

Welcome to Railinc's Umler Training Resources

- Training Module Series
 - Umler: Getting Started
 - Umler: Core Functions 1
 - Umler: Core Functions 2
 - **Umler: Administration Functions**
- Training Module Slide Sets
- Web demos on Railinc.com

- Introduction & Review
- Railinc SSO IDs
- SSO permissions for a Mark
- Administering Umler Rights
- Best Practices
- Managing Ticklers
- Summary

Administration Functions

- Company Administration
- Access and Permissions
- Security

- No more Passkeys after July 25, 2009
- Umler Security is managed through SSO
 - SSO Permissions to access administration for a mark
- Users are granted Umler rights to update equipment

- CA provides permission for IDs to access Umler for your MARK
- CA grants rights to users to update inspections, pools, and equipment data for your Mark
- CA accepts and delegates rights granted from other companies
- CA manages who receives event notifications - “ticklers”

Railinc SSO IDs

Sign In | Careers | Contact Us

RAILINC

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Across North America.

QUICK LINKS

- Umler/EMIS Project Site
- Industry Reference Files
- Products and Services Overview
- Work at Railinc - Careers
- Committees and Communities

LATEST NEWS

Umler Training Now Available
May 7 - Registration is now open for new Umler system town hall meetings and training programs.

Umler/EMIS On Track
April 7 - The new Umler system is on track for a July launch, though critical milestones remain.

[Newsroom](#)

Welcome to Railinc.com

Railinc is the railroad industry's most innovative and reliable resource for IT and information services. We support business processes and provide business intelligence that help railroads and rail equipment owners increase productivity, achieve operational efficiencies and keep their assets moving.

RAILINC SHORT LINE INDEX

February 2009 - 298,441
February 2008 - 355,057

Carloads Drop 15.9 Percent; Motor Vehicles, Lumber Load Decline
[See details](#)

UMLER EQUIPMENT INDEX

1st Qtr 2009 - 2,017,278
4th Qtr 2008 - 2,025,010

North American Fleet Size Declines During 1st Quarter 2009
[See details](#)

ACCOUNT ACCESS

User ID:

Password:

SSO Login

[Register Here](#)

[Forgot Password?](#)

[Forgot User ID?](#)

PRODUCTS & SERVICES


Umler/EMIS
Get ready for the new Umler. Click here for more

REFERENCE FILES

FindUs.Rail
Quickly find critical contact from across the rail industry

CONTACT US

CUSTOMER SUPPORT CENTER
1-877-RAILINC
csc@railinc.com



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Complete User Profile

[Contact Info](#)[User Background](#)

User ID Requirements:

- Must be capitalized.
- Must be between 6 and 8 characters long.
- Can contain any alphanumeric characters.
- Can contain hypens (-) and underscores (_).

Password Requirements:

- Must be between 6 and 12 characters long.
- Must contain at least one number.
- Must contain at least one upper case alpha character.
- Must contain at least one lower case alpha character.
- Your password cannot be your user id.
- Your password cannot contain your first or last name.

Red field names represent mandatory fields.

IMPORTANT NOTE: All new User IDs must be capitalized. While signing in, you must remember to capitalize your User ID.

User Id

Check

to see if this User ID is available

Password

Confirm Password

Confirm Password must exactly match the Password.

You must choose a security question and answer. If you forget your password, the system will ask you your security question and require that you answer it exactly as you type it in below.

Personal Question

Personal Answer

First Name

Last Name

Business Title

Address1

Address2

City

State/Province

Zip/Postal Code

Country



Access for Query
Advanced Query Access
Access for Maintenance
Bulk Upload
Refresh Request Access
Manage Future Transactions
Company Admin
Company Specific Equipment Groups



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Welcome Security Test!

My Profile Management

- [Edit My Profile](#)
- [Change Password](#)
- [View/Request Permissions](#)
- [Check Status of Permission Requests](#)

My Applications

- [View Additional Applications](#)



Request Access to Umler for your Company



[Log Out](#) | [User Services](#) | [Careers](#) | [Contact Us](#)



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'Request' Umler Access



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Request Application Access

User Id	UMLER2	Security Test	User Status	Active (NON-EXPIRING)
Employer	AARX - TEMPORARY MOVEMENT PERMIT		Last Sign-in	04-20-2009 08:16:00
Next Password Expiration			Next Revalidation	03-20-2010
Member Since	03-20-2009		User Type	Web User

User Permissions

Effective Dates

?	10th IRF	Request
	no permission granted	
?	AAR Embargo/OPSL Permit System	Request
	no permission granted	
?	CHDX	Request
	no permission granted	
?	CIF	Request
	no permission granted	
?	Tank Car Equalization	Request
	no permission granted	
?	UMLER/EMIS 3.2	Request
	no permission granted	
?	Unified Equipment Viewer	Request
	no permission granted	
		Done



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UMLER/EMIS 3.2

UMLER/EMIS 3.2 Request Permission

Select a Role for this application.

Select Role

☐

EMIS Access for Query: (company required):

Access to EMIS Query functionality (Equipment, Car Management, Transaction Log & Notice Management). This is the default permission granted when new User's requests for EMIS are accepted by company administrators. (Formerly EMIS Generic Access)

Company Id

Search

Enter Comment

Submit

Done



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UMLER/EMIS 3.2

UMLER/EMIS 3.2 Request Permission

Select a Role for this application.

Select Role



EMIS Access for Query: (company required):

Access to EMIS Query functionality (Equipment, Car Management, Transaction Log & Notice Management). This is the default permission granted when new User's requests for EMIS are accepted by company administrators. (Formerly EMIS Generic Access)

Company Id

Enter Comment

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- If the requestor is the first Umler SSO request for this Mark
 - Railinc provides Query, Update/MTC, and Company Admin access
 - Approval is sent
- If the requestor is not the first Umler SSO request for this Mark
 - Company admin handles the request

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Welcome Ronald Tsolis!

My Profile Management

- [Edit My Profile](#)
- [Change Password](#)
- [View/Request Permissions](#)
- [Check Status of Permission Requests](#)

My Applications

- [EHMS61](#)
- [Railinc Messaging Console](#)
- [UMLER/EMIS 3.1](#)
- [UMLER/EMIS 3.2](#)
- [UMLER/EMIS Training](#)
- [View Additional Applications](#)

Administrator Functions

Permissions

- [Approve/Reject Permission Requests](#)
- [Manage User Permissions](#)

Tools

- [Advanced User Query](#)
- [Find Admin Contacts for Application](#)

Accounts

- [Create New User](#)

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Administrator Functions

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Accounts

- [Create New User](#)

Tools

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- [Find Admin Contacts for Application](#)



SSO permissions

Select Role

☐ **EMIS Access for Maintenance: (company required):**

Access to EMIS transaction/update functionality.(Formerly EMIS Update Access)

Effective Date:

03-31-2009



Expiration Date:



☐ **EMIS Access for Query: (company required):**

Access to EMIS Query functionality (Equipment, Car Management, Transaction Log & Notice Management).This is the default permission granted when new User's requests for EMIS are accepted by company administrators. (Formerly EMIS Generic Access)

Effective Date:

03-31-2009



Expiration Date:



☐ **EMIS Advanced Query Access: (company required):**

Running and scheduling built-in advanced query reports, as well as creating customized reports.

Effective Date:

03-31-2009



Expiration Date:



☐ **EMIS Application Administrator:**

Qualify as a Railinc Administrator. Configure TRAIN II messaging.

Effective Date:

03-31-2009



Expiration Date:



☐ **EMIS Bulk Upload: (company required):**

Upload transactions in CSV format. Upload corrected notices in CSV format.

Effective Date:

03-31-2009



Expiration Date:



☐ **EMIS CSEG Access: (company required):**

Create, modify, or delete company-specific equipment group headers. Add or remove equipment from a company-specific equipment group.

Effective Date:

03-31-2009



Expiration Date:



☐ **EMIS Company Admin Access: (company required):**

Qualify as a Company Administrator. Create, modify or delete security profiles. Associate/Disassociate users to/from security profiles. Configure ticklers.

Effective Date:

03-31-2009



Expiration Date:



☐ **EMIS Manage Future Trans: (company required):**

Create, view, and delete transactions that the system will process at a specified future date.

Effective Date:

03-31-2009



Expiration Date:



☐ **EMIS Refresh Request Access: (company required):**

Allows a company to resynchronize its local copy of pool and equipment data following an interruption of messaging or an error occurring at the company site.

Effective Date:

03-31-2009



Expiration Date:



Company Id

AARX

Search

SSO Permissions drive the Menus

- Access for Query
- Advanced Query Access
- Access for Maintenance
- Bulk Upload
- Refresh Request Access
- Manage Future Transactions
- Company Admin
- Company Specific Equipment Groups

Access for Query Gives users the Query Menu

Query

Display Unit

Equipment Query

Car Management Query

Transaction Log

Historical Lineage Query

Temporal Snapshot

**Equipment Unit
Comparison**

Basic Maintenance Menu

Maintenance

Add/Change/Delete >

Car Management >

Inspections

Notice Management

Suspended Work

Basic Security

Account Administration

Security Management

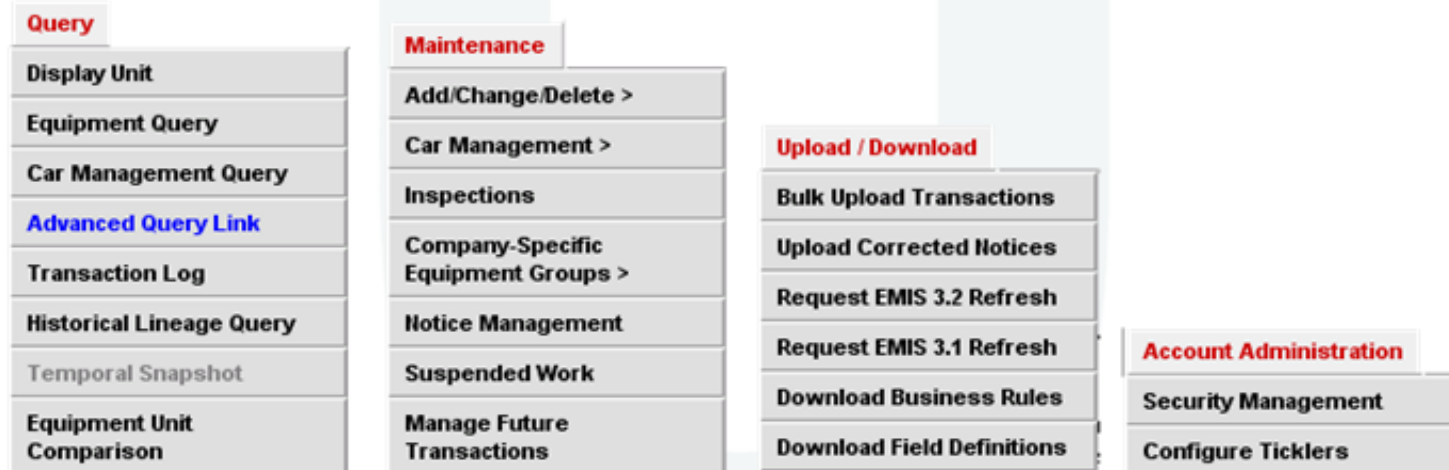
Add Company Admin to
unlock ticklers

Account Administration

Security Management

Configure Ticklers


Company Admin Unlocks all Menus



SSO permissions for multiple Company IDs can be provided

? UMLER/EMIS 3.2		Add	Remove
EMIS Access for Query	AARE - RAILINC Umler Test Company	03-31-2009	<input type="checkbox"/>
EMIS Access for Query	AARX - TEMPORARY MOVEMENT PERMIT	03-31-2009	<input type="checkbox"/>
Remove Selected Permissions		Done	

Multiple permissions drive a choice at Umler Login

 **RAILINC** Umler Equipment Management Information System [sign out](#) | [user services](#) | [help](#) | [contact us](#)

UMLER2 is signed on for company

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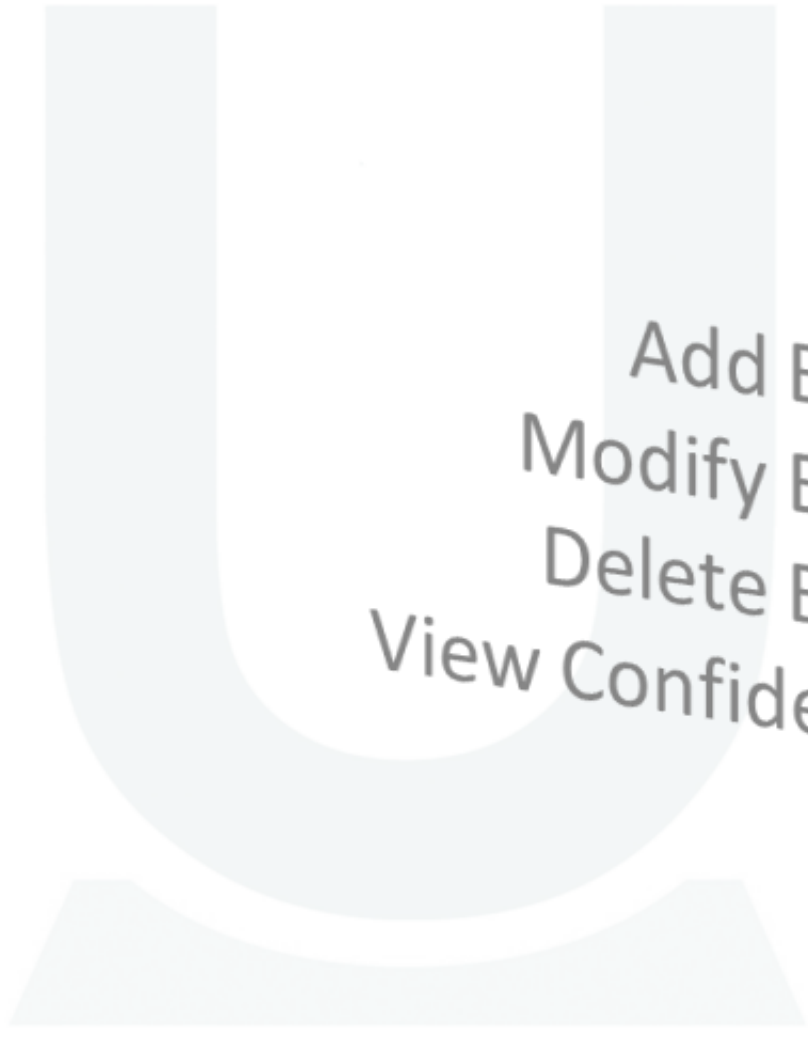
Select Your Company

Select the company on whose behalf you are working.

Select	Company	Company Name
<input checked="" type="radio"/>	AARE	RAILINC Umler Test Company
<input type="radio"/>	AARX	TEMPORARY MOVEMENT PERMIT

Select

Umler Security Rights



Inspection
Pools
Add Equipment
Modify Equipment
Delete Equipment
View Confidential Data

Company Admins are the only ones who can manage Umler Security rights

Intra-Company Rights – Rights within my company or available marks

Inter-Company Rights – Rights I can grant or accept between companies



UMLER2 is signed on for company **AARX - TEMPORARY MOVEMENT PERMIT**

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Security Management

Welcome to the EMIS Security Management Module. What would you like to do?

Administer Access Rights Internal to My Company

- [View My Access Rights](#)
- [Manage Intra-Company User Access Rights](#)
- [Manage Security Profiles](#)
- [Add/Remove User to/from Security Profiles](#)



Administer Access Rights Involving Other Companies

- [Manage Inter-Company Access Rights / Profiles Granted by My Company](#)
- [Manage Inter-Company Access Rights Granted to My Company](#)
- [Manage Inter-Company Profiles Granted to My Company](#)

Search User Access Rights

- [Search User Access Rights](#)



UMLER2 is signed on for company **AARE - RAILINC Umler Test Company**

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Update A User's Access Rights

Select the user to update.

Select	User ID	Name
<input checked="" type="radio"/>	GUEST1	User Guest
<input type="radio"/>	GUEST2	User Guest
<input type="radio"/>	MSIBLEY	Sibley Mike
<input type="radio"/>	RTSOLIS	Tsolis Ronald
<input type="radio"/>	SARATH	Polireddy Sarath
<input type="radio"/>	UMLER1	Training Umler
<input type="radio"/>	UMLER2	Test Security
<input type="radio"/>	ariva_r	Rajaraman Ariva
<input type="radio"/>	document	Will Anthony
<input type="radio"/>	ipjxn01	Nemetz Jack

Select

Cancel



UMLER2 is signed on for company **AARE - RAILINC Umler Test Company**

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Update A User's Access Rights

Currently editing access rights for security profile : [UMLER2](#)

Select	Company	Effective Date	Expiration Date	Type	Description
<input checked="" type="radio"/>	AARX	04/01/2009	12/31/9999		Providing Confidential Right to AARE

[Add Pool Right](#)[Add Equipment Right](#)[Add Inspection Right](#)[Edit](#)[Delete](#)[Clone Rights from another User](#)[Done](#)

[LEGAL NOTICES](#) | [TERMS OF SERVICE](#) | [PRIVACY](#) | [SITE MAP](#)

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Equipment Access Right

Currently editing access rights for: [UMLER2](#)

Edit the details of the access right.

[Save](#) [Count Equipment](#) [Cancel](#)

Description of Access Right

*** Description:**

Timeframe of Authority

*** Effective Date:**

Range of Equipment

☒ **All Equipment:**

SCAC(s):

Type of Access

Update Equipment Management Codes
Non-Owner Self-as-Lessee Removal
Equipment - "Add to Pool"
Equipment - "Remove from Pool"
Update Equipment Maintenance Party
Add Equipment
Modify Equipment
Delete Equipment

Update Equipment Management Codes
Non-Owner Self-as-Lessee Removal
Equipment - "Add to Pool"
Equipment - "Remove from Pool"
Update Equipment Maintenance Party
Add Equipment
Modify Equipment
Delete Equipment

[Save](#) [Count Equipment](#) [Cancel](#)



UMLER2 is signed on for company **AARX - TEMPORARY MOVEMENT PERMIT**

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Security Management

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- [Add/Remove User to/from Security Profiles](#)

Administer Access Rights Involving Other Companies

- [Manage Inter-Company Access Rights / Profiles Granted by My Company](#)
- [Manage Inter-Company Access Rights Granted to My Company](#)
- [Manage Inter-Company Profiles Granted to My Company](#)

Search User Access Rights

- [Search User Access Rights](#)

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Inter-Company Access Rights Granted by My Company

Select the company whose access rights you want to edit.

Select	Company	Company Name
No companies are currently managed by your company.		



Add a company...

▼

▲

☰

▼

AAPV - AMERICAN ASSOCIATION OF PRIVATE RAILCAR OWNERS INC
AAR - ASSOCIATION OF AMERICAN RAILROADS
AARE - RAILINC Umler Test Company
AATS - A & A TRANSFER & STORAGE INC
AATX - AMPACET CORPORATION
AAX - GUNDERSON PORTLAND-PORTLAND OR
AB - AKRON BARBERTON CLUSTER RAILWAY COMPANY
ABB - AKRON & BARBERTON BELT RAILROAD COMPANY, THE
ABBU - ATLANTIC BULK CARRIERS LTD
ABBX - ABBOTT LABS
ABCU - ABC-CONTAINER LEASE B V
ABEU - VAN DEN BOSCH TRANSPORTEN BV
ABEX - ADVANCED BIOENERGY LLC
ABFS - ABF FREIGHT SYSTEM INC
ABFZ - ABF FREIGHT SYSTEMS, INC.
ABIU - ABULJADAYEL BEVERAGES INC
ABIX - ANHEUSER-BUSCH, INC.
ABL - ALAMEDA BELT LINE
ABLU - ETAT-MAJOR DES FORCES ARMEES BELGES
ABMU - ABAKANVAGONMASH



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Update Access Rights

Currently editing access rights for: [AARE](#)

Select	ID	Effective Date	Expiration Date	Type	Description	Status
--------	----	----------------	-----------------	------	-------------	--------

You have granted no access rights to this company.

[Add Pool Right](#)

[Add Equipment Right](#)

[Add Inspection Right](#)

[Add View Confidential Data Right](#)

[Done](#)

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Provide Pool, Equipment, Inspection
Provide View Confidential Right



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View Confidential Data Access Right

Currently editing access rights for: [AARE](#)

Edit the details of the access right.

[Save](#) [Count Equipment](#) [Cancel](#)

Description of Access Right

^ ^ Description:

Timeframe of Authority

^ Effective Date:

^ Expiration Date:

12-31-9999

Range of Equipment

☒ All Equipment:

SCAC(s):

Initial(s):

Equipment Group(s):

Equipment:

[Save](#) [Count Equipment](#) [Cancel](#)

Allow others to view Confidential data as a course of business

Restencil is effective only when View Confidential Data Right is in place

- Built Date is the key to restencil
- Cost and other information is transferable
- Multiple Restencil is impossible without



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Search User Access Rights

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Inter-Company Access Rights Granted to My Company

[View](#) [Done](#)

Select	ID	Grantor	Effective Date	Expiration Date	Type	Description	Status
<input type="radio"/>	17909	AARX	04/01/2009	12/31/9999	View Confidential Data	Providing Confidential Right to AARE	Pending

[View](#) [Done](#)



UMLER2 is signed on for company **AARE - RAILINC Umler Test Company**

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View Confidential Data Access Right

Details

Status: Pending
Company: [AARX](#)
Description: Providing Confidential Right to AARE

Timeframe of Authority

Effective Date: 04/01/2009 **Expiration Date:** 12/31/9999

Range of Equipment

All Equipment :



UMLER2 is signed on for company **AARE - RAILINC Umler Test Company**

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View Confidential Data Access Right



Inter-company access right accepted successfully.

Details

Status: Accepted
Company: [AARX](#)
Description: Providing Confidential Right to AARE

Timeframe of Authority

Effective Date: 04/01/2009 **Expiration Date:** 12/31/9999

Range of Equipment

All Equipment :

Assign to User

Assign to Profile

Relinquish

Cancel

UMLER2 is signed on for company **AARE - RAILINC Umler Test Company**

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Intra-Company Users List

Select the user to update.

Select	User ID	Name
<input type="radio"/>	GUEST1	User Guest
<input type="radio"/>	GUEST2	User Guest
<input type="radio"/>	RTSOLIS	Tsolis Ronald
<input type="radio"/>	SARATH	Polireddy Sarath
<input type="radio"/>	UMLER1	Training Umler
<input checked="" type="radio"/>	UMLER2	Test Security
<input type="radio"/>	ariva_r	Rajaraman Ariva
<input type="radio"/>	document	Will Anthony
<input type="radio"/>	ipjxn01	Nemetz Jack
<input type="radio"/>	gaskedia	Kedia Sheetal
<input type="radio"/>	sdpkj01	Janardhanan Parthu
<input type="radio"/>	srb001	Badveli Srinivas

[Select](#) [Done](#)



UMLER2 is signed on for company **AARE - RAILINC Umler Test Company**

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View Confidential Data Access Right

Currently assigning a right to: [UMLER2](#)

Edit the details of the access right.

[Save](#)[Count Equipment](#)[Done](#)

Description of Access Right

Access Right ID (Assigned from inter-company): 17909

^ Description:

Providing Confidential Right to AARE

Timeframe of Authority

^ Effective Date:

04/01/2009



^ Expiration Date:

12/31/9999



Range of Equipment

☒ All Equipment:

SCAC(s):

AARX

Initial(s):

AARX

Equipment Group(s):

BOXC
CHSS
CONT
EOTD

Equipment:

[Save](#)[Count Equipment](#)[Done](#)



UMLER2 is signed on for company **AARX - TEMPORARY MOVEMENT PERMIT**

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Search User Access Rights

- [Search User Access Rights](#)

Search Access Rights

Search Cancel

Results will include rights matching ALL of the following criteria.

User ID(s):

Type Of Access:

"Pool Management" - Assignment / Unassignment
Add Equipment
Add a Pool Header
Air Brake Test
Autorack Certification
Autorack Inspection
Autorack Repair
Car Grade Inspection
Delete Equipment
Delete a Pool Header

Access Right(s):

Equipment
Inspection
Pool
View Confidential Data

Status:

☐ Active
☐ Inactive

Timeframe of Authority

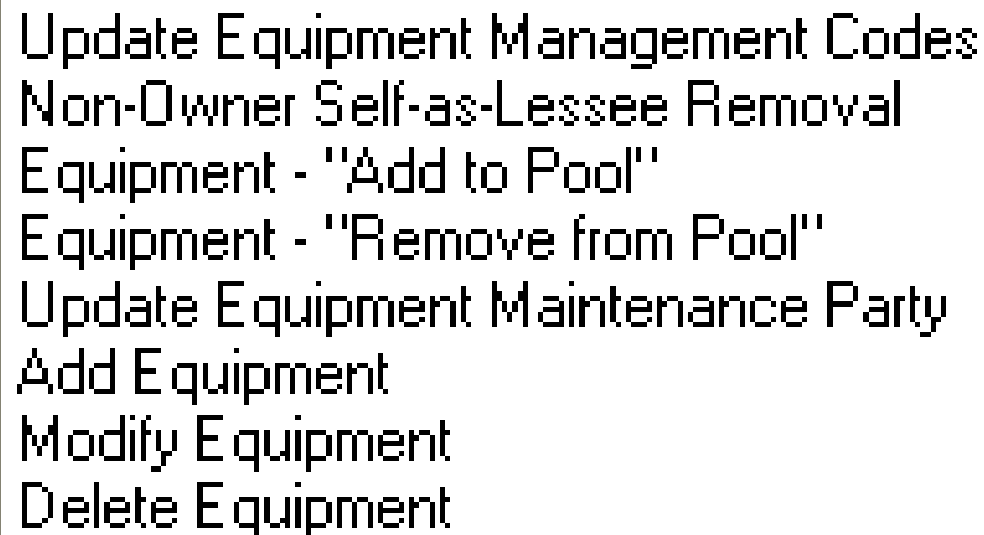
Effective Date:

04/01/2009

Expiration Date:

12-31-9999

Search Cancel



- Update Equipment Management Codes
- Non-Owner Self-as-Lessee Removal
- Equipment - "Add to Pool"
- Equipment - "Remove from Pool"
- Update Equipment Maintenance Party
- Add Equipment
- Modify Equipment
- Delete Equipment

SSO is set

Company Admins are in place

Normal users have no equipment permissions.

New Umler users

- May need SSO ID
- Company Admin
- SSO permissions
- Umler Rights
- Training



Security Management

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Search User Access Rights

- [Search User Access Rights](#)

Assign user to Profiles

Car Management Profile (Pool Rights)

- Joe
- Steve

Equipment Management Profile (Add/Mod/Del)

- Ann
- Dave

Inspections Profile (Inspection Rights)

- Barbara

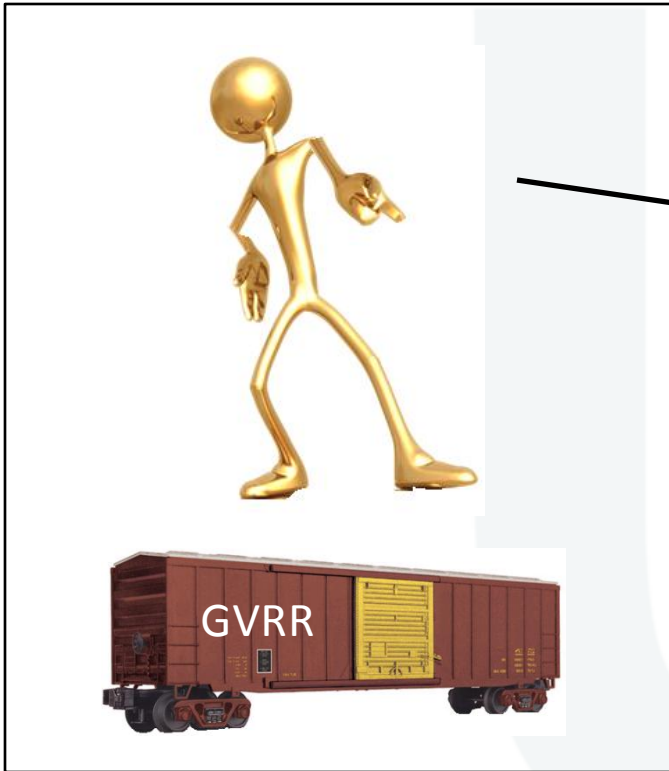


Ann is an Umler file maintainer for multiple marks, but also manages the rights for users of those Marks.



Ann will need SSO Company Admin permission for each of the Marks so she can login as that company and manage the intra and intercompany rights and permissions. Since she is also a Umler file maintainer, she will need the appropriate rights for each of those marks as well.

Best Practice – Modify equipment for another company



Dave updates equipment for his Company (GVR), but needs to be able to update equipment records for another Mark (SDNX).

Dave will login to Umler for his company, but the SDNX company admin will need to grant modify equipment rights to Dave's company. Dave's company admin will accept the right and delegate it to Dave.

(Dave does not need any SSO permissions because he does not login as SDNX)

Sample Message

From: umler.system@railinc.com
[mailto:umler.system@railinc.com]
Sent: Today
To: umler@nscorp.com
Subject: Umler Information 120: NS 0000488281 was restenciled

NS 0000488281 was restenciled to AARE 0000123456.

If you have any questions about this email, please contact the
Railinc
Customer Support Center at 800.544.7245 or e-mail
umler@railinc.com.

Configure Ticklers

Specify the e-mail address to receive notifications of the following events: (Use commas to separate multiple e-mail addresses.)

Enabled	Event Code	Event	E-Mail Address
<input type="checkbox"/>	110	Warnings prior to deleting an idle pool header.	<input type="text"/>
<input type="checkbox"/>	120	Equipment is dropped from a pool due to an update to equipment characteristic.	<input type="text"/>
<input type="checkbox"/>	121	Maintenance Party updated for equipment.	<input type="text"/>
<input type="checkbox"/>	130	A pool assignment reported by a non-owner fails.	<input type="text"/>
<input type="checkbox"/>	190	A bulk upload by your company completes processing. (The notice contains the processing results for the uploaded transactions.)	<input type="text"/>
<input type="checkbox"/>	200	Another company grants an inter-company access right to your company.	<input type="text"/>
<input type="checkbox"/>	210	Another company revokes an inter-company access right from your company.	<input type="text"/>
<input type="checkbox"/>	220	Another company accepts an inter-company access right granted by your company.	<input type="text"/>
<input type="checkbox"/>	230	Another company declines an inter-company access right granted by your company.	<input type="text"/>
<input type="checkbox"/>	240	Another company relinquishes an inter-company access right granted by your company.	<input type="text"/>
<input type="checkbox"/>	270	Another company declines an access right transfer from your company.	<input type="text"/>
<input type="checkbox"/>	300	Inspection reported with a Date Done earlier than the unit's Birth Date.	<input type="text"/>
<input type="checkbox"/>	310	The transaction has caused the equipment unit to no longer qualify for this inspection.	<input type="text"/>
<input type="checkbox"/>	330	Equipment status was changed by movement.	<input type="text"/>
<input type="checkbox"/>	400	A batch process for Equipment Add transaction completes processing. (The notice contains the processing results for the submitted Add transactions.)	<input type="text"/>
<input type="checkbox"/>	410	A batch process for Equipment Clone transaction completes processing. (The notice contains the processing results for the submitted Clone transactions.)	<input type="text"/>
<input type="checkbox"/>	420	A batch process for Equipment Delete transaction completes processing. (The notice contains the processing results for the submitted Delete transactions.)	<input type="text"/>
<input type="checkbox"/>	430	Another company Restencils an equipment owned by your company. (The notice contains the processing results for the submitted Restencil transactions.)	<input type="text"/>
<input type="checkbox"/>	440	Prior equipment owned by your company made Inactive due to Restenciled equipment's status change to Active.	<input type="text"/>
<input type="checkbox"/>	450	A batch process for Equipment Restencil transaction completes processing. (The notice contains the processing results for the submitted Restencil transactions.)	<input type="text"/>
<input type="checkbox"/>	CFLT	Conflict creation/status warning notifications for the equipment.	<input type="text"/>

- Introduction & Review
- Railinc SSO IDs
- SSO permissions for a Mark
- Administering Umler Rights
- Best Practices
- Managing Ticklers

Additional Training Resources

- Training Module Series
 - Umler: Getting Started
 - Umler: Core Functions 1
 - Umler: Core Functions 2
- Training Module Slide Sets
- Web demos on Railinc.com