record (see Entering Alert Closures).
- Select the search icon Q next to a listed data summary record to view full details about the data summary. The Data Summary Details page for the selected record opens (Exhibit 19). Select the Data Summary Definition link to view additional detailed information about the type of data summary displayed on the page.
- Select the **Export** button to download the listed results to a CSV file.
- Select the **Truck** link in the Report View column for a Wheel Profile Detector Data Summary to view information for all the wheels on the truck (<u>Exhibit 21</u>).

Exhibit 19. Dat	ta Summary Deta	ils With Aggrega	te Method
-----------------	-----------------	------------------	-----------

quipment ID: RAIL000000888 Lo	ocation: WHEEL 01R	Data Summary: SALIEN	T WHEEL IMPACT
			Data Summary Definitio Hide Criteri
Dpening Criteria: Dynamic Impact >= 30 kips or Ratio >= 3 Autoclose Criteria: 3 consecutive reads less than 20 dynami Date of last bad detector read:	.0 or Peak Impact >= 65 kips c and less than 1.5 ratio		
Note: All times are Eastern Standard Time (EST)			Hide Aggregate Metho
Name	Aggregatio	n Aggregate Method	RR1
Open Date	02-22-2023 02:4	2 Earliest Open Date for	02-22-2023 02:42
Last Event Date	02-22-2023 02:4	2 Latest Date for	02-22-2023 02:42
Count of DS Creators		1 Count of DS for	n/a
Total number of readings		1 Sum for	
Max measured peak impact (kips)	72.6	0 Max for	72.60
Max measured dynamic (peak minus weight)	36.5	0 Max for	36.50
Max measured ratio (peak/weight)	2.0	1 Max for	2.0
Count of dynamic readings >= 30 KIPS		1 Sum for	
Count of peak readings >= 80 KIPS		0 Sum for	(
Count of peak readings >= 90 KIPS		0 Sum for	(
First date the dynamic reading > = 30 KIPS	02-22-2023 02:4	2 Min for	02-22-2023 02:42
First date the peak reading >= 80 KIPS		Min for	
First date the peak reading $>= 90$ KIPS		Min for	
Latest dynamic reading	36.5	0 Latest for	36.50
Latest ratio	2.0	1 Latest for	2.0
Latest equipment speed		Latest for	
Last bad reading	02-22-2023 02:4	2 Max for	02-22-2023 02:42
Last timestamp with readings Dyn<20 and Ratio<1.5		Autoclose for	
2nd to Last timestamp with readings Dyn<20 and Ratio<1.	5	Autoclose for	
		Autoclose for	

In the Data Summary Details page, you can view detailed information about the equipment and the detector readings. The Criteria section displays information about criteria for opening and autoclosing the data summary. This section also displays information about when the last bad reading occurred or whether an autoclose is in progress. Use the scroll bar on the right to view all the data. Select **Hide Criteria** if you choose not to display these criteria. Select **Show Aggregate Method** to see the method used to generate the aggregate (for example, Count, Min, Max, Sum, etc.).

By default, only aggregate data is shown. However, if you are the owner of detector data, you can also see individual columns that show the source of the data readings. <u>Exhibit 20</u> shows the source of data readings for a Data Summary containing information contributed by multiple marks.

Note: View additional descriptive information by hovering your pointer over fields in the Name column.

Data Summary	: BrakeHealth_TRK Data Sur Show A	mmary Definition Hide Criteria sggregate Method
nation P	Data Sur	mmary Definition Hide Criteria
nation P	Show A	ggregate Method
gation P	5110W A	
	R1 RR2	RR3
5-2023 02-06-202 03:29 03:2	23 02-06-2023 29 03:29	05-06-2023 01:35
5-2023 02-06-202 01:35 03:2	23 05-06-2023 29 01:35	05-06-2023 01:35
3 n	/a n/a	n/a
5-2023 02-06-202 01:35 03:2	23 05-06-2023 29 01-35	05-06-2023 01 [.] 35
5	•2023 02-06-20. •3:29 03: •2023 02-06-20. •01:35 03: 3 n •2023 02-06-20. •01:35 03: •3 n •2023 02-06-20. •1:35 03:	CO2203 CO22062/2023 CO22062/2023 CO22023/2029 i-2023 002-06-2023 005-06-2023 01:35 3 n/a n/a i-2023 02-06-2023 05-06-2023 01:35 03:29 01:35 3 n/a n/a i-2023 02-06-2023 05-06-2023 01:35 03:29 01:35

When you have finished viewing the data summary details, select **Close** to close the Data Summary Details page and return to the Equipment History Query page.

For Wheel Profile Detector data summaries, select the **Truck** link in the Report View column on the Equipment History Search Results page to view information for all the wheels on the truck (<u>Exhibit 21</u>).

Exhibit 21. Data Summary Details WPD Data Summary Truck-Level Report

ead Back To Ba							
rad Back To Ba							
ead Back To Ba 53.12							
ead Back To Ba 53.12							
ead Back To Ba 53.12							
ead Back To Ba 53.12							
ad Back To Bac							
ead Back To Ba 53.12							
ad Back To Ba							
ad Back To Ba							
ad Back To Ba							
ad Back To Ba							
ad Back To Ba							
ad Back To Ba							
Flange Height Flange Thickness Hollow Tread Back To Back Reference Groove Rim Wear Rat							
53.12							
ead Back To Ba							
53.07							
ad Back To Ba							

You can choose whether to view measurements in inches or 16ths of an inch by selecting the toggle in the top right.

When you have finished viewing data summary details, select **Close** to close the Report View page and return to the Equipment History Query page.

Latest Air Brake Test (ABT)

Use the following procedure to search for the latest air brake test (ABT):

1. From the main menu, select EHMS Query > Latest ABT Query. The Latest ABT Query page is displayed.

Exhibit 22. Latest ABT Query

Latest ABT Query			^
Equipment ID *	Date Range:		
	From Date	To Date	•
		Print All - Clear Clear Sear	rch

- 2. Enter a specific **Equipment ID**, a range, a list of car ranges or a mix of all three.
- 3. As desired, specify a date range to narrow down search results.
- 4. Select **Search** to initiate the query. The search results are displayed, which only include active Umler equipment.

Exhibit 23. Latest ABT Search Results

Latest ABT Query		
Equipment ID * RAIL518-574, RAIL700-1100	Date Range: From Date	m To Date m
	<i></i>	
	🖨 Prin	it All - Clear & Reset Q Search
Search Results		A Print
		Total items: 5 Clear Filters
Equipment ID	Later	st ABT Date
RAIL-000000518	11	-09-2023
RAIL-000000573	10	-10-2023
RAIL-000000574	09	-17-2023
RAIL-000000700	10	-24-2023
RAIL-000000904	08	-22-2023
		30 100 500 1000 5000

Reporting Repairs and Inspections

Important: You must have the "EHMS Car Repair History User" role to see the **Alert Management** menu item, which is used to perform the tasks described in this section.

EHMS enables you to report car repairs and/or inspections through the Alert Closure Reporting page. To report a car repair or an inspection, you must enter the equipment initial and number, who made the repair, the repair date, the Standard Point Location Code (SPLC), the Job Code, the Why Made Code, the component location of the repair, and, optionally, you may report an Air Brake Test (ABT). You may choose to enter multiple car repairs at a time.

The options available on the Alert Closure Reporting page change depending on which radio button is selected (Repair, Non AAR Repair, or Inspection).

Notes:

- Reporting a repair may not close an alert. For example, Truck Hunting Detector (THD) alerts can be closed by inspection but not by repair. THD alerts can also be autoclosed (automatically closed as a result of several consecutive non-elevated readings) if a Truck Hunting data summary on the same component is autoclosed. See Exhibit 5 for more information.
- Repairs do not close truck alerts. Only an inspection can close a THD, TPDG, or TPDL alert.
- Repairs do not close Line-of-Road Failure_No Cause Found alerts. Only an inspection can close a LORFNCF alert.
- An ME inspection does not close an alert.
- Submitting an ABT requires that the user have proper permissions within the Umler application.
- A Component Tag ID should only be entered once per axle location and Equipment ID.
- Reporting a repair or an inspection does not close associated Truck Hunting or Acoustic Combined data summaries. These data summaries can only be closed by the autoclose functionality, which is accomplished automatically as a result of capturing several consecutive non-elevated readings. For information about data summary autoclose reasons, see <u>Exhibit 49</u> in <u>Learning about Inspection Reason Codes</u>. Salient Wheel Impact data summaries can be closed manually by an inspection or repair.
- Line-of-Road Failure_Air Hose Separation (LORF-AHS) data summaries currently do not close with the autoclose process.
- Brake Health Car Level, Brake Health Truck Level, and Line-of-Road Failure_No Cause Found (LORF-NCF) data summaries currently do not close with a repair, inspection, or autoclose process.

For additional details on reporting repair information, see <u>EHMS FAQs</u> on the <u>EHMS Product Page</u>.

Entering Alert Closures

Use the following procedure to report a car repair or inspection. You can complete these tasks from either the Alert Management menu (Exhibit 24) or by selecting the Close Alert icon \blacksquare on an Equipment History or Equipment Status search results page.

Exhibit 24. Alert Management Menu



1. From the main menu, select Alert Management > Report Alert Closures. The Alert Closure Reporting page is displayed.

Exhibit 25. Alert Closure Reporting

Notes								
Only an inspection can close a LORFNCF, THD, AEIUMLER, MVECOUPLER	, MVFCOUPLER, TP	DG or TPDL alert.	Repairs do n	ot close these alerts.				
An ME inspection will not close an alert. Submitting an APT requires that the user have proper permissions within	the Limier application							
Component Tag ID should only be entered once per axle location and Equ	ipment ID.	011.						
Equipment Initial & Equipment Number & Clocure Made Ry *	Closure Rptd By	Closure Date *	+ SPIC	· • •	APT Porformor	ART Papartar	ABT Device	
		01/31/2024	• 5FEC		Abi i enomiei	Abi Reporter	select	
		Location						
	Q Why Mad	e Code Q N/A						
Kepair O Non AAR Repair O Inspection Job Code								
Repair O Non AAK Repair O Inspection Job Code								
Kepair O Non AAR Kepair O Inspection Job Code								

2. Complete the available described input fields.

Copy Row)	Use the copy row arrow to copy a record to the ones below it if adding multiple similar alert closures. Before you use this, first add a new blank record using the Add button.
Equipment Initial	Indicates the reporting mark of the equipment.
Equipment Number	In combination with equipment initial, uniquely identifies equipment.
Closure Made By	Reporting mark or company ID that completed the equipment repair.
Closure Rptd By	Identifies the company ID that reported the repair or inspection. Note: This field is read-only.
Closure Date	The date on which the repair occurred. Select the calendar icon to input a date using the Calendar Tool (refer to the <u><i>Railinc UI Dictionary</i></u> for detailed instructions).

SPLC	The Standard Point Location Codes where the repair occurred. Select the search icon \bigcirc to search for SPLC numbers (See <u>Searching for a SPLC</u> for instructions).							
Component ID	The AAR Component ID (AAR CID) acts as a standardized serial number for that particular component on that unit.							
ABT check box	Select this check box to open up the entry fields for an Air Brake Test inspection (requires appropriate Umler permission).							
ABT Performer	Company ID that performed the Air Brake Test on the equipment (defaults to user's mark when ABT is checked (requires appropriate Umler permission)).							
ABT Reporter	Company ID that is reporting the Air Brake Test on the equipment (defaults to user's mark when ABT is checked (requires appropriate Umler permission)).							
Repair, Non AAR Repair, Inspection	 Select the option appropriate to the type of repair or inspection being reported. The remaining input fields change depending on the selected choice: For Repairs see <u>Alert Closures—Repair</u> For Non AAR Repairs see <u>Alert Closures—Non-AAR Repair</u> For Inspections see <u>Alert Closures—Inspection</u> For Inspections (Applying a Home Shop Disposition) see <u>Alert Closures—Inspection</u> 							

Alert Closures—Repair

This section describes the Alert Closures options when **Repair** is selected (default). Once you have reviewed this information, continue with the Alert Closure procedure at step $\frac{3}{2}$ on page $\frac{38}{2}$.

Job Code – If the proper Job Codes and Why Made Codes are used, the system identifies the repair as a wheel change and uses the record to "clear an alert." Brake shoe repairs, if reported, are stored as a Car Repair History event, but are not used to "clear an alert." EHMS accepts Job Codes related to rules mentioned. Select the search icon Q to display the Job Code Lookup window (Exhibit 26).

Exhibit 26. Job Code Lookup

From		То			Rule	#		Q Se	arch	C Re	set				Total iten	ns: 689	Clea	ar Filters
		Job Cod	e					_				Description						
0	1116			AD	DITIONAL	BRAKE CLI	EANING - A	ACCOUNTS	SUBMERGE	D								-
0	1128		INSPECTION ASSOCIATED WITH EHMS LORF-AHS ALERT															
0	1130		ADD'L SERVICE STABILITY TEST - EHMS LORF-NCF ALERT															
0	1132		ADDITIONAL VENT VALVE TEST - EHMS LORF-NCF ALERT															
0	1135		CLEARANCE ISSUE PREVENTS 4-PRESSURE RETROFIT															
0	1139		SCT, MANUAL DEVICE, 1 SET PER EQ INST EI-0001															
0	1140			sc	T, AUTO TE	ST DEVICE,	1 SET PER	EQ INST EI	-0001									
M	-	1	2	3	4	5		23	•	M				30	100	500	1000	5000
																		Select

• Why Made Code – Used to identify the reason for the repair (<u>Exhibit 27</u> shows the Why Made Code Lookup window).

Exhibit 27. Why Made Code Lookup

rom		То		Q Sear	ch	C	Reset				Total iten	ns: 111	Clea	ar Filter
		Why Made Code						Descrip	tion					
0	01		Worn Ou	t										
0	02		Broken											
0	03		Missing											
0	04		Defective											
0	05		Bent											
0	06		Bent bey	ond repairs	5									
0	07		Obsolete	material										
M	4	1 2	3 4	,	•	M				30	100	500	1000	500

• **Component Tag ID** – Uniquely identifiable information that includes 14 characters and is comprised of a company ID or Mark and a serial number of up to 10 digits. This component ID is the standard "AAR Component ID" that is physically applied to the component during assembly. See Exhibit 28 for an example of a repair with the Component Tag ID input field.

Note: Some Job Codes require the component ID to be populated.

Exhibit 28. AAR Repair Options - Reporting Component Tag ID

Only an inspection car	close a LORFNCF, THD, A	AEIUMLER, MVECOUPLE	R. MVFCOUPLER, 1	PDG or TPDL alert. Repa	irs do not dose th	ese alerts.				
An ME inspection will r	not close an alert.	rener permissions withi	the Under employ	ion						
Component Tag ID shr	ould only be entered once	per axle location and Ec	uipment ID.	.011.						
AARE	Equipment Number * 0000012345	Closure Made By * RAIL	Closure Rptd By RAIL	Closure Date * 01/31/2024	476790000	0 🗆	ABT Performer	ABT Reporter	Select	
		Job Code *	- 14/h 14	Axle *	Componi	ent Tag Id				
		nspection 3328	Q VVIIVIA	de Code Q 03	ABCD	222				
💿 Repair 🔵) Non AAR Repair (Ir									

Alert Closures—Non-AAR Repair

This section describes the Alert Closures options when **Non AAR Repair** is selected (<u>Exhibit 29</u>). Once you have reviewed this information, continue with step $\underline{3}$ on page $\underline{38}$ of the Alert Closure procedure.

Exhibit 29. Non AAR Repair Options With REPLACE_WHEELSET Selected



• Non AAR Job Code – Use the drop-down list to select REPLACE_WHEELSET. Then specify the Axle and Side under the Location heading.

Alert Closures—Inspection

This section describes the Alert Closures options when **Inspection** is selected (<u>Exhibit 30</u>). Once you have reviewed this information, continue with the Alert Closure procedure at step $\underline{3}$ on page $\underline{38}$.

Exhibit 30. Inspection Options



- Alert/Data Summary The reference code of the alert type (such as WILD), or data summary (such as SALIENT_WHEEL_IMPACT). For more information, see
- Exhibit 48 in Learning about Inspection Reason Codes.

Note: The LORFNCF alert can be closed by submitting an LORF_NCF data summary inspection of type LR.

• **Explanation** – free-form field to further explain the reason for the inspection.

- 3. Additional input fields appear depending on the selected Job Code (also by default for non-AAR Repairs and Inspections). For example, a wheel bearing code such as the Job Code '3071' requires a component location identified by axle and side (Exhibit 31).
 - **Reason** List of inspection reasons that can be used while closing this alert type. For more information, see <u>Exhibit 48</u> in <u>Learning about Inspection Reason Codes</u>.
 - Axle Numeric and must be between 01 and 99. The leading zero is required.
 - Side Indicates the side of the equipment that was repaired (L or R).
 - **Component Tag ID** Numeric Format is XXXX000000000 (four alpha characters plus up to ten digits).

Exhibit 31. Alert Closure Reporting (Wheel Bearing Axle Location)

💿 Repair 🔵 Non AAR Repair	O Inspection	Job Code * 3071 0	Why Made Code Q	Axle *	Side *	Component Tag Id	
				This field is required.			

Note: If you use a Close Alert icon 🖆 to access the Alert Closure Reporting page from either the Equipment Status or Equipment History queries, an additional button (Return to Search Results) is displayed at the bottom of the page. The "Return to Search Results" button not only returns you to your previous query page, it also executes the query once again so that any closures you report are reflected on the page.

4. Select Save to submit your alert closure. A "The closure record(s) reported was/were accepted into EHMS successfully" message indicates that your repair was saved without error. A "The closure record(s) reported closed [NUMBER] alerts" message indicates the number of alerts that were closed based upon your reporting (Exhibit 32).

Exhibit 32. Alert Closure Report Successfully Saved

If this message is yellow, review the	Alert Closure(s) has been successfully added
The dosure record(s) reported was/were accepted into EHMS successfulty Information message carefully	×
figuipment Number Cleaser Made By Cleaser Equipment Number Cleaser Equipment Number SFLC ABT Performer ABT Reporter Select 1 V RAIL 0000000001 RAIL RAIL 02/01/2024 640000000 Q ABT Performer ABT Reporter Select	× X
Repair O Non AAR Repair O Inspection 3336 Q Why Made Code Q 01 Component Tag Id	

5. If your repair is not able to be processed, an explanation of the problem is displayed (<u>Exhibit 33</u>). Errors for a specific field are shown immediately below that field. You can make the required changes in each field and then select **Save** again. Select **Clear** to clear all entry fields.

Exhibit 33. Alert Closure with Errors

Only an inspection can dose a LORFNCF, THD, AEIUMLER, MVECOUPLER, MVFCOUPLER, TPDG or TPDL alert. Repairs do not dose these alerts. An ME inspection will not dose an alert. Submitting an ABT requires that the user have proper permissions within the Umler application. Component Tag ID should only be entered once per ade location and Equipment ID. Equipment Initial * Equipment Number * Closure Made By * Closure Ripd By Closure Date * SPLC * NAL 000000072 RAIL RAIL 02/01/2024 1 123456000 Q	15.	ATT Review
An Ind inspection will not cose at alert. Submitting an ABT requires that the user have proper permissions within the Umler application. Component Tag ID should only be entered once per axle location and Equipment ID. Feguipment holital* Equipment Number* Closure Made By* Closure Rptd By Closure Date* SFLC* [↓ RAIL 02/01/2024 123456000 Q .		ART Davides
Component Tag ID should only be entered once per axle location and Equipment ID. Equipment Initial * Equipment Number * Closure Rptd By Closure Date * SPLC * V RAIL 02/01/2024 123456000 Q.		APT Device
Equipment Initial * Equipment Number * Closure Made By * Closure Rptd By Closure Date * SPLC * RAIL 02/01/2024 123456000 Q. I		ADT Davidso
RAIL 000000072 RAIL RAIL 02/01/2024 🗂 123456000 Q		AD1 Device
	ABT Performer ABT Reporter	Select
Repair O Non AAR Repair O Inspection 3336 Q Why Made Code Q Axle * Component Tag Id	g ld	

Alert Closures—Inspection (Applying a Home Shop Disposition)

To apply a Home Shop Disposition (HSD) to an open Truck Hunting (THD), Truck Performance GSF (TPDG), or Truck Hunting LAHRLV (TPDL) alert, an ME – Car Inspected and Sent to Home Shop inspection needs to be applied to the alert. Following are the instructions for applying this inspection from the Alert Closure Reporting page.

Note: You can only apply the HSD to a car that has an open THD, TPDG, or TPDL alert.

- From the main menu, select Alert Management > Alert Closures. The Alert Closure Reporting page is displayed (<u>Exhibit 25</u>).
- 2. Enter all of the required information for the repair (in red) that is not pre-filled (Exhibit 34).

Exhibit 34. Alert Closure (ME Inspection)



- a. For the action, select the **Inspection** radio button.
- b. For Alert / Data Summary, select THD, TPDG, or TPDL.
- c. For the Reason, select ME Car Inspected and Sent to Home Shop.
- d. Input the Truck Location.
- 3. Select Save. The Home Shop Disposition (HSD) has now been applied to this car/alert.

Nullifying an Alert Closure

When a repair or inspection is reported incorrectly, you could nullify (delete) the closure if your road reported the repair or inspection. You must have the Car Repair History permission and be either the repair reporter or Owner / MRP / Lessee / Mark Owner for the currently selected mark.

Note: Once you nullify a closure, the associated alert is reopened unless another repair has been reported that would close that alert.

Use the following procedure to nullify a closure:

- 1. From the main menu, select EHMS Query > Equipment History.
- 2. From the Equipment History page, query the equipment with the Closures checkbox selected.
- 3. Locate the Closures section within the results and select the **Delete Closure** icon 💌 next to the closure you want to nullify (Exhibit 35).

Exhibit 35. Nullify a Closure

E	quipment His	tory Search											~
C	losures								Da				🛓 Export
												Total items: 65	Clear Filters
	Equipment ID	Event Date	Location	Performer	Reporter	SPLC	Closure Type	Job Code	Why Made Code Insp. Reason	Insp. Type	Timestamp	Report Syst.	Delete Closure
	RAIL-0000000001	12-06-2023	AXLE=12; SIDE=I	RAIL	ITCXB01-RAIL	64000000	Inspection		MN	WILD	12-06-2023 16:16	WSR	× ^
	RAIL-000000001	12-06-2023	AXLE=12; SIDE=I	RAIL	ITCXB01-RAIL	64000000	Inspection		MN	WPDWHEEL	12-06-2023 16:16	WSR	×
	RAIL-0000000001	12-06-2023	AXLE=10; SIDE=I	RAIL	ITCXB01-RAIL	64000000	Inspection		MN	WILD	12-06-2023 16:28	WSR	×
	RAIL-0000000001	12-06-2023	AXLE=10; SIDE=I	RAIL	ITCXB01-RAIL	640000000	Inspection		MN	WPDWHEEL	12-06-2023 16:28	WSR	×
	RAIL-0000000001	11-13-2023	AXLE=01; SIDE=1	RAIL	WMTEST1-RAIL	411700000	Repair	3001			11-13-2023 14:41	WSR	×
	RAIL-0000000001	08-16-2023	AXLE=01; SIDE=I	RAIL	ARTUROT-RAIL	411657000	Inspection		MN	WPDWHEEL	08-16-2023 11:13	CRH	×
	RAIL-0000000001	08-16-2023	SIDE=L	RAIL	ARTUROT-RAIL	411657000	Repair	1116			08-16-2023 11:13	CRH	×
	RAIL-0000000001	04-28-2023	AXLE=01; SIDE=I	RAIL	ITCXB01-RAIL	080064000	Repair	3011			04-28-2023 10:18	CRH	×
	RAIL-0000000001	03-03-2023	AXLE=01; SIDE=I	RAIL	ITCXB01-RAIL	080064000	Inspection		MR	SALIENT_WHEEL	03-03-2023 12:19	WSR	×
	RAIL-0000000001	03-02-2023	AXLE=01; SIDE=I	RAIL	ITCXB01-BNSF	080064000	Repair	3011			03-02-2023 14:17	CRH	×
	RAIL-0000000001	02-26-2023	AXLE=03; SIDE=I	RAIL	AUTOCEPM-RAIL	38000000	Inspection		MH	SALIENT_WHEEL	03-16-2023 14:55	WSR	× ~
													>
		1 2	з ,	н							30	100 500	1000 5000

4. A pop-up confirmation message appears asking if you want to delete the record. Select **Yes**. A "Closure is nullified successfully" message appears at the top of the page to indicate that the nullification is complete.

Searching for a SPLC

Standard Point Location Codes (SPLCs) are used to identify railroad locations in North America. On several pages within the EHMS application, you can select the small search icon \bigcirc next to the SPLC field to initiate SPLC lookup (Exhibit 36).

Exhibit 36. SPLC Lookup Access



Use the following procedure to search for SPLCs:

1. Select the search icon Q to the right of the SPLC input field. The SPLC Search page is displayed (see Exhibit 37).

Exhibit 37. SPLC Search Page

SPLC Search			^
 Serving SCAC filters SPLCs that are served by the specified SCAC. 			
 At least one field must be specified. 			
•Minimum characters required for fields: SPLC 4, Location Name 3, C	ounty 3, SCAC 2		
•SPLC, Location Name, and County matches are exact. Use * wildcard	d when uncertain. (example: DALLAS, DALL*)		
SPLC			
T	Location Name	County	
	State/Province		
Serving SCAC	Select a State/Province 👻		
		-	
			Q Search

- 2. Complete one or more of the available input fields. Adhere to these listed rules for the input fields.
 - The Serving SCAC (Standard Carrier Alpha Code) field filters for SPLCs that are served by the specified SCAC.
 - At least one field must be specified.
 - Minimum characters required for fields: SPLC 4, Location Name 3, County 3, SCAC 2.
 - SPLC, Location Name, and County matches are exact. Use * wildcard when uncertain (example: DALLAS, DALL*).
- 3. Select **Search** to initiate the search for SPLCs.
- 4. Select a listed SPLC code and then select the **Select** button. The input field from which the search was selected is filled with the selected SPLC.

Working with Detectors

Important: You must have the EHMS DH Upload role to see the **Detector** menu item, which is used to perform the detector health tasks described in this section.

EHMS enables detector owners to view and maintain detector health information (Exhibit 38).

Exhibit 38. Detector Menu

Detector 🗸		
Detector Health	r and a second s	Manage Detector Calibration Upload Detector Calibration WILD Detector Maintenance Manual: Field Calib

Managing Detector Calibration

Access to detector event data is limited to the owner and the maintenance party for the equipment referenced in the event (determined by the road mark associated with the user's log on). Managing detector calibration enables users to view and delete detector calibrations.

Note: Only detectors identified by the Inspection Quality (IQ) system are supported.

Use the following procedure to manage detector calibration:

1. From the main menu, select **Detector > Detector Health > Manage Detector Calibration**. The Detector Health Calibration page is displayed.

Exhibit 39. Detector Health Calibration

Detector Health Calibration					
Detector * Please Select	.	Owner Please Select	~	Site Please Select	$\overline{\mathbf{v}}$

Note: If you do not have Adobe Acrobat Reader installed on your computer, you can download the reader for free.

- 2. Select the **Detector** from the drop-down list.
- 3. Select the owner of the detector from the **Owner** drop-down list.
- 4. Select the site of the detector from the **Site** drop-down list that you want to view or download. The Detector Health Calibration page displays calibration information.

Exhibit 40. Detector Health Calibration With Calibration Data

Detector Health Calibra	ation							
Detector * WILD		Owner * RAIL		•	Site * RAIL			•
						Total items: 2	🛛 Clear	Filters
Calibration Date	Record Inserted	Calibrated By C	ertificate of Calibratio	on Calibration Dat	ta Load Cell Calibration	Certif	Delete Calibratio	on
07-10-2023	2023-07-10 by: RAIL RAIL		📥 View	🕹 View	🕹 View		🛍 Delete	
07-10-2023	2023-07-10 by: RAIL RAIL		📥 View	🕹 View	📩 View		🛍 Delete	
					30	100 50	00 1000	5000

5. Select a View button in the Certificate of Calibration, Calibration Data, or Load Cell Calibration Certificate column. A PDF of the selected type of certification documentation is displayed.

Uploading Detector Calibration

Use the following procedure to upload detector calibration documentation:

Notes:

- You must be a detector owner to upload detector calibration information.
- Restrict file uploads to a total size of 6MB. Larger files may result in an upload error.
- 1. From the main menu, select **Detector > Detector Health > Upload Detector Calibration**. The Detector Health Upload Calibration page is displayed.

Exhibit 41. Detector Health – Upload Calibration Before Selecting a Detector

Detector Health - Upload C	alibration			
Detector * Please Select			•	Calibration Date
Detector Site Please Select			•	Calibrated By
* Certificate of Calibration:	Choose File	No file chosen		± Upload

2. Select the appropriate **Detector** and **Detector Site**. Once selected, the Detector Health – Upload Calibration page is refreshed to display additional input fields (<u>Exhibit 42</u>).

Exhibit 42. Detector Health – Upload Calibration With V	WILD Selected
---	---------------

Detector Health - Upload Calib	oration				
Detector * WILD			-	Calibration Date *	
Detector Site *			•	Calibrated By *	
* Certificate of Calibration:	Choose File	No file chosen			
* Calibration Data:	Choose File	No file chosen			
* Load Cell Calibration Certificate:	Choose File	No file chosen			
					🏦 Upload

- 3. Complete the available described input fields.
 - **Detector** Use the drop-down list to select the type of detector.
 - **Detector Site** Use the drop-down list to select the detector site.
 - **Calibration Date** Enter or select the date the calibration occurred.
 - Calibrated By Enter the technician who performed the calibration.
 - **Certificate of Calibration** Attach the actual certificate of calibration by selecting the **Browse** button and mapping to the locally saved file (PDF preferred).
 - **Calibration Data** Attach additional calibration data by selecting the **Browse** button and mapping to the locally saved file (PDF preferred).
 - **Load Cell Calibration Certificate** Attach the actual load cell calibration certificate by selecting the Browse button and mapping to the locally saved file (PDF preferred).
- 4. Once all fields are completed, select the **Upload** button to submit the calibration information. A status message is displayed about the upload attempt.

Viewing the Field Calibration Reference

The EHMS application provides access to the Field Calibration chapter of the *WILD Maintenance and Troubleshooting Reference Manual*.

Use the following procedure to view the Calibration Reference:

1. From the main menu, select **Detector > Detector Health > WILD Detector Maintenance Manual: Field Calibration (PDF).** The chapter is opened as a PDF document in a separate browser tab.

Exhibit 43. WILD Detector Maintenance Manual: Field Calibration (PDF)

WILD Maintenance and Troubleshooting

Chapter 11 — Field Calibration

CHAPTER 11 — FIELD CALIBRATION

Revision 4 Systems

Description

This document describes the procedure used to perform a field calibration on a MKII IMPACT DETECTOR with Release 5 SiteMaster code and Revision 4 Front End Processors (FEPs). The calibration will determine the load sensitivities of the strain gauge circuits by using a calibration fixture which attaches to the rail and applies a known downward force to the rail for vertical circuits or a known sideways force to the rails for lateral circuits. As the downward (or sideways) force is applied, the loads detected by the strain gauges under test are recorded. These loads are represented by Analog-to-Digital (A/D) converter counts which

- 2. Use the tools within the PDF to search, save or print as needed.
- 3. Return to the EHMS browser tab.

Working with Equipment Maintenance and Grants

Important: To perform the tasks described in this section, your account must have access permissions to the Umler application and be set up with the appropriate Umler access rights. For detailed information on using Umler, refer to the <u>Umler User Guide</u>.

Use the Equipment Menu to report and update the Equipment Maintenance Party and assign equipment grants through Umler.

Exhibit 44. Equipment Menu

Equipment 🗸
ہی Maintain MRP
Equipment Grants

Updating the Equipment Maintenance Party

The Equipment Maintenance Party, which is also known as the Maintenance Responsible Party (MRP), is used to designate a party to receive daily email reports from EHMS when a party other than the stenciled mark owner of the equipment should receive the reports. If the stenciled mark owner should receive the reports for the equipment, the field should remain blank.

Use the following procedure to update the Equipment Maintenance Party:

1. From the main menu, select **Equipment > Maintain MRP**. The Umler application opens in a separate browser tab displaying the Update Equipment Maintenance Party page.

Exhibit 45. Umler – Update Equipment Maintenance Party

r the Maintenance Party Mark for specified equipment ID(s)					
- Add Row	🗹 Valida	ite 🕑 Submit	Suspend	/ Clear	× Cance
Equipment ID(s) *:			Maintenance Party	Mark:	
	///////				
	11				
	11.				
	li.				

- 2. Complete the available input fields and select **Submit** to update the entry. Refer to the <u>Umler User</u> <u>Guide</u> for information about the Update Equipment Maintenance Party function.
- 3. Return to the EHMS browser tab.

Assigning Equipment Grants

Use the following procedure to assign equipment grants:

1. From the main menu, select **Equipment > Equipment Grants**. The Umler application opens in a separate browser tab displaying the Security Management page.

Exhibit 46. Umler – Security Management

Security Management
Welcome to the EMIS Security Management Module. What would you like to do?
Administer Access Rights Internal to My Company
<u>View My Access Rights</u> <u>Manage Intra-Company User Access Rights</u> <u>Manage Security Profiles</u> <u>Add/Remove User to/from Security Profiles</u>
Administer Access Rights Involving Other Companies
Manage Inter-Company Access Rights / Profiles Granted by My Company Manage Inter-Company Access Rights Granted to My Company Manage Inter-Company Profiles Granted to My Company
Search User Access Rights
Search User Access Rights
Transfer Access Rights between Companies
Manage Admin Users

- 2. Complete the steps to assign equipment grants. Refer to the <u>Umler User Guide</u> for information about Administrator Access Rights.
- 3. Return to the EHMS browser tab.

Learning about Inspection Reason Codes

This section provides listings of codes and inspection types used in EHMS as possible closure reason codes. These codes appear in alert and data summary closures, and for closures reported in notification messages.

Exhibit 47 identifies inspection reason codes,

Exhibit 48 identifies alert inspection types and reasons, and Exhibit 49 lists autoclose reasons for data summaries that can be autoclosed.

Reason Code	Description
AR	LORF AHS Repaired and Released (LORF_AHS_REPAIR)
AX	RailBAM Data Summary autoclose
BX	TADS Data Summary autoclose
СХ	THD Data Summary autoclose
EX	AEI_TAG Data Summary autoclose
FX	TGD DS Autoclose
LR	Repaired and Released (LORF_NCF_REPAIR) (Only used with LORF_NCF data summaries)
ME	Car inspected and sent to Home Shop
МН	Car repaired and returned to service
МІ	Deleted in Umler
МК	Autoclose Alert Process
MN	Incorrectly added
MR	Car inspected and returned to service
МТ	Other explainable condition, only available to Class Is**
MU	Registered in Umler
MX	Data Summary Autoclose
THD_INSPECTION	Truck Hunting Inspection and Release
TPD1_Inspection	Remediation of GFS alert
TPD2_Inspection	TPD LAHRLV

Exhibit 47. Inspection Reason Codes

** The MT reason code is only available for Class I railroads.

- Conditions or Processes Unique to the alert context, equipment or related field conditions.
 - o Back-Office Process / Handling
- Each railroad employs a structure of personnel roles and software-based health monitoring tools unique to their own operational needs. Data is processed through back-office algorithms to ensure attention. Help desk and detector desks are not standardized or universally employed in the same ways across roads.
 - SunShot, Snow, Microphonics, Braking detected by desk, Break-In New Bearing Detector Malfunction (Bad Read)
 - o Integrity Failure, Alignment, Loose, Swapped Cables
 - Car Configuration Design (Inaccurate Read)

- Non bearing related condition
- Field Inspection (Outlier scenarios not directly addressed by standard logic)
- Braking confirmed by field

Exhibit 48 identifies alert inspection types and reasons.

Exhibit 48. Alert Inspection Types and Reasons

Inspection Type	Reason
ABD	 MI – Deleted in Umler MN – Incorrectly added
AEIMISMATCH	 MI – Deleted in Umler MK – Autoclose alert process MN – Incorrectly added
AEITAG	 MI – Deleted in Umler MK – Autoclose alert process MN – Incorrectly added
AEIUMLER	 MI – Deleted in Umler MK – Autoclose alert process MN – Incorrectly added MU – Registered in Umler
HBD HBD_ABD HBD_WILD	 MH – Car repaired and returned to service MI – Deleted in Umler MN – Incorrectly added MR – Car inspected and returned to service
HBD_TRND	 MH – Car repaired and returned to service MI – Deleted in Umler MN – Incorrectly added MR – Car inspected and returned to service MT – Car inspected, Other Explainable Conditions
LORFAHS	 AR – Car repaired and released MI – Deleted in Umler MK – Autoclose alert process
LORFNCF	 LR – Car repaired and returned to service (Only used with LORF_NCF data summaries) MI – Deleted in Umler MK – Autoclose alert process
MVECOUPLER	 MH – Car repaired and returned to service MI – Deleted in Umler MN – Incorrectly added MR – Car inspected and returned to service
MVFCOUPLER	 MH – Car repaired and returned to service MI – Deleted in Umler MN – Incorrectly added MR – Car inspected and returned to service
THD	 ME – Car inspected and sent to home shop MH – Car repaired and returned to service MI – Deleted in Umler MK – Autoclose alert process MN – Incorrectly added MR – Car inspected and returned to service Truck Hunting Inspection and Release

TPDG & TPDL	 ME – Car inspected and sent to home shop MH – Car repaired and returned to service MI – Deleted in Umler MN – Incorrectly added MR – Car inspected and returned to service Remediation of GFS alert TPD LAHRLV
WILD	 MH – Car repaired and returned to service MI – Deleted in Umler MK – Autoclose alert process MN – Incorrectly added MR – Car inspected and returned to service
WILD_WPD	 MH – Car repaired and returned to service MI – Deleted in Umler MK – Autoclose alert process MN – Incorrectly added MR – Car inspected and returned to service
WPDWHEEL	 MH – Car repaired and returned to service MI – Deleted in Umler MK – Autoclose alert process MN – Incorrectly added MR – Car inspected and returned to service
WTDC	 MH – Car repaired and returned to service MI – Deleted in Umler MN – Incorrectly added MT – Car inspected, Other Explainable Conditions

Exhibit 49 lists autoclose reasons for data summaries that can be autoclosed.

Inspection Type	Reason
AEI_TAG	 EX – Data Summary Autoclose MI – Deleted in Umler MN – Incorrectly added
Brake Health Car Level	Currently does not autoclose, and does not close with a repair or inspection
Brake Health Truck Level	 Currently does not autoclose, and does not close with a repair or inspection
Line-of-Road Failure_Air Hose Separation	Currently does not autoclose
Line-of-Road Failure_No Cause Found	Currently does not autoclose, and does not close with a repair or inspection
Salient_Wheel_Impact	 MH – Car repaired and returned to service MN – Incorrectly added MX – Data Summary Autoclose
TRUCK_GMTRY	 FX – TGD DS Autoclose MI – Deleted in Umler MN – Incorrectly added
THD	 CX – Data Summary Autoclose MI – Deleted in Umler MN – Incorrectly added
Wheel Profile Detector Data Summary	Currently does not autoclose

Exhibit 49. Data Summary Autoclose Reasons

What Other Tools Are Available?

The following tools are also available:

- EHMS Web Services
- EHMS Notifications
- Equipment Health View (a separate Railinc application)

EHMS Web Services

In addition to the web application and notifications, users may utilize web services to query EHMS data or to report repairs or inspections. EHMS web services utilize a standard format with requirements for querying or reporting to EHMS. This option is utilized by companies that want to implement a system to system communication of alerts, events, and closures including the reporting of equipment repairs and inspections. This fee-based option is available to users who want to have a system-to-system integration for EHMS data support. For more information about EHMS Web Services, contact the Railinc Customer

Success Center (see Accessing the Railinc Customer Success Center).

EHMS Notifications

EHMS notifications are a system-to-system integration option that enables users to maintain alert and event data. EHMS notifications are subscription-based, and they enable subscribers to receive up-to-date information on alerts, events, and closures in the standard format. EHMS transmits subscription data in a standard format via File Transfer Protocol (FTP) or Message Queue (MQ). For more information about EHMS Notifications contact the Railinc Customer Success Center (see <u>Accessing the Railinc Customer Success Center</u>).

Equipment Health View

Equipment Health View (EHV) is a dashboard-style application, accessible from the Railinc Launch Pad, that provides users a consolidated view of equipment health information from the EHMS, Umler, Damaged and Defective Car Tracking (DDCT), and Early Warning systems, as well as mileage data from the Event Repository.

Users can view equipment-level information such as open Early Warning and Maintenance Advisory notices, EHMS alert levels, open data summaries, open DDCT incidents, and Umler component registry and inspection data. If a user wants to act on information that they see on the dashboard, EHV enables users to report repairs and/or inspections to these systems. Convenient links enable users to access the application they need. EHV also includes fleet-level statistics for equipment associated with the Car Mark Owner's Company ID.

For information about accessing and using EHV, refer to the *Equipment Health View User Guide*.

Accessing EHMS Support Documentation

You can select the Documentation menu to access support documentation. The Documentation menu provides access to the Asset Health Data Summary Definitions and other helpful EHMS documentation.

Exhibit 50. Documentation Menu

	Documentation 🗸
Acoustic Combined	Data Summary Definition
AEI	Data Summary Webinars
Brake Health Car	EHMS User Guide
Brake Health Truck	Equipment Health View User Guide
LORF AHS	FAQs
LORF BSO	
LORF NCF	
LORF TS	
Salient Wheel Impact	
TGD	
THD	
WPD	

Data Summary Definition

From the main menu, select **Documentation > Data Summary Definition** to download or view specific reference information about several different types of data summaries.

Data Summary Webinars

From the main menu, select **Documentation > Data Summary Webinars** to go to the <u>Asset Health Data</u> <u>Summaries</u> web page, where you can download webinars about several different types of data summaries.

EHMS User Guide

Access the <u>EHMS User Guide</u> (this document) through the <u>EHMS page</u> on <u>https://public.railinc.com</u> or in the EHMS application by selecting **Documentation > EHMS User Guide**.

Asset Health Data Summaries FAQs

From the main menu, select **Documentation > FAQs** to view the <u>Asset Health Data Summaries</u> <u>Frequently Asked Questions</u>.

Notification Flow Chart

To view information about EHMS notifications processing, go to the <u>Equipment Health Management</u> <u>System product page</u> and select <u>EHMS Notification Flow Chart</u> in the **Related Support Documents** section.

EHMS Message Format

The EHMS message layout guide is used for notifications. This Excel file shows the format of notification messages and the initial load file.

Download the EHMS Message Format for the message layout guide with field definitions and lengths.

Note: Tabs at the bottom of the Excel file enable you to view information for different formats.

Exhibit 51. EHMS Message Format

Reco	ccord Header Format										
No	Data Element Name	Start Position	Length	Alpha / Numeric	Definition	Possible Value/Range					
1	Record Type	1	2	CHAR	The type of record	AE,EV,CE,CC,CR,CN					
2	Version	3	4	NUMBER	The version number of the record	1801 (for 2007 format)					
3	Sub Type	7	2	CHAR	A more specific type / subtype of the record CE might be R or IN (Repair or Inspection)	R, IN,CT,CI,AT,AL,AI,AJ,CJ					
Even	t (EV) / Closure Event (CE) / Alertabl	e Event (AE)									
No	Data Element Name	Start Position	Length	Alpha / Numeric	Definition	Possible Value/Range					
1	Record Header	1	8	HEADER	See Above	EV0001 (see above)					
2	Alert Type	9	15	CHAR	Defines Alert type	WILD, THD, TPDL, TPDG, ABD					
3	Equipment Mark	24	4	CHAR	Road Mark						
4	Equipment Number	28	10	NUMBER	The equipment number						
5	Source System Date	38	14	NUMBER	TTCI EVENT DATE						
6	Event Date	52	14	NUMBER	Train Date/ Repair Date						
7	EHMS Received Date	66	14	NUMBER	Date Event Processing in EHMS						
8	Train Speed	80	6,2	NUMBER	Average speed of the train at the site	0.00-999.99					
9	Site Name	86	25	CHAR	Detector location						
10	Lead End	111	1	CHAR	and) at the forward and of a which as	A-B					
11	Percent Load	112	5,2	NUMBER	Percent load calculated from EMIS/Umler data and calculated vehicle weight	0-2					
12	Measurement Type	117	15	CHAR	Initialized measurement type	SWMV, LAHRLV, HINDX, GROWLER, TGSF,					
13	Measurement Value	132	10,2	NUMBER	The actual measurement value						
14	Direction	142	1	CHAR		N,S,E,W					
15	SPLC	143	9	CHAR	Where repaired/inspected	(any valid SPLC)					
16	AAR Job Code	152	4	CHAR		1000-9999 (any crb job code)					
17	Why Made Code	156	2	CHAR		01-99					
18	Inspection Code	158	2	CHAR	defines repair/inspection reason codes	MH,MR,MN,MI					
19	Explanation	160	255	CHAR	inspection explantion (free form text)						
20	Reporting System	415	10	CHAR	Which system reported the event to EHMS	TTCI,					

Railroad Management

The Railroad Management functions in this section are only available to the Class I railroads with Road Admin access.

Open Alerts Search

Class I railroads with Road Admin access can use the following procedure to search for open alerts:

- 1. From the main menu, select **Railroad Management > Open Alerts**. The Open Alerts Search page is displayed.
- 2. Select one or more checkboxes for **Open Alerts By Car**, **Open Alerts By Axle**, **Daily Open Alerts**, **Opportunity Alerts Size**, and **Total Open Alerts**. When multiple types of search criteria are selected, results may take additional time to show the results.
- 3. Select Search. Each type of search criteria selected appears below the criteria in its own table.

Exhibit	52.	Open	Alerts	Search
---------	-----	------	--------	--------

Open Alerts	Search						^
	🗌 Open Alert	s By Car 🔽 Open Alerts	By Axle Daily Open Alerts	Opportunity Alerts Size	Total Open Alerts		
		QS	Search Reset Cle	ar Print All			
Open Alerts	by Axle					Exp	port
CARRIER	WILD A2 (O)	WILD A1 (C)	WILD Mandatory (M)	Open WILD_WPD	Wheel Profile	Total	
	15341	4071	9	179	24329	43929	
Total	100710	25151	128	1599	318134	448725	
	103713						
Opportunity	Size					Exp	port
Opportunity CARRIER WILD	103713 Size A2 (0) WILD A1 (C) WILD Manc	I Open WILD Thin Flang	je High Flange Thin Rim	Hollow Tread Truck Hunti A	ABD A1 ABT 5/8 Yea (Exp Over Age S Over Age E Tot	oort
Opportunity CARRIER WILD 13410	103713 Size A2 (0) WILD A1 (C) WILD Manc 0 3587 1	L Open WILD Thin Flang 179 5122	je High Flange Thin Rim 6063 6133	Hollow Tread Truck Hunti A 628 150 1	ABD A1 ABT 5/8 Yea (190 4567 2	Over Age S Over Age E Tot 2125 2036 451	oort al 91
Opportunity CARRIER WILD 13410 Total Open A	IU3/13 Size A2 (0) WILD A1 (C) WILD Manc 0 3587 1	L Open WILD Thin Flang 179 5122	je High Flange Thin Rim 6063 6133	Hollow Tread Truck Hunti A 628 150 1	ABD A1 ABT 5/8 Yea (190 4557 2	Over Age S Over Age E Tot 2125 2036 451 Exp Exp Exp	al 991
Opportunity CARRIER WILD 13410 Total Open A CARRIER WILD	IU3713 Size IA2 (0) WILD A1 (C) WILD Manc 0 3587 1 Ilerts A2 (0) WILD A1 (C)	L Open WILD Thin Flang 179 5122	je High Flange Thin Rim 6063 6133 Dpen WIL Wheel Pr Truck Hu.	Hollow Tread Truck Huntl A 628 150 1	ABD A1 ABT 5/8 Yea (190 4567 2 SRF_AHS LORF_NCF Over /	Over Age S Over Age E Tot 2125 2036 451 Age Over Age AE_TAG	al 91 port AEL_MIS.
Opportunity CARRIER WILD 13410 Total Open A CARRIER WILD 16590	IU3713 Size IA2 (0) WILD A1 (C) WILD Manc 0 3587 1 Ilerts A2 (0) WILD A1 (C) 4348	L Open WILD Thin Flang 179 5122	je High Flange Thin Rim 6063 6133 Dpen WIL Wheel Pr Truck Hu. 83 32806 186	Hollow Tread Truck Huntl A 628 150 1 ABD A1 ABT 5/8 Y LCC 1494 4433 14	ABD A1 ABT 5/8 Yea (190 4567 2 2015 ABS LORF_NCF Over 1 19 2081	Over Age S Over Age E Tot 2125 2036 451 Age Over Age AE_TAG 1995 3036	al 91 Dort AEL_MIS. 80

- 4. Select **Export** above each table on the right to export the table data into a CSV file that can be opened as a spreadsheet in Excel.
- 5. Select **Reset** to clear the search criteria checkboxes.
- 6. Select **Clear** to clear the search results.
- 7. Select **Print All** to save the search criteria and results as a PDF.

Alert Closures Search

Class I railroads with Road Admin access can use the following procedure to search for alert closures:

- 1. From the main menu, select **Railroad Management > Alert Closures**. The Alert Closures Search page is displayed.
- 2. Select one or more checkboxes for WILD_WPD, WPD_WHEEL, WILD A2 (O), WILD A1 (C), WPD Inspections, Daily Repair Closures, and Daily Inspection Closures. When multiple types of search criteria are selected, results may take additional time to show the results.
- 3. The previous 11 months are automatically selected for the **Date Range**, but you can change this by selecting the calendar icon or editing the date.
- 4. Select Search. Each type of search criteria selected appears below the criteria in its own table.

Exhibit 53. Alert Closures Search

lert Clos	sures Sea	r ch											
WILD_WPD)												
WPD_WHE	EL						Date Rang	2					
WILD A2 (C))						07/18/2023	- 06/18/2024					Ē
WILD A1 (C	C)						0771072023	00,10,2024					
WPD Inspe	ctions												
Daily Repai	r Closures												
Daily Inspe	ction Closures												
					O Search	Pocot	Clear	Drint All					
					Q search	Reset	Clear	Print All					
				Ple	ease note: this s	search may tak	e additional tir	ne to populate	results.				
	20												Export
PERFORMER	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	Jan 2024	Feb 2024	Mar 2024	Apr 2024	May 2024	Jun 2024	Total
	17	57	44	57	58	49	74	48	44	50	43	18	559
Total	239	505	450	574	575	705	1003	783	844	599	588	272	7137
VPD_WH	IEEL												Export
	1-1-2022	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	Jan 2024	Feb 2024	Mar 2024	Apr 2024	May 2024	Jun 2024	Total
PERFORMER	Jul 2023							2005	25.40	2775	2246		
PERFORMER	959	2119	2034	2102	2252	1790	1849	2085	2540	2115	2540	1223	24074

- 5. Select **Export** above each table on the right to export the table data into a CSV file that can be opened as a spreadsheet in Excel.
- 6. Select **Reset** to clear the search criteria checkboxes.
- 7. Select **Clear** to clear the search results.

8. Select **Print All** to save the search criteria and results as a PDF.

Management Statistics

Class I railroads with Road Admin access can use the following procedure to search on management statistics:

- 1. From the main menu, select **Railroad Management > Management Statistics**. The Management Statistics page is displayed.
- 2. Select one or more checkboxes for Closure Rate, Average Days to Close Alert, and Percent Alerts by Car Type. When multiple types of search criteria are selected, results may take additional time to show the results.
- 3. Select **Search**. Each type of search criteria selected appears below the criteria in its own table. Negative numbers appear in the **Closure Rate** table to show that there are more open alerts than closed.

Exhibit 54. Management Statistics

Manage	ement Stat	istics												^
				Closure	Rate 🗸	Average Days	To Close Alert	🗸 Pe	ercent Alerts By (Car Type				
					Q Searc	h Res	et	ar	Print All					
Closure	Rate													Export
CARRIER	WILD A2 (O)	WILD A1 (C)	WILD Manda.	Open WILD_	Thin Flang	ge High Fl	ange Thin R	im	Hollow Tread	Truck Hunting	ABD A1	ABT 5/8 Year	Over Age Ser	Over Age Em
	-17	-5	0	-6	11	-14	2		-6	-1	-11	0	3	7
Average	e Days to C	Close Aler	ts											Export
CARRIER	WILD A2 (O)	WILD A1 (C)	WILD Manda.	Open WILD_	Thin Flang	ge High Fl	ange Thin R	im	Hollow Tread	Truck Hunting	ABD A1	ABT 5/8 Year	Over Age Ser	Over Age Em
	12.38	2.46	<0.01	0.42	0	0	0		0	10.79	1.08	7.21	3.13	6.11
Percent	age of Ale	rts By Car	Туре											Export
Percent	cage of Ale	rts By Car	Type	WILD Mand	Open WILD	Thin Flange	High Flange	Thin Rim	Hollow Tre	ead 🕴 Truck Hunti	. ABD A1	ABT 5/8 Yea	Over Age S	Export Over Age E
Percent CARRIER	CAR TYPE BOXC	rts By Car WILD A2 (O) 7.38%	• Type WILD A1 (C) 8.21%	WILD Mand	Open WILD	Thin Flange 2.58%	High Flange 2.03%	Thin Rim 3.75%	Hollow Tra 1.18%	ead Truck Hunti 16.67%	. ABD A1 4.44%	ABT 5/8 Yea 0.87%	Over Age S 0%	Export Over Age E 0%
Percent CARRIER	CAR TYPE BOXC FLAT	rts By Car WILD A2 (0) 7.38% 7.02%	Type WILD A1 (C) 8.21% 5.89%	WILD Mand 0% 0%	Open WILD 7.77% 10.68%	Thin Flange 2.58% 3.77%	High Flange 2.03% 3.74%	Thin Rim 3.75% 5.21%	Hollow Tra 1.18% 2.77%	ead Truck Hunti 16.67% 5.21%	. ABD A1 4.44% 3.98%	ABT 5/8 Yea 0.87% 4.30%	0% 0%	Export Over Age E 0% 0%
	CAR TYPE BOXC FLAT GOND	rts By Car WILD A2 (0) 7.38% 7.02% 10.20%	Type WILD A1 (C) 8.21% 5.89% 9.67%	WILD Mand 0% 0%	Open WILD 7.77% 10.68% 6.80%	Thin Flange 2.58% 3.77% 6.31%	High Flange 2.03% 3.74% 6.51%	Thin Rim 3.75% 5.21% 12.82%	Hollow Tr 1.18% 2.77% 7.13%	ead Truck Hunti 16.67% 5.21% 14.06%	. ABD A1 4.44% 3.98% 9.14%	ABT 5/8 Yea 0.87% 4.30% 6.35%	Over Age S 0% 0% 15.61%	Export Over Age E 0% 0% 14.94%
CARRIER	CAR TYPE BOXC FLAT GOND HOPP	wild A2 (0) 7.38% 7.02% 10.20% 42.28%	WILD A1 (C) A1 8.21% 5.89% 9.67% 46.95%	WILD Mand 0% 0% 0% 100.00%	Open WILD 7.77% 10.68% 6.80% 26.21%	Thin Flange 2.58% 3.77% 6.31% 35.23%	High Flange 2.03% 3.74% 6.51% 26.06%	Thin Rim 3.75% 5.21% 12.82% 39.91%	Hollow Tr 1.18% 2.77% 7.13% 19.55%	ead Truck Hunti 16.67% 5.21% 14.06% 22.40%	. ABD A1 4.44% 3.98% 9.14% 41.71%	A&T 5/8 Yea 0.87% 4.30% 6.35% 48.79%	Over Age S 0% 0% 15.61% 72.60%	Export Over Age E 0% 0% 14.94% 74.82%
CARRIER	CAR TYPE BOXC FLAT GOND HOPP TANK	WILD A2 (0) 7.38% 7.02% 10.20% 42.28% 21.63%	WILD A1 (C) A 8.21% 5.89% 9.67% 46.95% 21.26% 21.26%	WILD Mand 0% 0% 0% 100.00% 0%	Open WILD 7.77% 10.68% 6.80% 26.21% 18.93%	Thin Flange 2.58% 3.77% 6.31% 3523% 21.32%	High Flange 2.03% 3.74% 6.51% 26.06% 13.78%	Thin Rim 3.75% 5.21% 12.82% 39.91% 23.12%	Hollow Tra 1.18% 2.77% 7.13% 19.55% 5.48%	ead Truck Hunti 16.67% 5.21% 14.06% 22.40% 7.29%	. ABD A1 4.44% 3.98% 9.14% 41.71% 27.52%	A&T 5/8 Yea 0.87% 4.30% 6.35% 48.79% 28.21%	Over Age S 0% 0% 15.61% 72.60% 11.79%	Export Over Age E 0% 0% 14.94% 74.82% 10.24%
	CAR TYPE BOXC FLAT GOND HOPP TANK iFLT	rts By Car WILD A2 (0) 7.38% 7.02% 10.20% 42.28% 21.63% 8.73%	WILD A1 (C) 8.21% 5.89% 9.67% 46.95% 21.26% 5.17%	WILD Mand 0% 0% 0% 100.00% 0% 0%	Open WILD 7.77% 10.68% 6.80% 26.21% 18.93% 16.99%	Thin Flange 2.58% 3.77% 6.31% 35.23% 21.32% 16.13%	High Flange 2.03% 3.74% 6.51% 26.06% 13.78% 26.80%	Thin Rim 3.75% 5.21% 12.82% 39.91% 23.12% 5.40%	Hollow Tra 1.18% 2.77% 7.13% 19.55% 5.48% 41.99%	ead Truck Hunti 16.67% 5.21% 14.06% 22.40% 7.29% 31.25%	. ABD A1 4.44% 3.98% 9.14% 41.71% 27.52% 4.85%	ABT 5/8 Vea 0.87% 4.30% 6.33% 48.79% 28.21% 4.87%	Over Age S 0% 0% 15.61% 72.60% 11.79% 0%	Export 0% 0% 14.94% 74.82% 10.24% 0%
CARRIER	CAR TYPE BOXC FLAT GOND HOPP TANK IFLT VFLT	rts By Car WILD A2 (0) 7.38% 7.02% 10.20% 42.28% 21.63% 8.73% 1.59%	WILD A1 (C) 8.21% 5.89% 9.67% 46.95% 21.26% 5.17% 1.79%	WILD Mand 0% 0% 0% 0% 0% 0% 0% 0%	Open WILD 7.77% 10.68% 6.80% 26.21% 16.99% 16.99% 10.68%	Thin Flange 2.58% 3.77% 6.31% 35.23% 21.32% 16.13% 13.72%	High Flange 2.03% 3.74% 6.51% 26.06% 13.78% 26.80% 19.53%	Thin Rim 3.75% 5.21% 12.82% 39.91% 23.12% 5.40% 8.68%	Hollow Tri 1.18% 2.77% 7.13% 19.55% 5.48% 41.99% 20.91%	ead Truck Hunti 16.67% 5.21% 14.0% 22.40% 7.29% 31.25% 1.04%	ABD A1 4.44% 3.98% 9.14% 41.71% 27.52% 4.85% 5.63%	ABT 5/8 Yea 0.87% 4.30% 6.33% 48.79% 28.21% 4.87% 1.68%	Over Age S 0% 0% 15.61% 72.60% 11.79% 0% 0%	Export Over Age E 0% 14.94% 74.82% 10.24% 0% 0%
CARRIER	CAR TYPE BOXC FLAT GOND HOPP TANK IFLT VFLT PSGR	rts By Car WILD A2 (0) 7.38% 7.02% 10.20% 42.28% 21.63% 8.73% 1.59% 0%	WILD A1 (C) 8.21% 5.89% 9.67% 46.95% 21.26% 5.17% 1.79% 0%	WILD Mand 0% 0% 0% 0% 0% 0% 0% 0% 0% 0% 0%	Open WILD 7.77% 6.60% 26.21% 18.93% 16.99% 10.68% 0%	Thin Flange 2.58% 3.77% 6.31% 35.23% 21.32% 16.13% 13.72% 0.06%	High Flange 2.03% 3.74% 6.51% 26.06% 13.78% 26.80% 19.53% 0%	Thin Rim 3.75% 5.21% 12.82% 39.91% 23.12% 5.40% 8.68% 0%	Hollow Tr 1.18% 2.77% 7.13% 19.55% 5.46% 41.99% 20.91% 0.06%	ead Truck Hunti 16.67% 5.21% 14.06% 2.24% 7.29% 31.25% 1.04% 0%	 ABD A1 4.44% 3.96% 9.14% 41.71% 27.52% 4.85% 5.63% 0.05% 	ABT 5/8 Yea 0.87% 4.30% 6.35% 48.79% 28.21% 4.87% 1.68% 0%	Over Age S 0% 0% 15.61% 72.60% 11.79% 0% 0% 0%	Export Over Age E 0% 14.94% 74.82% 10.24% 0% 0% 0%
	CAR TYPE BOXC FLAT GOND HOPP TANK IFLT VFLT PSGR MISC	VILD A2 (0) 7.38% 7.02% 10.20% 42.28% 21.63% 8.73% 1.59% 0% 1.16%	WILD A1 (C) & 21% 5.89% 9.67% 46.95% 21.26% 5.17% 1.79% 0% 1.06%	WILD Mand 0% 0% 0% 100.0% 0% 0% 0% 0% 0% 0% 0%	Open WILD 7.77% 7.77% 10.68% 26.21% 18.93% 16.99% 10.68% 0% 10.68%	Thin Flange 2.58% 3.77% 35.23% 21.32% 16.13% 13.72% 0.06% 0.88%	High Flange 2.03% 3.74% 6.51% 26.06% 13.78% 26.80% 19.53% 0% 1.54%	Thin Rim 3.75% 5.21% 12.82% 39.91% 23.12% 5.40% 8.68% 0% 1.11%	Hollow Tr 1.18% 2.77% 7.13% 19.55% 5.48% 41.99% 20.91% 0.06% 0.94%	ead Truck Hunti 16.67% 5.21% 14.06% 2.240% 7.29% 31.25% 1.04% 0% 2.08%	ABD A1 4.44% 3.96% 9.14% 41.71% 2.752% 4.85% 5.63% 0.05% 2.66%	ABT 5/8 Yea 0.87% 4.30% 6.35% 48.79% 28.21% 4.87% 1.68% 0% 4.94%	Over Age S 0% 0% 15.61% 72.60% 11.79% 0% 0% 0% 0%	Export Over Age E 0% 0% 14.94% 74.82% 10.24% 0% 0% 0% 0% 0%

4. Select **Export** above each table on the right to export the table data into a CSV file that can be opened as a spreadsheet in Excel.

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