

## Webinar Agenda

- Overview
- Trace Creation
- Security
- Usage Reporting



#### **Overview**

RAILING

- RailSight Demand Trace is an application that allows you to learn detailed information about freight car locations and shipments
- You can create, run, and view traces within the interface and then download or schedule results to your desired output
- You also have the ability to distribute trace results via email to other designated parties



RailSight is a suite of applications designed to deliver rail shipment and equipment management data through a flexible framework that can be adapted to support your changing business needs.

Whether you need the unmatched depth and breadth of rail data available through RailSight Track & Trace or the easy-to-use hosted solutions available with RailSight Monitor and RailSight Demand Trace, RailSight offers it all from the industry-leading source for rail data.

#### **Connecting to Demand Trace**

Currently there are two methods of connecting to RailSight Demand Trace:

- 1. <u>User Interface</u> which requires a Railinc SSO login and requesting access through the Launch Pad. Most widely used.
- 2. Web Services a back-end connection that can be configured using the RailSight Demand Trace Web Services User Guide



#### **Documentation**

Frequently Asked Questions

Frequently Asked Questions

#### User Guides

RailSight Getting Started Guide
RailSight Demand Trace User Guide
RailSight Demand Trace Web Services
User Guide
RailSight Monitor User Guide
RailSight Track & Trace User Guide
RailSight Technical Guide



Support

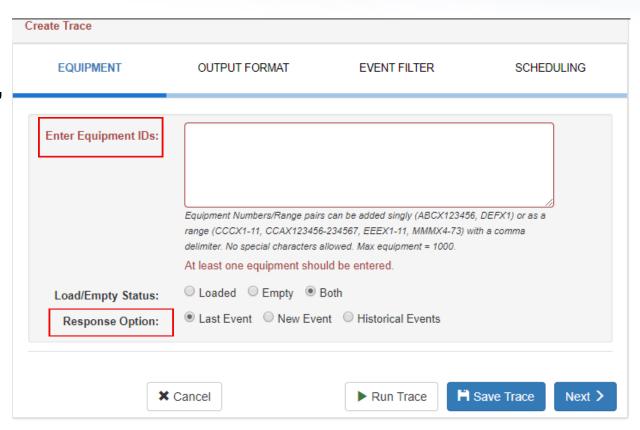
Open a Support Case



#### **Trace Creation: Equipment**

- Once on the **Create Trace** page, you should begin with the equipment tab
- Here you can enter your car numbers, singular or by range and separated by comma (see notation)
  - Containers/trailers only use 6 digits, no 7<sup>th</sup> check digit
- Ability to yield last, new, or historical event by load/empty status
  - Historical event search requires Demand Trace Advanced User permission
  - Historical event search can go back 90 days

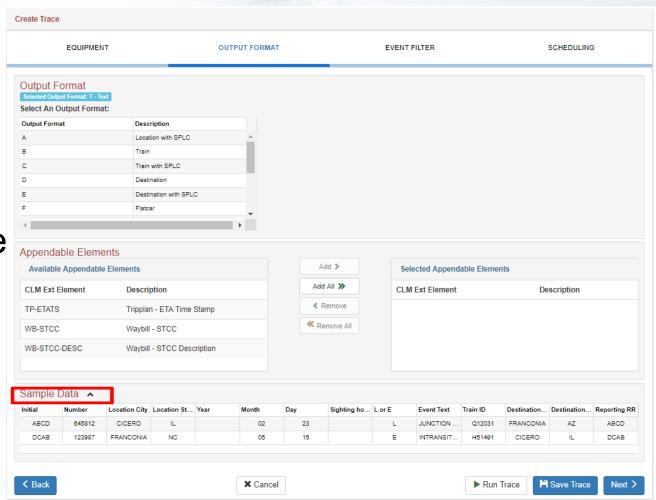




## **Trace Creation: Output Format**



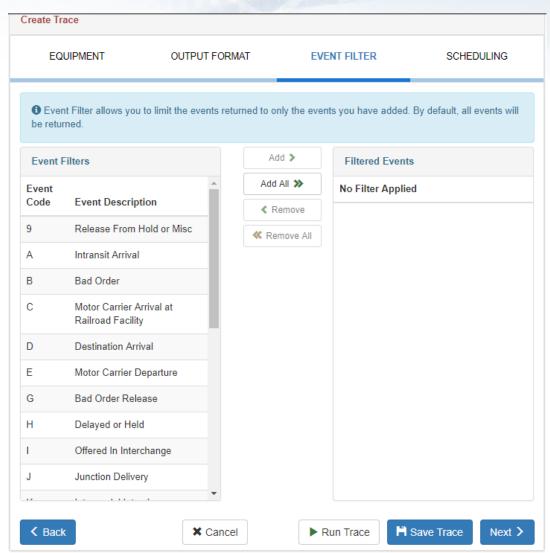
- Provides ability to format the output of your events
- From this page you can select the desired output and chose whether to add a few appendable elements
- You can also expand the sample data section to see how each format will alter your results



#### **Trace Creation: Event Filter**

- Provides the ability to filter for the events returned
- This can be useful for:
  - A large historical search
  - Searching a large group of cars with specific events
- Important note: Even when filtering events, only a 'not authorized to view' result will be considered non-billable

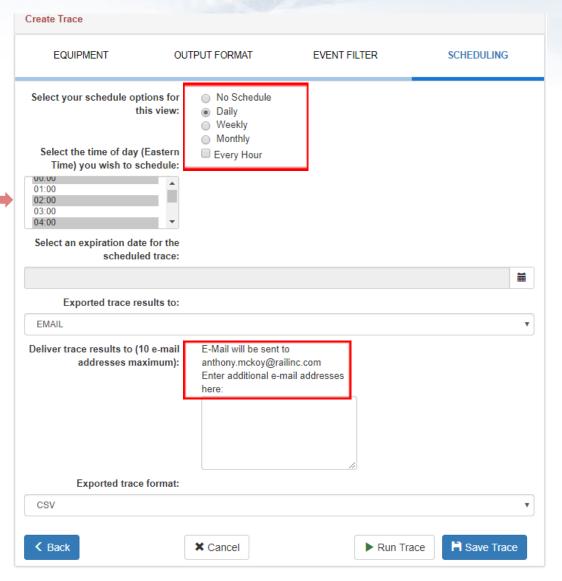




#### **Trace Creation: Scheduling**

- The last step in the process is scheduling
- Here you can setup the trace to be scheduled daily, weekly, or monthly with additional configurations by time
  - Traces must be saved in order to enable scheduling
- Once the timing has been configured you can have the trace run until you manually disable or it reaches a set expiration date
- Schedules will automatically be sent via email to the trace creator with ability to add up to nine additional recipients
  - Output format can be CSV or PDF





## **Viewing Traces**



- Outside of the emailed scheduled traces, you have 2 options for viewing saved traces within your account:
- 1. View My Traces will allow you to see the traces that you have created
- 2. View All Traces will allow you to see created traces by any user in the account
  - While any user can run a saved trace, only the trace creator can edit/delete the trace
- The clock icon indicates the status of the trace
  - Green = active
  - Orange = expires within 7 days
  - Red = expired



# **Security**



- Railinc takes the proper measures to ensure only authorized parties are privy to intended information
- We run security on party to waybill, party to route, party to mark, and party to equipment
- By default your company will be added to the security profile, but for other customers/equipment you can obtain a Letter of Authorization (LOA)

## **Types of Security**



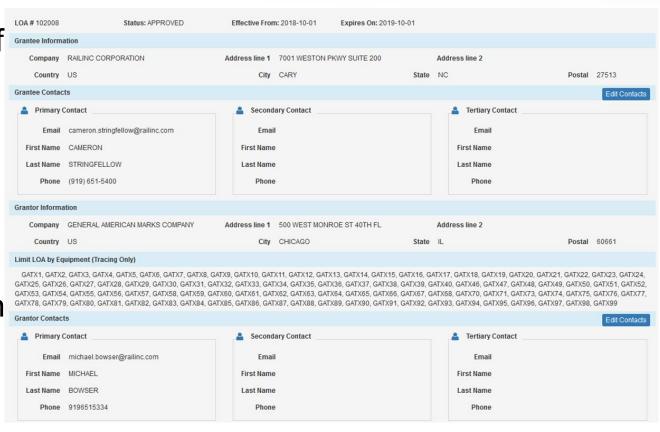
- Party to Waybill (PTW)
  - Security based on parties listed on the waybill
  - Verifies parties based on CIF or company name listed on rail waybill
- Party to Mark (PTM)
  - Security based on equipment marks
  - Verifies based on stencil mark owner, Umler owner, or Umler lessee
- Party to Route (PTR)
  - Security based on waybill route information
  - Verifies road marks contained in the waybill route
- Party to Equipment (PTE)

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## Party to Equipment (PTE)

- Reasons to use PTE
  - Customer is tracing leased equipment, but doesn't meet any of the below
    - Customer is not listed on the rail waybill
    - Customer is not listed as the Umler lessee
- Requirements for PTE
  - An approved Letter of Authorization (LOA)
    - LOA must be with equipment owner
    - LOA must be limited by equipment



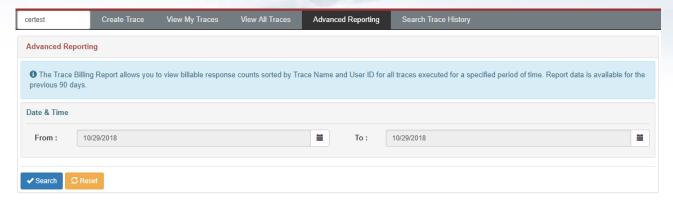


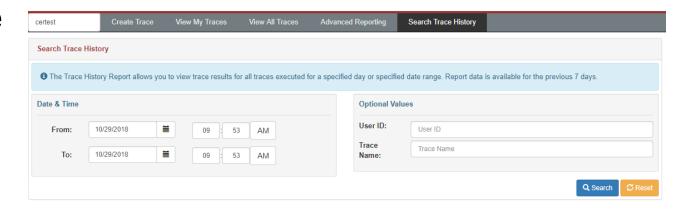


#### **Usage Reporting**

- Advanced Reporting is a useful tool to see your account usage
  - Reports volume of billable responses for up to the past 90 days
  - Option to download and filter search by User ID, timestamp, or trace name
- The Search Trace History is more refined only going back 7 days but allows you to reobtain the actual results of the trace
  - Can specify date range, trace name, and/or user ID
  - Depending on activity within the account, wider parameters may result in longer load times







#### Resources



- Direct RailSight Support
  - RailSight\_support@railinc.com
- General Railinc Support: Customer Success Center
  - csc@railinc.com
  - 877-724-5462
  - Available 7am-7pm ET
- Demand Trace User Guide













