

#### Today's Agenda

- What is Equipment Advisory?
- Changes from Early Warning to Equipment Advisory
  - Advisory Types
  - Severity
  - Escalation Types
  - Location
- Recent Updates
- Equipment Advisory User Roles
- Walkthrough of Equipment Advisory
  - Query Equipment & Advisories
  - Report Inspections
  - Query Transaction Log
  - Rollback Transaction
  - Configure Notifications
- Helpful Tips
- References & Guides



#### What is Equipment Advisory?



- The Equipment Advisory System replaced the Early Warning System. This system supports several of the core Early Warning functions, such as using advisories, identifying equipment subject to the advisory and reporting inspections and repairs.
- In addition, the Equipment Advisory System expands its scope by adding new advisory types as well as other improvements to the Early Warning System.

#### What is Equipment Advisory?



- Equipment Advisory serves as a single source for accurate, up-to-date notice data, and enables easy inspection and repair reporting.
- It includes features such as email alerts on notice events and detailed transaction log queries.

### What is Equipment Advisory?



- It provides a method for the rail industry to identify mechanical problems on rail equipment which could impede the safe movement or handling of the equipment.
- The system is a web-based application that allows the AAR staff a graphical interface to:
  - Create advisories
  - Issue supplements to advisories
  - Assign equipment to advisories
  - Report inspections and repairs for equipment
  - Perform queries of advisories and equipment

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#### **Advisory Types**



- Equipment Advisories created by AAR/TTCI with input from industry:
  - Equipment Instructions (EI)
    - ABT, Reflectorization
    - Most current EW/MAs
  - Special Handling (SH)
    - Tank car overdue for compliance
    - Test cars requiring action, approved waiver
    - Car approaching end of life status
  - Informational Notice (IN)
    - DDCT
    - Test cars requiring no action

#### Severity



- An advisory can hold multiple severity levels:
  - XX Restricted at interchange
  - A1 Cause for attention at any time
  - A2 Cause for attention when car is on shop or repair track for any reason
  - A3 As noted in advisory
  - A9 Information only

- Equipment Instruction (EI):
   A3, A2, A1, XX
- Special Handling (SH):
   A3, A2, A1, XX
- Informational Notice (IN):
   A9

#### **Escalation Types**



- 3 Methods of Escalation
  - Duration
    - Cars may escalate based on specified time period. In this case all cars will escalate individually based on the date assigned a Severity Code.
  - Interval
    - A specified number of cars may be escalated at defined intervals.
  - Replenish
    - Cars may be escalated based on a specified number of cars allowed to be assigned to a Severity Code.

#### Location



- Equipment Advisory has introduced the ability to relay location related information in the following steps:
  - Create Advisory
    - Location on car is optional when creating an advisory
      - CRB Locations
      - Component Tracking
  - Report Inspection
    - Multiple locations inspected/repaired may be reported for an individual car
    - Advisory will remain assigned to equipment until all mandatory locations are reported

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#### Split of El-0001 Overdue Air Brake Test



#### Car Breakdown:

- El-0001 previously had about 152,000 cars assigned
- Car Breakdown after split:
  - EI-0001
    - Active Cars in Umler (not YA)
  - EI-0002
    - Inactive and Pre-registered Cars in Umler (not YA)
    - 57,945 cars assigned
  - EI-0003
    - Cars in Umler that are in "YA" Status
      - "Y" FRA Interchange Prohibited
      - "A" Restricted Due to Age (Over 40-AAR, Over 50-FRA)
    - 8,786 cars assigned

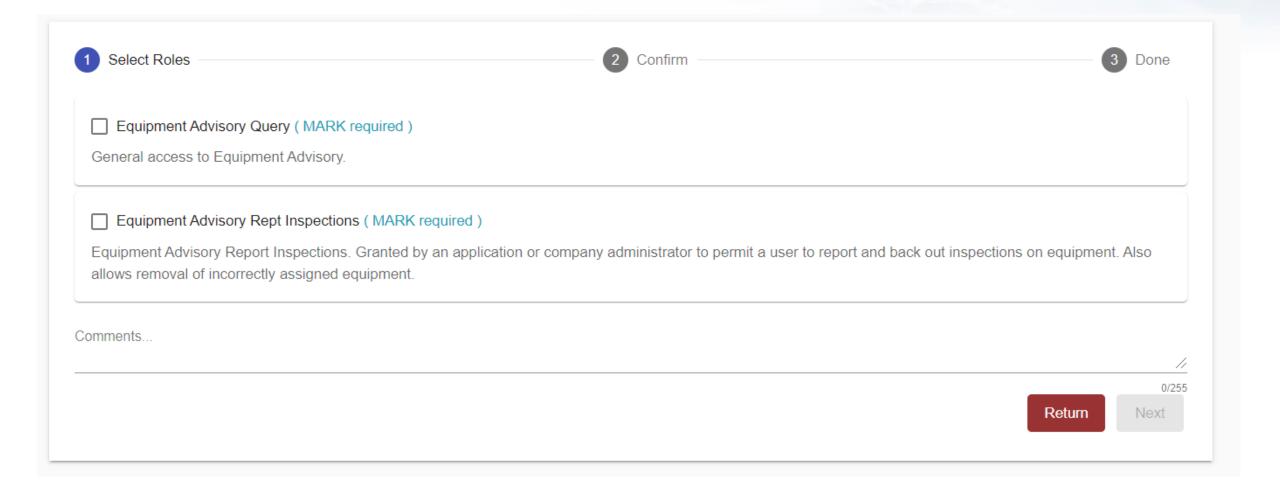
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RAILING

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#### **Equipment Advisory User Roles**





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#### **Query Equipment**





#### Welcome to Equipment Advisory

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A single source for accurate, up-to-date notice data, Equipment Advisory enables easy inspection and repair reporting and includes features such as email alerts on notice events and detailed transaction log queries. Railinc provides access to the Equipment Advisory System via TRAIN II and web services.

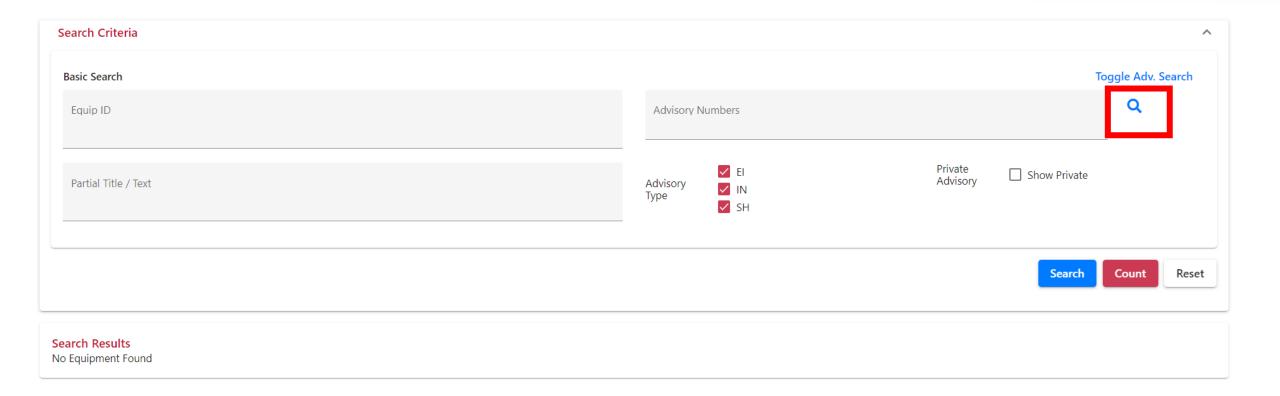
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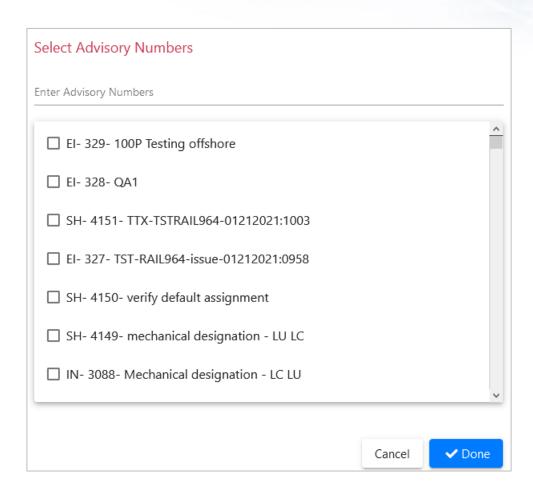
## **Query Equipment**





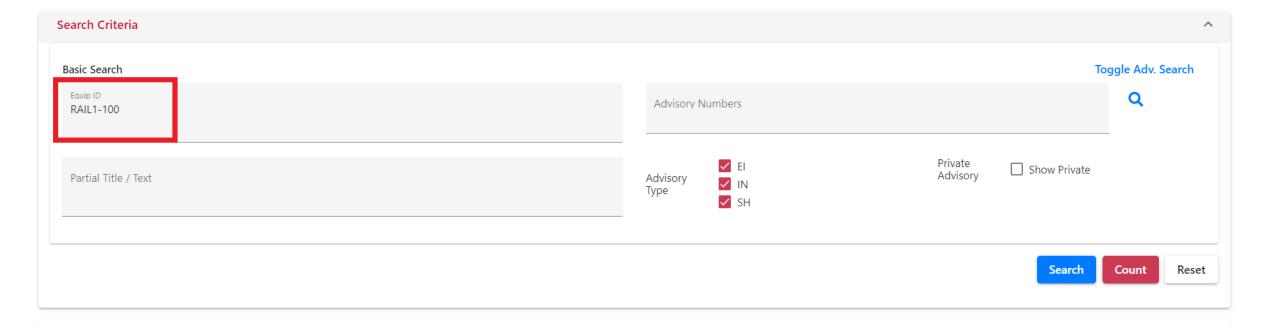
#### **Query Equipment – Advisory Numbers**





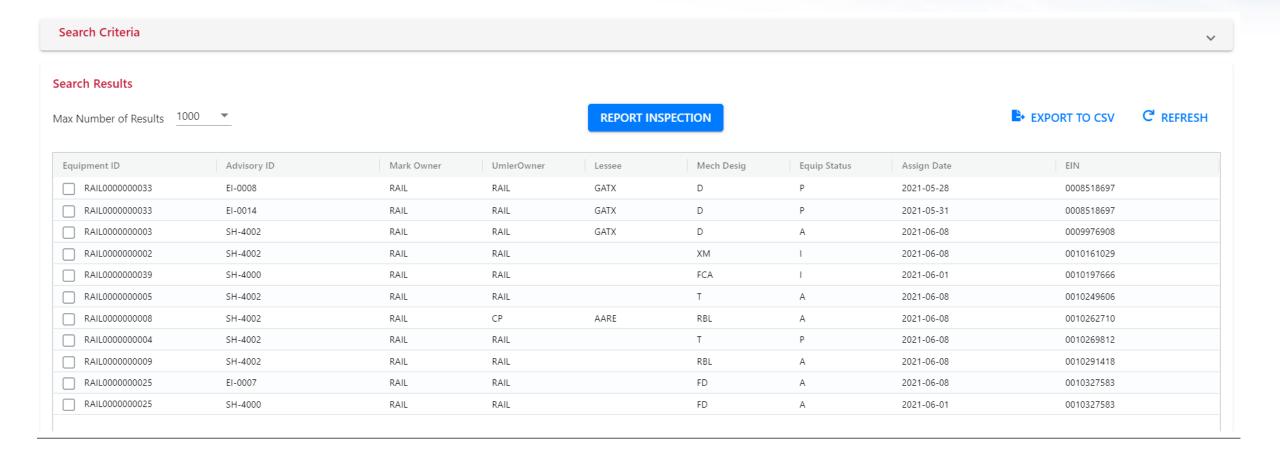
## **Query Equipment**



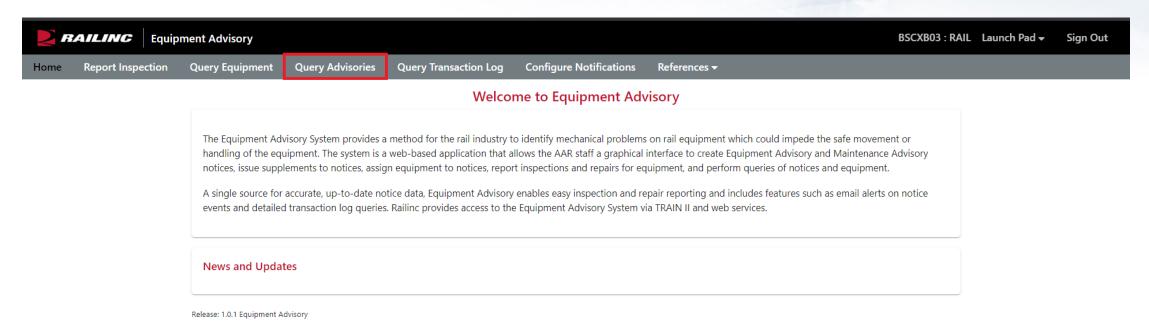


#### **Query Equipment**





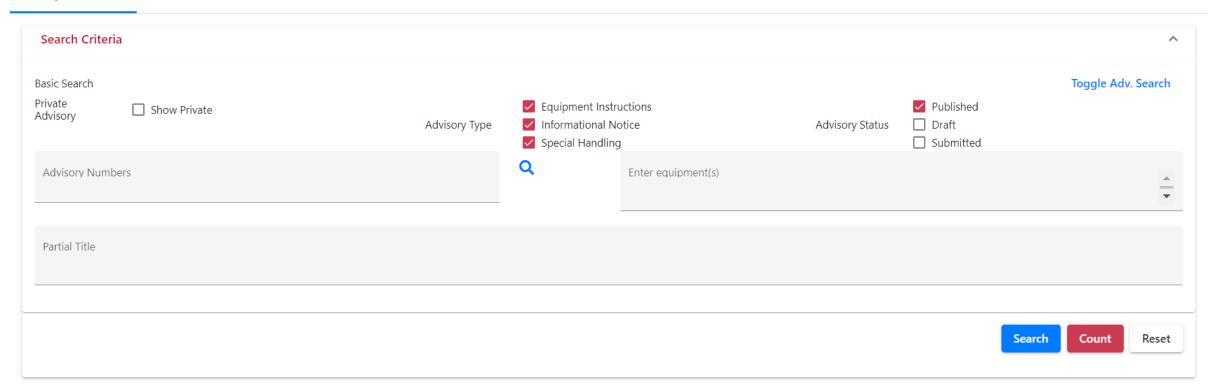




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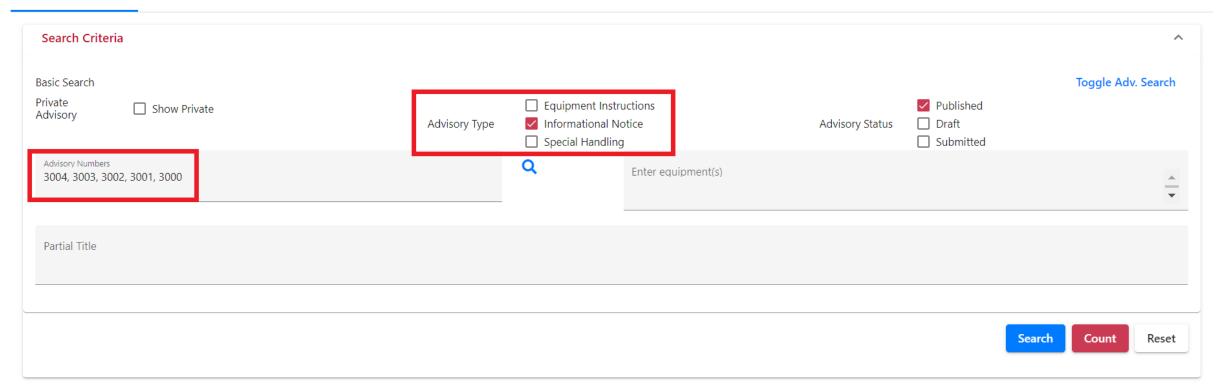


Query Advisories

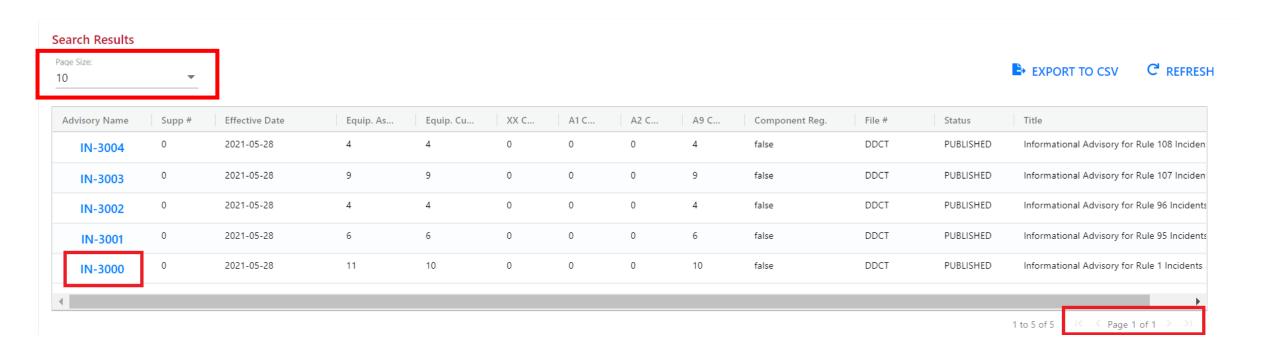




Query Advisories









#### Search Results

Page Size:

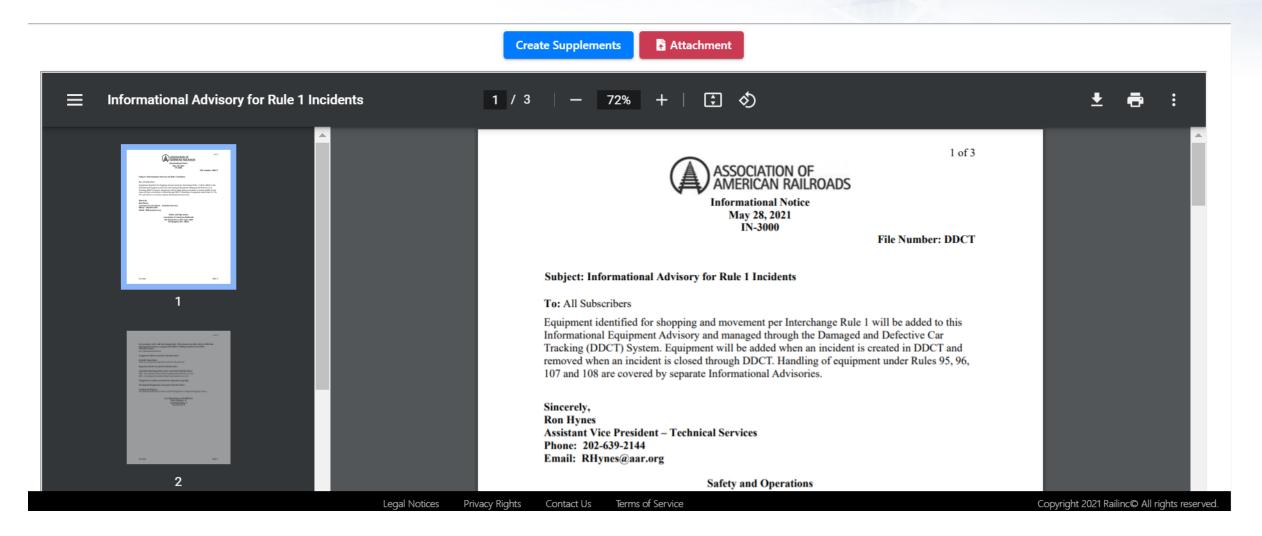
10 ▼



Advisory Name Supp	# Effective Date	Equip. As	Equip. Cu	XX C	A1 C	A2 C	A9 C	Component Reg.	File #	Status	Title
By Notice	2021-05-28	4	4	0	0	0	4	false	DDCT	PUBLISHED	Informational Advisory for Rule 108 Incider
≡ By Sev. Lvl	2021-05-28	9	9	0	0	0	9	false	DDCT	PUBLISHED	Informational Advisory for Rule 107 Incider
by Sev. Evi	2021-05-28	4	4	0	0	0	4	false	DDCT	PUBLISHED	Informational Advisory for Rule 96 Incident
↓ By Eqp. ID	2021-05-28	6	6	0	0	0	6	false	DDCT	PUBLISHED	Informational Advisory for Rule 95 Incident
IN-3000 <sup>0</sup>	2021-05-28	11	10	0	0	0	10	false	DDCT	PUBLISHED	Informational Advisory for Rule 1 Incidents
4	_										1

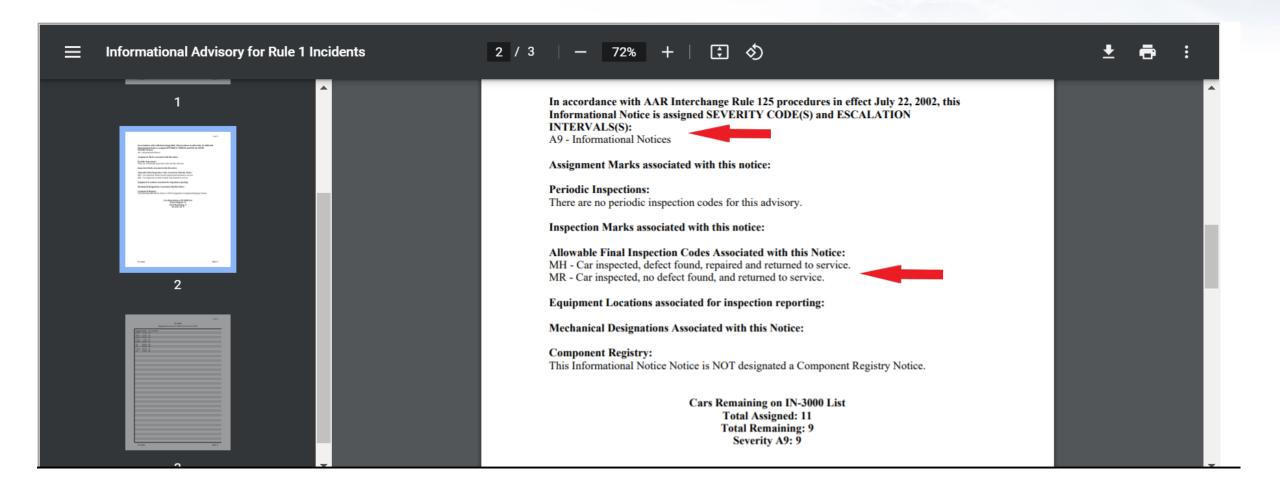
#### **Query Advisories – Advisory View**





#### **Query Advisories – Advisory View**





#### **Query Advisories – Advisory View**



3 of 3

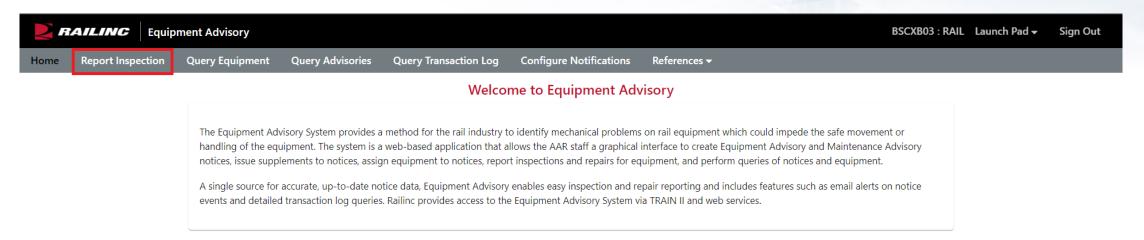
IN-3000 Equipment List as of: 14:05:14 on Jun 10, 2021

Equipm	ent ID	Sev	Esc I
	21235		
BNSF	477261	A9	
BNSF	781881	A9	
GATX	3875	A9	
NOKL	739455	A9	
NS	164104	A9	
PW	100016	A9	
TTGX	964345	A9	
UP	14021	A9	



## Questions?



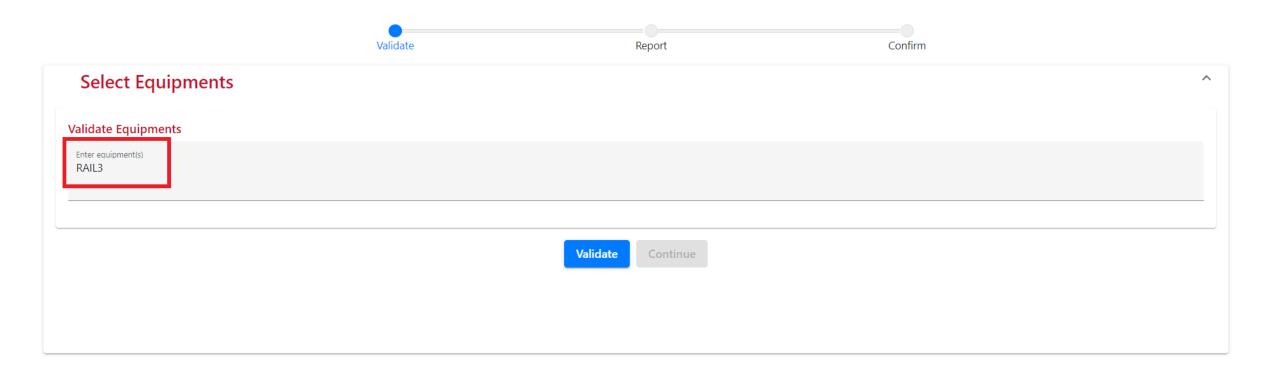


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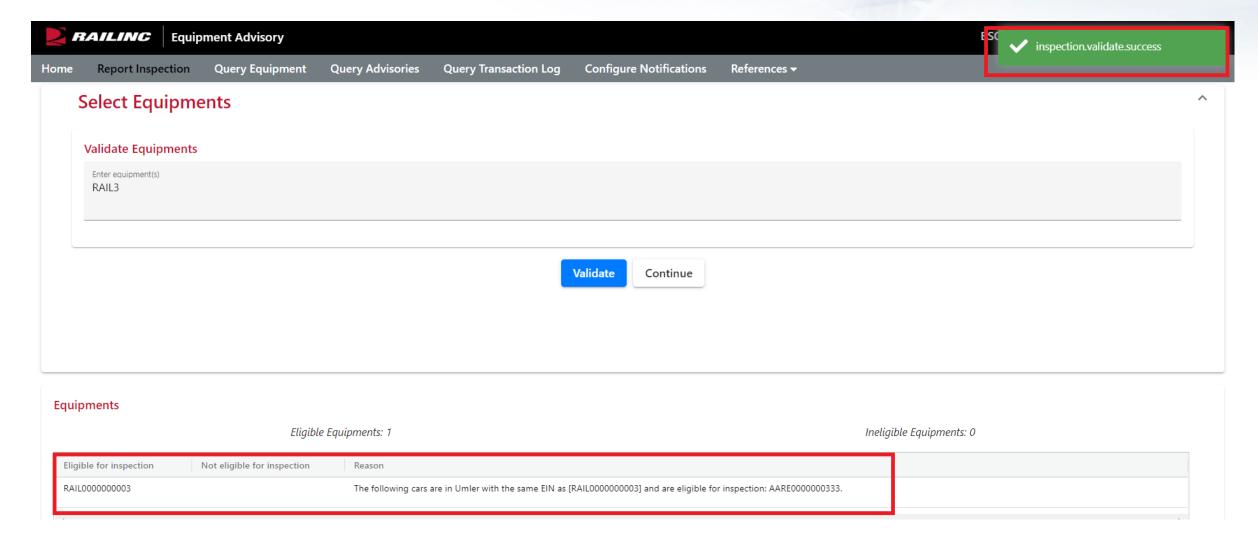
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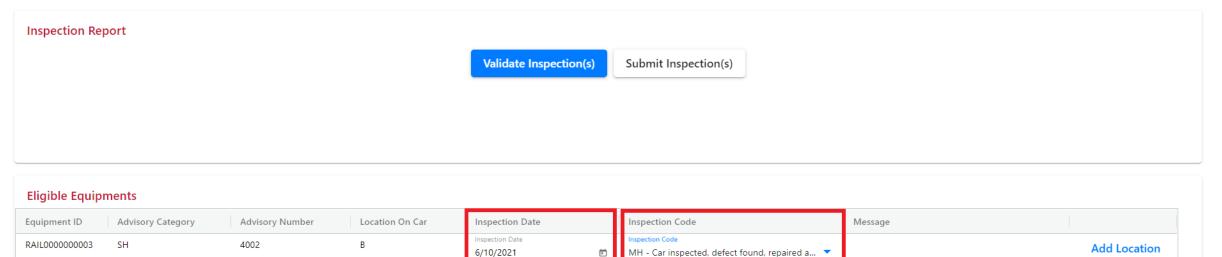








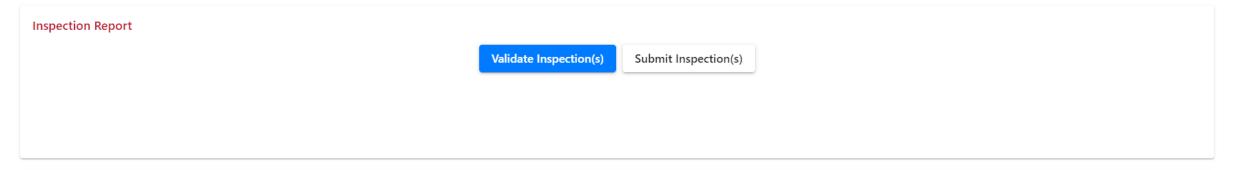
#### **Report Inspection**







#### **Report Inspection**

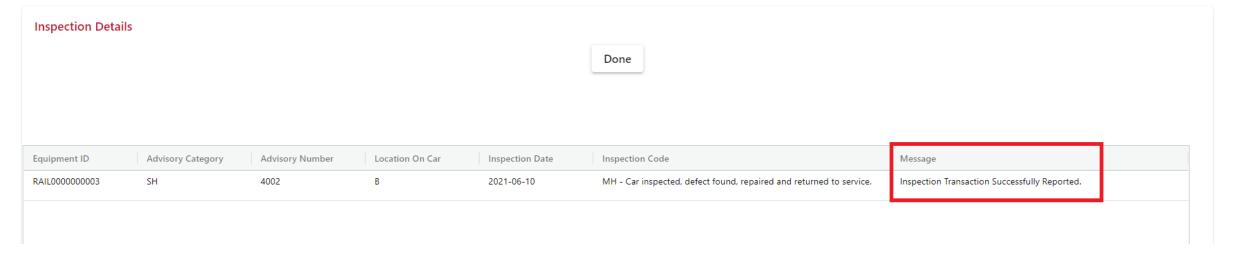


# Equipment ID Advisory Category Advisory Number Location On Car Inspection Date Inspection Code RAIL0000000003 SH 4002 B Inspection Date Inspection Code MH - Car inspected, defect found, repaired a... MH - Car inspected, defect found, repaired a... Add Location





#### **Confirm Inspection**



#### **Query Transaction Log**





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A single source for accurate, up-to-date notice data, Equipment Advisory enables easy inspection and repair reporting and includes features such as email alerts on notice events and detailed transaction log queries. Railinc provides access to the Equipment Advisory System via TRAIN II and web services.

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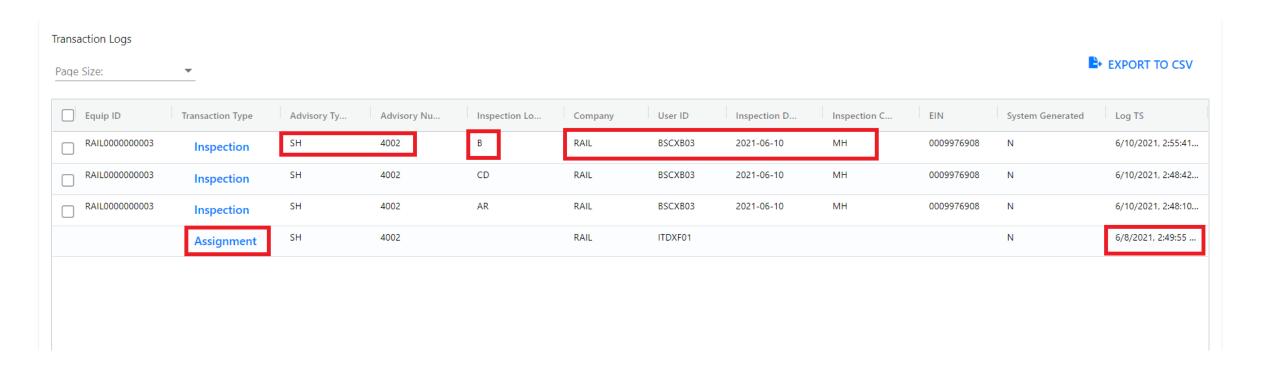
## **Query Transaction Log**



Transaction Log Query Basic Search Toggle Adv. Search Start Date Time End Date Time 6/10/2021 11:59 PM 6/10/2020 12:00 AM O ☐ Equipment Instructions ☐ Show Private Private Advisory ☐ Informational Notice Advisory Type ✓ Special Handling Q Enter equipment(s) **Advisory Numbers** RAIL3 Count Reset

## **Query Transaction Log**



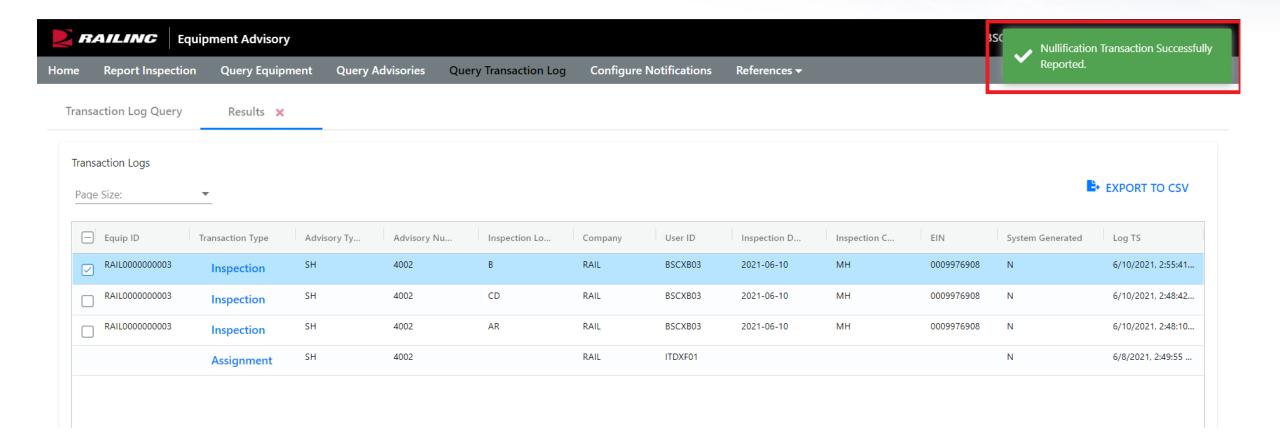




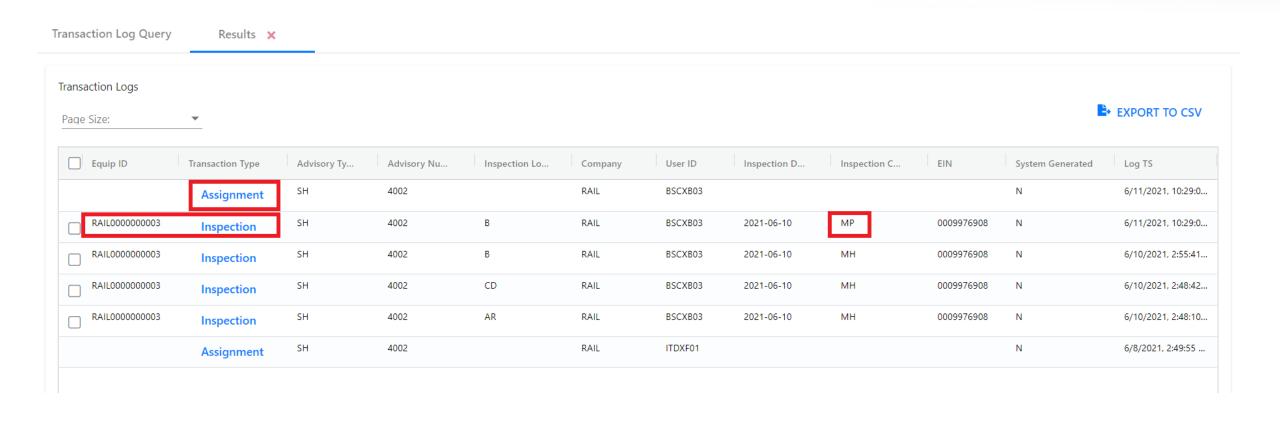
Equip ID	Transaction Type	Advisory Ty	Advisory Nu	Inspection Lo	Company	User ID	Inspection D	Inspection C	EIN	System Generated	Log TS
RAIL0000000003	Inspection	SH	4002	В	RAIL	BSCXB03	2021-06-10	МН	0009976908	N	6/10/2021, 2:55:41
RAIL0000000003	Inspection	SH	4002	CD	RAIL	BSCXB03	2021-06-10	МН	0009976908	N	6/10/2021, 2:48:42
RAIL0000000003	Inspection	SH	4002	AR	RAIL	BSCXB03	2021-06-10	МН	0009976908	N	6/10/2021, 2:48:10
	Assignment	SH	4002		RAIL	ITDXF01				N	6/8/2021, 2:49:55

5 ROLLBACK TRANSACTION











Transaction Log Details - ASSI	IGNMENT					
Advisory Type:	SH <b>Log ID:</b>		2	RAIL		
Advisory Number:	4002	Log Timestamp:	6/11/2021, 10:29:06	AM User ID:		BSCXB03
Equip ID EIN	Assignment Loca	Mechanical Desig	Jmler Owner Lessee	Maintenance Party	Equip Status	Mark Owner
RAIL0000000003 0009976908	В	D F	RAIL GATX	RAIL	А	RAIL



Home Report Inspection Query Equipment Query Advisories Query Transaction Log Configure Notifications References ▼

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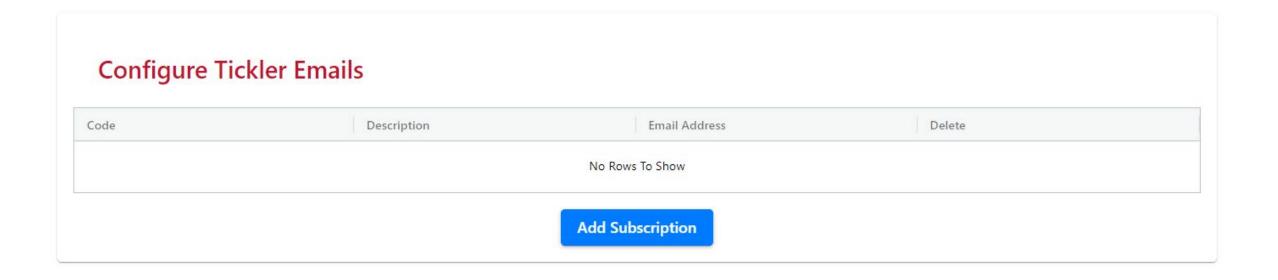
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110 - Notice has been created.

120 - Supplemental Notice has been created

210 - Equipment has been assigned to a notice

220 - Equipment has been removed from a notice

310 - Equipment Severity has escalated

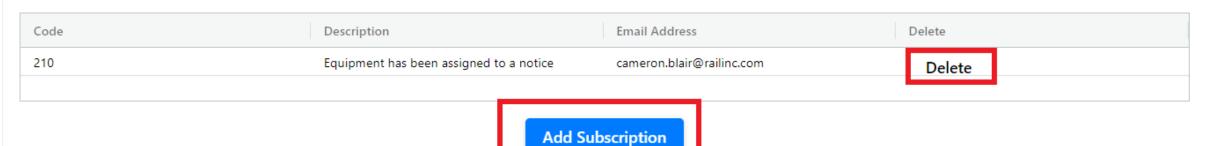
410 - Private advisory submitted for review







#### **Configure Tickler Emails**



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## **Helpful Tips**

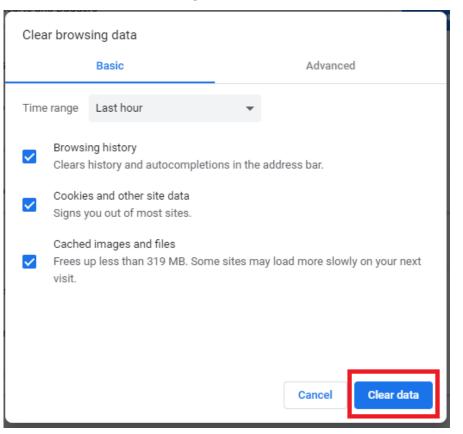


- You can search for a range or group of cars by using a hyphen for a range, or commas between multiple car numbers.
  - Ex: RAIL1-100 or RAIL1, RAIL2, RAIL3
- You can enter multiple cars on the "Report Inspections" screen.
- You can export any of your searches in Equipment Advisory to a CSV at no cost to you.
- The "Toggle Adv. Search" button on query pages will allow you to search using Umler data, such as Umler Owners or Maintenance Parties.
- If you have access to multiple MARKs, you can switch between MARK access at any time by clicking the MARK next to your user ID in the top right corner of the page.
- The "Count" feature on search pages will provide you a count of the results that will be returned after you run a query.

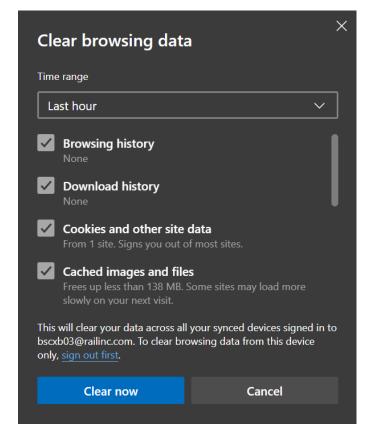
# Deleting Cookies and Cache Using Ctrl + Shift + Del



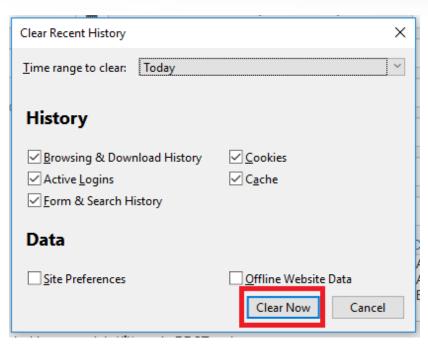
#### Google Chrome



#### Microsoft Edge

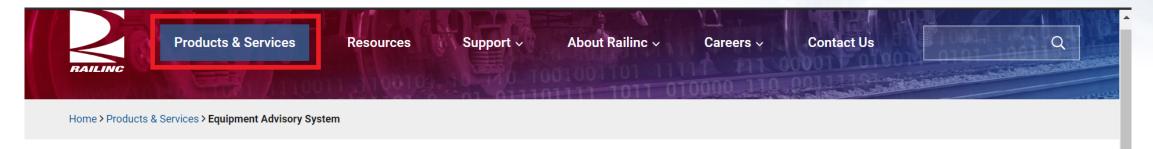


#### Mozilla Firefox



# **Equipment Advisory Product Training Page**





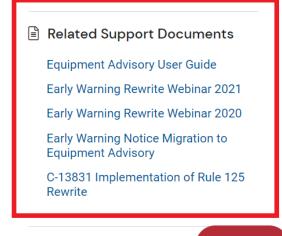
#### Equipment Advisory System

The Equipment Advisory System replaces the Early Warning System. This new system supports several of the core Early Warning functions, such as using advisories, identifying equipment subject to the advisory and reporting inspections and repairs. In addition, the new Equipment Advisory System expands its scope by adding new advisory types as well as other improvements to the Early Warning system.

The primary benefits of the Equipment Advisory System are:

- Enhanced create process, reducing supplements
- View of all cars on an advisory
- · No need for duplicate advisories
- Simplified severity and activity codes
- Prioritize/escalate individual equipment on a single advisory
- Improved equipment handling with new advisories types
- Refresh Equipment Advisory messages

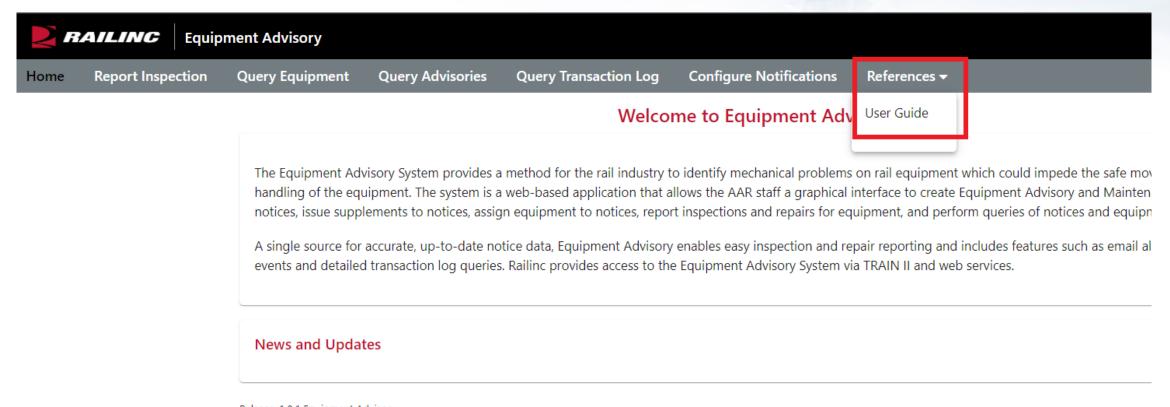
For more information, view the Early Warning Rewrite Webinar slides from 2020 and 2021.



Need more information about the

#### **User Guide**





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- Equipment Advisory User Guide: <u>https://public.railinc.com/sites/default/files/documents/UG\_EquipAdvisory.pdf</u>
- Early Warning Notice Migration to Equipment Advisory: <a href="https://public.railinc.com/sites/default/files/documents/EW%20Notice%20Migration%20to%20Equipment%20Advisory.xlsx">https://public.railinc.com/sites/default/files/documents/EW%20Notice%20Migration%20to%20Equipment%20Advisory.xlsx</a>
- Early Warning Rewrite Webinar: <a href="https://public.railinc.com/sites/default/files/documents/EW%20Rewrite">https://public.railinc.com/sites/default/files/documents/EW%20Rewrite</a> %20Webinar%202021.pdf











