

Loading Authority (OT-5) Webinar

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Agenda

- Overview
- What's New in Loading Authority (OT-5)
- Create Application
- Approve/Reject Application
- Key Dates
- Documentation
- Questions

Overview

- Enables private equipment owners to create and submit Loading Authority (OT-5) applications.
- Enables railroads to approve and reject applications, including approval or rejection of a single piece of equipment or a subset of equipment.
- Supports data integrity by receiving automated updates from Railinc's Customer Identification File (CIF), the Centralized Station Master (CSM), and Umler[®].

What's New in Loading Authority (OT-5)

- Loading Authority Enhancements
 - Streamlined workflow
 - Modernized user interface
 - Single car reject functionality
 - Enhanced XML messaging

Create Application

- Streamlined workflow
 - Equipment
 - Shipping Commodities
 - Loading Locations
 - Application Carrier

Equipment – Add and Validate

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EQUIPMENT SHIPPING COMMODITIES LOADING LOCATIONS APPLICATION-CARRIERS

Equipment Type is required. * denotes required

Equipment Type: * T - Tank Car Physical Attributes: []

Equipment: * GATX 1750 - 2000

Equipment Numbers/Range pairs can be added singly (ABCX123456, DEFX1) or as a range (CCCX1-CCCX11, CCAX 123456-234567, EEEX1-EEEX11, MMMX4-73) with a cor

Subject cars will be in compliance with applicable AAR and governmental mechanical, safety and security requirements. Advisories and action

Validate

Please add equipment.

Save as Draft Continue Skip Validation

Equipment – View List

EQUIPMENT
SHIPPING COMMODITIES
LOADING LOCATIONS
APPLICATION-CARRIERS

Equipment Type: * K - Hopper, Equipped

Equipment: * ENTER EQUIPMENT...

Equipment Numbers/Range pairs can be added singly (ABCX123456, DEFX1) or as a range (CCGX1-CCGX11, CCAX 123456-234567, EEEEX1-EEEEX11, MMMX4-73) with a comma delimiter. No special characters allowed. Max equipment = 500.

Subject cars will be in compliance with applicable AAR and governmental mechanical, safety and security requirements. Advisories and action items will satisfy the OT-5 safety and mechanical requirement. *

Physical Attributes:

* denotes required

Validate

Remove
Invalid Equipment

Filter... ✕

Equipment Information - (Count: 3)

<input type="checkbox"/>	Initial	Number	Type Code	Mechanical Designation	Cubic Capacity	Length Over Couplers	Extreme Width and Height	Height of Extreme Width	TC	TCC	Lessee Mark ID	Stenciled Mark Owner	Tare Weight	Gross Rail load weight	Axles Spacing Distance	Truck Center Length
<input type="checkbox"/>	GBRX	5067	K341	HTS	4200	53' 01"	W: 10' 08" H: 13' 04"	13' 04"				GBRX	49200	286000	5' 10"	40' 06"
<input type="checkbox"/>	GBRX	5068	K341	HTS	4200	53' 01"	W: 10' 08" H: 13' 04"	13' 04"				GBRX	49200	286000	5' 10"	40' 06"
<input type="checkbox"/>	GBRX	5069	K341	HTS	4200	53' 01"	W: 10' 08" H: 13' 04"	13' 04"				GBRX	49300	286000	5' 10"	40' 06"

Save as Draft
Continue
 Skip Validation

Equipment - Validations

- 1. Invalid Equipment Type found : AEX19537, AEX19461, AMGX4102
- 2. Equipment is overage : AEX19461, AMGX4102



Remove Invalid Equipment Filter...

Equipment Information - (Count: 4)

<input type="checkbox"/>	Initial	Number	Type Code	Mechanical Designation	Cubic Capacity	Length Over Couplers	Extreme Width and Height	Height of Extreme Width	TC	TCC	Lessee Mark ID	Stenciled Mark Owner	Tare Weight	Gross Rail load weight	Axles Spacing Distance	Truck Center Length
<input checked="" type="checkbox"/>	AEX	19537	E534	GBS	2494	57' 01"	W: 10' 05" H: 8' 07"	8' 07"				AEX	68000	263000	5' 10"	43' 08"
<input type="checkbox"/>	AEX	19640	C114	LO	5851	64' 11"	W: 10' 06" H: 15' 06"	8' 08"				AEX	66100	286000	5' 10"	51' 00"
<input checked="" type="checkbox"/>	AEX	19461	E507	GTS	7466	64' 11"	W: 10' 08" H: 17' 01"	3' 07"	Y	A		AEX	82300	263000	5' 10"	50' 04"
<input checked="" type="checkbox"/>	AMGX	4102	G117	GB	4000	53' 01"	W: 10' 08" H: 12' 08"	12' 08"	X	A		AMGX	60200	263000	5' 10"	40' 05"

Equipment – Invalid Equipment

Remove Invalid Equipment Filter...

Equipment Information - (Count: 4)

Initial	Number	Type Code	Mechanical Designation	Cubic Capacity	Length Over Couplers	Extreme Width and Height	Height of Extreme Width	TC	TCC	Lessee Mark ID	Stenciled Mark Owner	Tare Weight	Gross Rail load weight	Axles Spacing Distance	Truck Center Length
<input checked="" type="checkbox"/>	AEX	19537	E534	GBS	2494	57' 01"	W: 10' 05" H: 8' 07"	8' 07"			AEX	68000	263000	5' 10"	43' 08"
<input type="checkbox"/>	AEX	19640	C114	LO	5851	64' 11"	W: 10' 06" H:								
<input checked="" type="checkbox"/>	AEX	19461	E507	GTS	7466	64' 11"	W: 10' 08" H:								
<input checked="" type="checkbox"/>	AMGX	4102	G117	GB	4000	53' 01"	W: 10' 08" H:								

Invalid Equipment(s)

Equipment
AEX19359
AEX19380
AEX19388
AEX19395

Commodities

EQUIPMENT
SHIPPING COMMODITIES
LOADING LOCATIONS
APPLICATION-CARRIERS

* denotes required

STCC *
Commodity Name

Commodity Search

- At least one field and one commodity type must be specified.
- Minimum characters required for fields: STCC 2, Commodity 3
- STCC and Commodity matches are exact. Use * wildcard when uncertain. (examples: 0113710, 011*; WHEAT, WHEA*)

STCC:

Commodity:

Commodity Types To Include:

STCC - Non-Hazardous

STCC - Hazardous: 28, 29 Series

Hazmat Code: 48, 49 Series

Selected Items: 0
Total Items: 2 | Export: [CSV](#)

	STCC	Commodity
<input type="checkbox"/>	0141110	CATTLE, ORDINARY, VIZ. BULLS, COWS, HEIFERS, OXEN OR STEERS
<input type="checkbox"/>	2014120	CATTLE, HORSE OR MULE SPLITS, RAW OR PICKLED

	Hazard	Hazmat
	No	

Skip Validation

Commodities

EQUIPMENT SHIPPING COMMODITIES LOADING LOCATIONS APPLICATION-CARRIERS

[Add Commodities](#) [Remove Commodities](#) * denotes required

<input type="checkbox"/>	STCC *	Commodity Name	Hazard	Hazmat
<input type="checkbox"/>	<input type="text" value="0141110"/> <input type="button" value="Q"/>	CATTLE, ORDINARY, VIZ. BULLS, COWS, HEIFERS, OXEN OR STEERS	No	

[Back](#) [Save as Draft](#) [Continue](#) Skip Validation

Loading Locations

EQUIPMENT SHIPPING COMMODITIES **LOADING LOCATIONS** APPLICATION-CARRIERS

* denotes required

<input type="checkbox"/>	Origin Carrier *	Serving Carrier	FSAC Station *	Location Station	Location State	CIF Number *	CIF Address	Industry	Adequate Storage *
<input type="checkbox"/>	UP <input type="text"/>	<input type="text"/>	<input type="text"/>			<input type="text"/>			<input type="checkbox"/>

Skip Validation

Loading Locations

EQUIPMENT
SHIPPING COMMODITIES
LOADING LOCATIONS
APPLICATION-CARRIERS

Add Location
Remove Location
Clone Location
View Contact

* denotes required

Origin Carrier *	Serving Carrier	FSAC Station *	Location Station	Location State	CIF Number *	CIF Address	Industry	Adequate Storage *
UP								<input type="checkbox"/>

FSAC Search

- At least one field must be specified.
- Minimum characters required for fields: SCAC 2, FSAC 2, Station Name 3, County 3
- FSAC, Station Name, and County matches are exact. Use * wildcard when uncertain. (example: DALLAS, DALL*)

SCAC:
Station Name:
County:

FSAC:
State/Province:

Selected Items: 1 Total Items: 4 | Export: [CSV](#)

<input type="checkbox"/>	SCAC	FSAC	Station Name	OPSL	OPSL Name	County	St./Prv.	SPLC
<input checked="" type="checkbox"/>	UP	52740	KINGSVILLE	52740.00	KINGSVILLE	KLEBERG	TX	689430000
<input type="checkbox"/>	UP	57741	KING	57741.00	KING	HARTLEY	TX	672408000
<input type="checkbox"/>	UP	58583	KINGSBURY	58583.00	KINGSBURY	GUADALUPE	TX	687340000
<input type="checkbox"/>	UP	58896	KINGSLAND	58896.00	KINGSLAND	LLANO	TX	690774000

Skip Validation

Loading Locations

EQUIPMENT
SHIPPING COMMODITIES
LOADING LOCATIONS
APPLICATION-CARRIERS

Add Location
Remove Location
Clone Location
View Contact

* denotes required

<input type="checkbox"/>	Origin Carrier *	Serving Carrier	FSAC Station *	Location Station	Location State	CIF Number *	CIF Address	Industry	Adequate Storage *
<input type="checkbox"/>	UP	<input type="text"/>	<input type="text"/>			<input type="text"/>			<input type="checkbox"/>

Customer Search

- At least customer name or CIF number must be specified.
- Minimum characters required for fields: Customer Name 3, CIF 9, City 3
- Name, CIF, and City matches are exact. Use * wildcard when uncertain. (example: AMOCO, AMOC*)

Customer Name or DBA:

City:

CIF Number:

State/Province:

Entity Type:

Search

Selected Items: 0
Total Items: 3 | Export: [csv](#)

	CIF	Customer Name	Doing Business As	Address	City	St/Prv.	Postal Cd.	Ent
<input type="checkbox"/>	0468117120000	KING RANCH INC		17 MILES E FM 2045	KINGSVILLE	TX	78363	B
<input type="checkbox"/>	0821645180000	KINGSVILLE AREA INDSTR L DVLPMNT		635 E KING AVE	KINGSVILLE	TX	78363	S
<input type="checkbox"/>	6238559180000	KINGWOOD PIPE LTD		1807 SEVEN MAPLES	KINGWOOD	TX	77345	S

Select Close

Back
Save as Draft
Continue
 Skip Validation

Loading Locations

EQUIPMENT
SHIPPING COMMODITIES
LOADING LOCATIONS
APPLICATION-CARRIERS

* denotes required

<input type="checkbox"/>	Origin Carrier *	Serving Carrier	FSAC Station *	Location Station	Location State	CIF Number *	CIF Address	Industry	Adequate Storage *
<input type="checkbox"/>	UP <input type="text"/>	<input type="text"/>	52740 <input type="text"/>	KINGSVILLE	TX	00007933492 <input type="text"/>	3 RIVERWAY STE 1600. HOUSTON, TX, 770561967	KING RANCH INC	<input type="checkbox"/>

Skip Validation

Application-Carriers

EQUIPMENT SHIPPING COMMODITIES LOADING LOCATIONS APPLICATION-CARRIERS

Controlling Entity Same As Submitter? * denotes required

Name: * Company: * Email: * Phone: *

Origin Carrier	Effective Date *	Expiration Date *	Comments
UP	04/14/2016 <input type="text"/>	04/14/2026 <input type="text"/>	<input type="text"/>

General Comment

Comment:

[Back](#) [Save as Draft](#) [Submit](#)

Application-Carriers Comments

EQUIPMENT
SHIPPING COMMODITIES
LOADING LOCATIONS
APPLICATION-CARRIERS

Controlling Entity Same As Submitter? * denotes required

Name: *
 Company: *
 Email: *
 Phone: *

Origin Carrier	Effective Date *	Expiration Date *	Comments
UP	04/14/2016	04/14/2016	
UP	04/06/2016	04/06/2026	This is a private comment that is only sent to the origin carrier.

General Comment

Comment:

View Application

1. Application 71 is successfully submitted. An email will be sent to approver(s). ✕

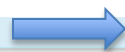
Application

App ID: 71 **Version No:** 1 **Submitted Date:** 04/06/2016 02:06:09 **Last Modified Date:** 04/06/2016 02:06:09
Equipment Type: K - Hopper, Equipped **Equipment Count:** 3 **General Physical Attributes:**

Subject cars will be in compliance with applicable AAR and governmental mechanical, safety and security requirements. Advisories and action items will satisfy the OT-5 safety and mechanical requirement. *

Filter... ✕

Equipment Info Export to CSV

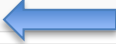


Equip Init	Equip Num	ETC	Mech Desg	Cub Cap	Lngt Over Cplrs	Extreme W and H	Hgt Of Ext Wid	TC	TCC	Lessee	Stenc Mark Owner	Tare Wgt	GRL	Axles Spacing Dist	Truck Ctr Lngt
▶ GBRX	5057	K341	HTS	4200	53' 01"	W: 10' 08" H: 13' 04"	13' 04"				GBRX	49200	286000	5' 10"	40' 06"
▶ GBRX	5058	K341	HTS	4200	53' 01"	W: 10' 08" H: 13' 04"	13' 04"				GBRX	49400	286000	5' 10"	40' 06"
▶ GBRX	5059	K341	HTS	4200	53' 01"	W: 10' 08" H: 13' 04"	13' 04"				GBRX	49200	286000	5' 10"	40' 06"

Commodities To Be Shipped

STCC	Commodity Name	Hazard	Hazmat
0141110	CATTLE, ORDINARY, VIZ. BULLS, COWS, HEIFERS, OXEN OR STEERS	No	No


View Application (cont'd)

Loading Locations				
Originating Carrier	Status	Effective Date	Expiration Date	
> UP	Submitted	04/06/2016	04/06/2026	

Submitted By (submitting user's SSO account profile information):

Name: Anthony Will	Title: Documenter	Company: RAILINC CORPORATION
Email: Anthony.Will@railinc.com	Address: 7001 weston pkwy	City: cary
State: NC	Zipcode: 27513	Phone: 1.9196515285

Controlling Entity (party responsible for providing disposition on equipment)

Name	Company	Email	Phone
Cary Murphrey	Railinc	cary.murphrey@railinc.com	919.651.5000 

Comments History

[View Comment History](#)


Version No	Date	User	Email	Phone	Company	Comment
1	04/06/2016	document	Anthony.Will@railinc.com	1.9196515285	UP	This is a private comment that is only sent to the origin carrier.
1	04/06/2016	document	Anthony.Will@railinc.com	1.9196515285	RAIL	This is a general comment that is sent to all carriers on the application.

[Edit](#)
[Clone](#)
[View History](#)
[Return to Search Results](#)

Dashboard

APPROVED	1798
EXPIRED	1492
PARTIAL APPROVAL	1
REJECTED	539
SUBMITTED	43
SYSTEM UPDATED	182

Search

 Loading Authority (OT-5) WRITEON UP Launch Pad ▾ Contact Us Sign Out

Home **Search** Documentation

App ID: <input type="text"/>	Origin Carrier: <input type="text" value="UP"/>	Submitter Company: <input type="text"/>	Equipment Type: <input type="text"/>
Old App ID: <input type="text"/>	Status: <input type="text"/>	Days To Expire: <input type="text"/>	Equipment Range: <input type="text" value="RANGE / NUMBER"/>

Search Results

RAILINC | Loading Authority (OT-5) WRITEON UP Launch Pad ▾ Contact Us Sign Out

Home **Search** Documentation

App ID: Origin Carrier: UP Submitter Company: Equipment Type:

Old App ID: Status: SUBMITTED ▾ Days To Expire: Equipment Range: RANGE / NUMBER

[Search](#) [Clear](#)

Search Results - (Count: 3920) [Export to CSV](#)

App ID ▾	Version No. ▾	Submitter Company ▾	Equipment Range/Number ▾	Equipment Type ▾	Equipment Count ▾	Origin Carrier ▾	Status ▾	Effective Date ▾	Modified Date ▾
49	2	RAIL	GBRX713	F - Flat Car	1	UP	SUBMITTED	03/21/2016	04/14/2016
60	1	TILX	TILX250379,TILX250617	T - Tank Car	2	UP	SUBMITTED	03/24/2016	03/24/2016
71	1	RAIL	GBRX5057,GBRX5058,GBRX5059	K - Hopper, Equipped	3	UP	SUBMITTED	04/06/2016	04/06/2016
100006	16	AGPX	AGPX70002,AGPX70003,AGPX70004,AGPX70	C - Covered Hopper	101	UP	SUBMITTED	04/07/2016	04/07/2016
100008	9	CRGX	CITX700758,CITX700984,CITX700989,TIL	C - Covered Hopper	35	UP	SUBMITTED	11/14/2008	03/28/2016
100043	28	RPMX	NATX303530,NATX303531,NATX303532,NAT	T - Tank Car	459	UP	SUBMITTED	02/10/2010	03/28/2016
100044	8	VULX	VULX5301,VULX5302,VULX5303,VULX5304,	G - Gondola, Unequipped	105	UP	SUBMITTED	01/02/2009	01/28/2013
100048	2	FCEX	UTLX663692,UTLX663693	T - Tank Car	2	UP	SUBMITTED	01/09/2009	04/22/2009
100049	6	FCEX	UTLX628000,UTLX628001,UTLX628002,UTL	T - Tank Car	88	UP	SUBMITTED	01/09/2009	07/27/2014
100050	85	FCEX	CHSX250208,CHSX250209,CHSX250211,CHS	T - Tank Car	37	UP	SUBMITTED	03/17/2014	12/16/2015
100051	5	FCEX	CHSX255004,CHSX255005,CHSX255007,CHS	T - Tank Car	46	UP	SUBMITTED	11/19/2013	11/25/2013
100052	6	FCEX	CHSX255001,CHSX255002,CHSX255003,CHS	T - Tank Car	51	UP	SUBMITTED	12/02/2013	11/06/2015

« 1 2 3 4 5 6 7 ... 79 » 50 100 200 500

Single Car Rejection

- New functionality
 - Ability to reject and approve equipment on same application

Approving/Rejecting Application

Application

App ID: 105076 Version No: 8 Submitted Date: 04/21/2016 12:12:51 Last Modified Date: 04/26/2016 07:44:18

Equipment Type: T - Tank Car Equipment Count: 4 General Physical Attributes:

Subject cars will be in compliance with applicable AAR and governmental mechanical, safety and security requirements. Advisories and action items will satisfy the OT-5 safety and mechanical requirement. *

Reject Approve Reset

Filter... ✕

Equipment Info Export to CSV

<input type="checkbox"/>	Status	Equip Init	Equip Num	ETC	Mech Desg	Cub Cap	Lngt Over Cplrs	Extreme W and H	Hgt Of Ext Wid	TC	TCC	Lessee	Stenc Mark Owner	Tare Wgt	GRL	Axles Spacing Dist	Truck Ctr Lngt
<input type="checkbox"/>	Submitted	GATX	5844	T054	T	13987	42' 03"	W: 10' 05" H: 13' 10"	3' 06"				GATX	56000	263000	5' 10"	28' 08"
<input type="checkbox"/>	Submitted	GATX	5923	T054	T	13969	42' 03"	W: 10' 05" H: 13' 10"	3' 06"				GATX	55500	263000	5' 10"	28' 08"
<input type="checkbox"/>	Submitted	GATX	6650	T054	T	13930	42' 03"	W: 10' 05" H: 14' 08"	3' 06"				GATX	54700	263000	5' 10"	28' 08"
<input type="checkbox"/>	Submitted	GATX	7208	T054	T	13969	42' 03"	W: 10' 05" H: 14' 08"	3' 06"				GATX	54600	263000	5' 10"	28' 08"

Commodities To Be Shipped

STCC	Commodity Name	Hazard	Hazmat
4930042	ACID, SULPHURIC, SPENT	Yes	Yes

Loading Locations

Originating Carrier	Status	Effective Date	Expiration Date
> NS			03/31/2026

Originating Carrier	Status	Effective Date					
▼ NS	Partial Approval	04/21/2016					
Serving Carrier	FSAC Station	Location Station	Location State	CIF Number	CIF Address	Industry	Adequate Storage
TASD	57995	MOBILE	AL	00008163388	1300 JARVIS RD MOBILE,AL 36615	OCCIDENTAL CHEMICAL CORP	Yes

Approving/Rejecting - Reason

Reject
Approve
Reset

Filter... ✕

Equipment Info
Export to CSV

<input type="checkbox"/>	Status	Equip Init	Equip Num	ETC	Mech Desg	Cub Cap	Lngt Over Cplrs	Extreme W and H	Hgt Of Ext Wid	TC	TCC	Lessee	Stenc Mark Owner	Tare Wgt	GRL	Axles Spacing Dist	Truck Ctr Lngt
<input type="checkbox"/>	Approve	GATX	5844	T054	T	13987	42' 03"	W: 10' 05" H: 13' 10"	3' 06"				GATX	56000	263000	5' 10"	28' 08"
<input type="checkbox"/>	Approve	GATX	5923	T054	T	13969	42' 03"	W: 10' 05" H: 13' 10"	3' 06"				GATX	55500	263000	5' 10"	28' 08"
<input checked="" type="checkbox"/>		GATX	6650	<div style="padding: 5px;"> <p style="margin: 0;">Reject Equipment(s)</p> <p style="margin: 0;">Equipment Selected: GATX 6650,GATX 7208,</p> <p style="margin: 0;">* Rejection Reason Inadequate Storage</p> <p style="margin: 0;">Comments No room at location</p> </div>													28' 08"
<input checked="" type="checkbox"/>		GATX	7208														28' 08"

Save
Cancel

Approving/Rejecting - Submit

- Select Equipment to Approve or Reject

Reject Approve Reset Filter... ✕																	
Equipment Info Export to CSV																	
<input type="checkbox"/>	Status ▾	Equip Init ▾	Equip Num ▾	ETC	Mech Desg	Cub Cap	Lngt Over Cplrs	Extreme W and H	Hgt Of Ext Wid	TC	TCC	Lessee	Stenc Mark Owner	Tare Wgt	GRL	Axles Spacing Dist	Truck Ctr Lngt
<input type="checkbox"/>	Approve	GATX	5844	T054	T	13987	42' 03"	W: 10' 05" H: 13' 10"	3' 06"				GATX	56000	263000	5' 10"	28' 08"
<input type="checkbox"/>	Approve	GATX	5923	T054	T	13969	42' 03"	W: 10' 05" H: 13' 10"	3' 06"				GATX	55500	263000	5' 10"	28' 08"
<input type="checkbox"/>	Reject	GATX	6650	T054	T	13930	42' 03"	W: 10' 05" H: 14' 08"	3' 06"				GATX	54700	263000	5' 10"	28' 08"
<input type="checkbox"/>	Reject	GATX	7208	T054	T	13969	42' 03"	W: 10' 05" H: 14' 08"	3' 06"				GATX	54600	263000	5' 10"	28' 08"

- Submit Application Update

Application 105076 is successfully approved/rejected. ✕

Key Dates

- **Production Release – May 23**
- **Webinar Sessions – May 19 and 20**
 - Registration open
 - Two sessions planned pre-release
 - Additional sessions post-release, if needed

Documentation

- User Guide
- FAQ's
- Training Slides
 - Webinar
 - Demo

Questions?

Contact Information

Railinc Customer Support Center

Phone: 1-877-RAILINC

Email: csc@railinc.com